

NON-PROFIT ORGANIZATIONS

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FY 2009-10 NonProfit Organizations
(Proposed Summary)

ORGANIZATION	CATEGORY	2009 AWARD	2010 REQUEST
211 Palm Beach/Treasure Coast	Social Services	\$4,500	\$4,500
Aid to Victims of Domestic Abuse, Inc.	Social Services/Health	\$22,500	\$25,000
Alzheimer's Community Care, Inc.	Social Services	\$23,400	\$23,400
Angel Flight Southeast/Flightline	Social Services	\$0	\$8,970
ARC of Palm Beach County	Social Services	\$4,500	\$4,500
Barton's Boosters	Educational/Social Services	\$4,500	\$10,000
Boca Ballet Theatre Company, Inc.	Cultural/Social Services	\$4,500	\$10,000
Boca Helping Hands, Inc.	Social Services	\$22,500	\$25,000
* Boca Raton Community High School NJROTC		\$0	\$2,500
Boca Raton Cultural Consortium, Inc.	Cultural	\$9,000	\$11,055
* Boca Raton Historical Society	Cultural/Educational	\$0	\$12,000
Boca Raton Museum of Art, Inc.	Cultural/Educational	\$7,200	\$25,000
Boca Raton Philharmonic Symphonia	Cultural	\$9,000	\$10,000
Boca Raton Singers	Cultural	\$1,800	\$2,000
Boca Raton Society for the Disabled/Twin Palms	Social Services	\$4,500	15,000
Boca Raton's Promise - The Alliance for Youth, Inc.	Educational	\$0	\$4,000
Boys & Girls Clubs of Palm Beach Co.	Educational/Social Services	\$9,000	\$35,000
Caldwell Theatre Company	Educational/Cultural	\$14,400	\$25,000
CATS Program	Social Services	\$21,300	\$21,300
Center for Group Counseling	Social Services	\$0	\$8,000
Centre for the Arts	Cultural	\$9,000	\$9,000

FY 2009-10 NonProfit Organizations
(Proposed Summary)

ORGANIZATION	CATEGORY	2009 AWARD	2010 REQUEST
Children's Museum of Boca Raton	Cultural	\$23,400	\$30,000
Children's Place at Home Safe, Inc.	Social Services	\$37,800	\$40,000
Enterprise Development Corporation of So. Florida	Economic Development	\$0	\$15,000
Florence Fuller Child Development Centers	Social Services	\$43,800	\$43,800
Golden Bell Education Foundation	Educational	\$22,500	\$22,500
Healthy Mothers/Healthy Babies Coalition of PBC, Inc.	Social Services/Health	\$5,000	\$10,000
Hospice & Homecare By the Sea, Inc.	Social Services/Health	\$27,000	\$60,000
Junior League of Boca Raton, Inc.	Educational/Social Services	\$13,500	\$13,500
Mae Volen Senior Center, Inc.	Social Services	\$27,000	\$30,000
Palm Beach International Film Festival	Educational/Cultural	\$10,000	\$50,000
Recording for the Blind & Dyslexic	Educational	\$4,500	\$0
* Spirit of Giving Network	Social Services	\$0	\$3,000
The Haven	Social Services	\$0	\$5,000
Tri County Humane Society	Social Services	\$13,500	\$25,000
Volun. For Homebound & Fam. Caregivers (Boca Respite Vol.)	Social Services	\$4,500	\$10,000
TOTAL		\$404,100	\$649,025

* Denotes new Non-Profit request

211 Palm Beach/Treasure Coast



BOARD OF DIRECTORS

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Susan K. Buza
Executive Director

April 28, 2009

Nancy L. Asher
Office of Management & Budget
City of Boca Raton
City Hall, 201 West Palmetto Park Road
Boca Raton, FL 33432

Dear Ms. Asher:

211 Palm Beach/Treasure Coast is grateful for the opportunity to submit a 2009-2010 Budget Request for the City Council's review and determination.

As part of our request package, we have enclosed the following in addition to the 2009-2010 Budget Request Form and Statement of Expenses Form:

- most recent audited financial statement
- a detailed budget for 2009-2010
- an agency brochure
- 211 information sheet for the City of Boca Raton
- a one-page agency overview and
- a 2008 Service Snapshot Report for Boca Raton

With the current economic downturn, 211 is experiencing a record number of calls from people needing information, assessment and referral to health and human service programs. Calls emanating from the City of Boca Raton make up 7% of our call volume and are also increasing steadily. Please note that 211 is requesting \$4,500 from the City of Boca Raton for 2009-2010. This amount is extremely important to allow us to continue to provide high quality service to our growing number of callers.

We do plan to attend the September 2009 public hearing on the budget and look forward to receiving the notice confirming the date and time. Once again thank you for giving us this opportunity. 211 Palm Beach/Treasure Coast is pleased to provide its services to the residents of Boca Raton.

Sincerely,

Susan K. Buza
Executive Director

Enclosures



2009-10 BUDGET REQUEST

Organization's Name: 211 Palm Beach/Treasure Coast		Executive Director: Susan K. Buza	
Street: P.O. Box 3588	City/ST/Zip: Lantana, FL 33465		
Contact: Susan K. Buza		Phone: (561)	533-1099
2009-10 Funding Request: \$4,500		FAX No: (561)	547-8639
Email Address: skbuza@211pbtc.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Susan K. Buza	Executive Director	\$120,000
Suzanne C. Guyette	Director of Development	\$ 64,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The funds requested from the City of Boca Raton will be used to support a portion of the salary and fringe benefits of a Call Center Specialist in the 211 Call Center. The 211 Call Center is a confidential, community service helpline and crisis hotline providing empathetic guidance and support for individuals and families who find themselves without answers to problems they may face on a daily basis. 211 provides callers with information, assessment and referral to health and human service organizations; crisis counseling, and suicide prevention/intervention via telephone 24 hours a day, 365 days a year throughout Palm Beach County. In 2008, 211 received 124,805 calls from Palm Beach County residents.

A total report of problems and needs that were expressed by all callers contacting our agency in 2008 can be made available. A service snapshot detailing the problem/needs expressed by Boca Raton callers is provided as an attachment.

How many people in Boca Raton will be served/benefited by this program(s)?

211 is available 24 hours a day, 365 days a year to all residents of Boca Raton. It is the only 24/7 telephone based information, referral, suicide hotline serving Boca Raton and Palm Beach County residents. In 2008, 211 responded to 124,805 calls from Palm Beach County residents with 8,743 or 7% originating from residents of Boca Raton. This reflects a 2% increase in call volume from Boca Raton residents comparing 2007 to 2008. Overall, call volume from Boca Raton residents continues to increase as follows: 6,996 calls received in 2004; 7,553 calls received in 2005; 7,847 calls received in 2006, and 8,566 calls received in 2007. Additionally, 47 isolated Boca Raton elders received daily telephone calls in 2008 from 211's Sunshine Telephone Reassurance program, and 43 at-risk Boca Raton elders received case management services through 211's Elder Crisis Outreach program. We anticipate that these numbers will remain the same or increase slightly during the funding period.

How many total people in the surrounding areas will be served/benefited by this program(s)?

In addition to Boca Raton residents, we estimate that 211's Call Center will serve at least 125,000 other Palm Beach County residents during the funding period.

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008-09	Requested Funding Program 2009-10
Palm Beach County	\$253,193	Call Center & Elder Crisis Outreach	Call Center & Elder Crisis Outreach
Area Agency on Aging	\$81,251	Elder Helpline	

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

2009-10 BUDGET REQUEST

United Way of Palm Beach County	\$217,183	Call Center & Elder Crisis Outreach	Call Center & Elder Crisis Outreach
Department of Children & Families, Circuit 15	\$158,797	Call Center	Call Center
HUD	\$ 161,090	Client Management Information System (CMIS)	Client Management Information System (CMIS)
Town of Palm Beach United Way	\$ 159,500	Call Center, Elder Crisis Outreach & Sunshine Telephone Reassurance	Call Center, Elder Crisis Outreach & Sunshine Telephone Reassurance
Children's Services Council PBC	\$ 116,422	Call Center	Call Center
Department of Children & Families, Circuit 19	\$ 96,463	Call Center	Call Center
Foundations	\$ 156,706	Call Center, Elder Crisis Outreach & Sunshine Telephone Reassurance	Call Center, Elder Crisis Outreach & Sunshine Telephone Reassurance
Treasure Coast United Ways, Counties and CSC's	\$ 237,250	Call Center	Call Center
Fundraising	\$ 308,374	All Programs	All Programs
PBC Division of Human Services	\$ 48,500	Call Center	Call Center
Law Enforcement Trust Funds	\$ 29,500	Call Center, Elder Crisis Outreach & Sunshine Telephone Reassurance	Call Center, Elder Crisis Outreach & Sunshine Telephone Reassurance
Palm Beach County Cities	\$ 4,500	Call Center	Call Center
Contracts/Services	\$ 39,900	All Programs	All Programs
Interest	\$ 3,000	Sunshine Telephone Reassurance	Sunshine Telephone Reassurance

Will our funding be used as the matching local source to obtain other federal/state grants?				
YES	<input type="checkbox"/>	NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant		Local Match		Grant
		\$		\$
		\$		\$
		\$		\$
		\$		\$

Organization's total budget last year	\$2,148,631	Number of persons employed	37
Organization's proposed budget	\$2,112,946	Number of persons you will employ	37
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?	10%		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

211 Palm Beach/Treasure Coast	
2009 Award: \$4,500	
<u>Amount</u>	<u>Expense</u>
\$ 4,000	Call Center Specialist salary
500	Telephone costs

This form is to be included with your 2009-10 Budget Request form. All requested information is **DUE** no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
(561) 393-7734
Nasher@ci.boca-raton.fl.us

211 PALM BEACH/TREASURE COAST

2009-2010 OPERATING BUDGET

July 1, 2009 - June 30, 2010

EXPENSES	Proposed PBC Call Center Budget	Proposed Total Agency Budget
<u>Personnel</u>		
Salaries	594,811	1,321,333
<u>Benefits</u>		
FICA	45,503	101,082
Health/Life/Dental	54,120	120,000
Pension	10,373	23,000
Unemployment (FUTA & SUI)	3,608	8,000
Worker'sComp	8,524	18,900
Total Personnel	\$ 716,939	1,592,315
<u>Operating Expenses</u>		
Accounting Services	1,234	2,400
Audit	6,750	15,000
Bank/Merchant Fees	1,353	3,000
Classified Advertising	411	800
Computer Software/Support	0	46,853
EquipRental/Main.	14,116	31,300
General Supplies	8,118	18,000
Insurance	21,874	48,500
License/Dues/Subscrip.	2,706	6,000
Meetings/Meals/Incidentals	902	2,000
Occupancy	10,359	22,968
Occupancy Related Expenses	715	1,585
Payroll Services	2,255	5,000
Postage/Shipping	4,510	10,000
Printing/Advertising	4,910	10,000
Printing/Directories	13,000	13,000
Printing/Supplies	4,330	9,600
Professional Services	6,765	15,000
Staff Development	226	500
Telephone	49,610	110,000
Travel	9,020	20,000
Utilities	11,275	25,000
Volunteer/Staff Appreciation	30	500
Total Operating	\$ 174,469	417,006
<u>OTHER EXPENSES</u>		
Distribution of Administration	31,773	0
Direct Fundraising	0	45,000
In-Kind Salaries	12,065	58,625
Miscellaneous	0	0
Total Other	43,838	103,625
TOTAL ALL EXPENSES	\$ 935,246	2,112,946
EXCESS INCOME/EXPENSES		

211 PALM BEACH/TREASURE COAST**2009-2010 Proposed Budget**

July 1, 2009 - June 30, 2010

INCOME	Proposed PBC Call Center Budget	Proposed Total Agency Budget
<u>PUBLIC SUPPORT & REVENUE</u>		
<i>Government</i>		
CSC PBC	116,422	116,422
CSC Martin County	0	22,000
CSC St. Lucie County	0	22,000
CSC Okeechobee Cty	0	1,500
Law Enforcement	5,000	29,500
Martin County	0	15,000
Municipalities	4,500	4,500
Palm Beach County	156,750	253,193
PBC Div HS	48,500	48,500
St. Lucie County	0	17,500
State DCF-Circuit 19	0	96,463
State DCF-Circuit 15	158,797	158,797
US Dept of HUD	0	161,090
<i>Private</i>		
Foundations	63,616	131,598
Hobe Sound C. Chest	0	11,500
PB Community Chest	145,000	185,000
UW of Indian River Cty	0	70,000
United Way of Martin Cty	0	47,000
United Way of Okeechobee	0	3,000
United Way of PBC	187,183	252,919
United Way St. Lucie Cty	0	60,000
<i>Products/Services</i>		
Administrative Fees	0	17,000
Answering Svc Contracts	2,400	2,400
Directory Sales/Sponsors	0	0
Training & Other Services	7,888	10,000
Website Hosting	0	5,000
<i>Other</i>		
In-Kind	12,065	58,625
Interest	0	3,000
Endowment	281	1,500
Miscellaneous	0	0
SUB-TOTAL	\$ 908,402	1,805,007
<u>FUND DEVELOPMENT</u>		
Bequests/Memorials	1,500	1,500
Board Leadership Devel.	5,764	34,374
General Contributions	4,580	17,134
Special Events	15,000	244,931
Sunshine Campaign	0	10,000
SUB-TOTAL	\$ 26,844	307,939
TOTAL ALL REVENUE	\$ 935,246	2,112,946



211 Palm Beach / Treasure Coast

INFORMATION FOR THE CITY OF BOCA RATON

Overview: 211 is the 24-hour / 365-days-a-year access point to health and human services for the residents of Palm Beach County. Information, assessment, referral, telephone counseling, crisis intervention and suicide prevention services are available to anyone in the county who dials 2-1-1. In addition, 211 serves as the National Suicide Hotline for Palm Beach County, the Homeless Helpline, and the after hours Crisis Line for Alzheimer's Community Care.

The proposed 2009-2010 operating budget for 211 Palm Beach / Treasure Coast is \$2,112,946, of which \$935,246 goes to support the Palm Beach County 211 Call Center operation. According to the agency's financial audit for 2007 – 2008, 86% of 211's income is in support of program services (with 6% going to fundraising, 5% to building expenses and 3% to management and general).

A Critical Time: It is not an exaggeration to say that the services 211 provides have never been more important. The economic downturn is causing more and more people to call 211 to find out what services are available to help them cope with lost jobs, home foreclosures and lost or diminished income. In 2008, 211 received a total of 124,805 calls from Palm Beach County residents—an 8% increase over 2007.

- We have also seen a steady increase in the number of calls from Boca Raton residents over the past five years: 6,996 calls in 2004; 7,553 calls in 2005; 7,847 calls in 2006; 8,566 calls in 2007, and 8,743 calls in 2008.
- The most common problems or needs Boca Raton callers expressed in 2008 were mental health or personal issues (2,020 mentions); the need for financial assistance (1,787 mentions); health or medical problems (1,766 mentions); and basic needs like food, clothing or shelter (1,384 mentions).
- Also in 2008, 47 isolated Boca Raton elders received daily telephone calls from 211's Sunshine Telephone Reassurance program, and 43 at-risk Boca Raton elders received case management services through 211's Elder Crisis Outreach program.

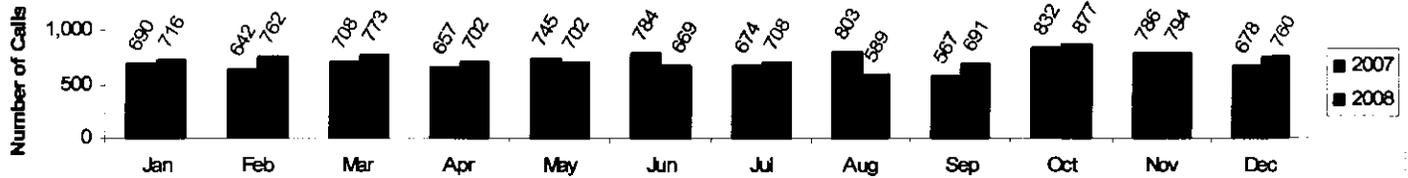
Need for Support: While 211's call volume continues to increase, it has been necessary to reduce staffing because of an unanticipated reduction in funding from the Area Agency on Aging (AAA). AAA has funded 211 as the county's Elder Helpline for the past 14 years and 211 has received excellent monitoring reports throughout that period. But AAA has now decided to bring that program in-house, which will mean a funding reduction for 211 of \$236,000 annually. In



anticipation of this funding reduction, we laid off seven part-time staff members, and “tightened our belt” in several other areas so that our projected 2009 – 2010 budget is 2% lower than last year’s budget. We have been successful in obtaining new funding for the Call Center from two local foundations (Community Foundation for Palm Beach and Martin Counties, and Lost Tree Village Charitable Foundation), but continued support from our core funders is crucial for us to continue providing quality service to our growing number of callers.

We respectfully request that the City of Boca Raton renew its grant of \$4,500 to 211 for the 2009 - 2010 Fiscal Year.

Call Volume per Month



Call Types

Assessment & Referral	61%
Counseling	12%
Counseling, Assess & Ref	3%
Information Only	22%
Advocacy/Linkage	2%
Emergency Intervention	< 1%
Unknown	< 1%

Problem/Needs

Abuse/Neglect/Crime	137 =1%
Basic Needs	1,384 =13%
Clothing	21
Food	676
Household/Furniture	22
Housing	338
Shelter	327
Day Care/Child Care	70 =1%
Disabilities	108 =1%
Employment	151 =1%
Financial Assistance	1,787 =17%
Health/Medical	1,766 =17%
Health/Medical	608
Home Health/Rehab	434
Insurance	724
Hurricane	24 =0%
Information Only	1,071 =10%
Legal	408 =4%
Mental Hlth/Personal	2,020 =19%
Active Callers	235
Mental Health	479
Personal/Interpersonal	1,021
Substance Abuse	228
Suicide	57
Transportation	236 =2%
Other	1,479 =14%
Total	10,641

Information and Referrals

2008

8,743 - Calls

11,869 referrals made to 1,144 programs

Top 25 Agencies Receiving Referrals

Represents 55% of all referrals made

- St. Joan of Arc Catholic Church
- PBC Division of Human Services and Veterans Services
- Boca Helping Hands
- Florida Department of Elder Affairs
- Community Action Program of Palm Beach County
- The Salvation Army
- Legal Aid Society of Palm Beach County, Inc.
- Community Caring Center
- Area Agency on Aging - Palm Beach/Treasure Coast, Inc.
- Ruth Rales Jewish Family Service
- Center for Family Services of Palm Beach County, Inc.
- Comprehensive Alcoholism Rehabilitation Programs, Inc.
- Florida Department of Children & Families
- South County Mental Health Center, Inc.
- Palm Beach County Health Department
- Urban League of Palm Beach County, Inc.
- Mae Volen Senior Center
- Coalition for Independent Living Options, Inc.
- Health Care District of Palm Beach County
- Palm Tran
- Florida Rural Legal Services, Inc.
- Workforce Alliance, Inc.
- Easy Living Lifeline Program
- The Lord's Place, Inc.
- Center for Group Counseling, Inc.

Zip Code

33434	22.10%
33433	18.30%
33428	17.84%
33432	11.14%
33486	9.32%
33431	5.81%
33496	5.17%
33487	5.16%
33498	4.09%
Others	1.06%

Call Frequency

Midnight - 8 AM	8%
8 AM - Noon	35%
Noon - 4 PM	35%
4 PM - Midnight	23%

Busiest Hour: 10 - 11 AM

Call From

Self	86%
Friend/Relative	12%
Organization	2%

Gender

Female	71%
Male	28%
Unknown	1%

Age

0-17	4%
18-21	3%
22-34	13%
35-54	26%
55-59	5%
60-64	6%
65-74	11%
75-79	5%
80 & Older	21%
Unknown	6%

For additional information contact Rhonda Throop, Director of Community Relations at (561) 533-1065 or rhonda.throop@211pbc.org

www.211palmbeach.org



211 PALM BEACH/TREASURE COAST

AGENCY OVERVIEW

Mission:

The mission of 211 Palm Beach/Treasure Coast is **to assist people in need by providing information, referral, crisis intervention and community education.** The agency's all volunteer Board of Directors has formulated the following as its vision statement: "211 Palm Beach/Treasure Coast will be recognized as the central linkage point in our community, providing individuals with the information and support they need to solve their problems."

History:

211 Palm Beach/Treasure Coast is a multi-program agency serving residents of Palm Beach and the Treasure Coast. The agency was started in Palm Beach County in 1971 as a drug hotline, and quickly expanded into crisis counseling and suicide prevention. In 1981, this effort was funded by United Way to provide information and referral services, and in 1994, the agency was awarded the contract to serve as the Elder HelpLine for Palm Beach County. Effective November 1, 2001, the agency expanded its service area to the Treasure Coast, serving the residents of Martin, St. Lucie, Indian River and Okeechobee Counties. In 2002, the three-digit dialing code, 2-1-1, became the telephone number to access the information, referral and crisis intervention services of the agency.

Accreditation:

211 Palm Beach/Treasure Coast is accredited by the American Association for Suicidology and by the national accrediting agency for information and referral, the Alliance of Information and Referral Systems (AIRS). In 2003, the agency received certification by the State of Florida, Agency for Health Care Administration, as the 211 service provider for Palm Beach and the Treasure Coast, being the first in the state to receive this certification which is required of all 211 entities. In 2006, 211 successfully completed the Center for Nonprofit Excellence review, receiving Gold Level Certification.

Services:

211 Call Center is a confidential, community service helpline and crisis hotline providing empathetic guidance and support for individuals and families who find themselves without answers to problems they may face on a daily basis. These services are available 24 hours a day, 365 days a year throughout the five counties, simply by dialing 2-1-1. In 2008, our call center specialists answered 173,105 calls and made 177,198 referrals to 3,478 community programs.

Sunshine Telephone Reassurance is a program that provides a daily, reassuring phone call to check on the well-being of Palm Beach County elderly and homebound clients.

Elder Crisis Outreach is a service devoted solely to serving elders in Palm Beach County, their families and/or caregivers, by providing short term crisis intervention, needs assessment, goal setting, linkage to community services, advocacy with family or service providers, suicide evaluation, and follow-up.

Community Relations provides educational presentations on topics such as 211 Services, Problem Solving for Teens, Suicide Awareness, and Elders At Risk (AWARE).

Community Resource Database consists of information on community health and human services which are collected, maintained and made available via telephone (by calling 211), in printed directories and on the web at www.211palmbeach.org and www.211treasurecoast.org.



Aid to Victims of Domestic Abuse, Inc.

Aid to Victims of Domestic Abuse, Inc.

P.O. Box 6161

Delray Beach, FL 33482-6161

Phone: 561-265-3797 • Fax: 561-265-2102

24-HOUR CRISIS HOTLINE 1-800-355-8547



June 3, 2009

Ms. Linda C. Davidson
Director, Office of Management & Budget
City of Boca Raton
201 West Palmetto Park Road
Boca Raton, FL 33432-3795

Dear Ms. Davidson:

Enclosed please find AVDA's funding request for 2009-2010. AVDA is greatly appreciative of the past support from the City of Boca Raton and grateful for the opportunity to submit this request for your consideration of continued funding.

We commend the City of Boca Raton for its commitment to the community and specifically for victims of domestic violence. Through your support, AVDA is able to maintain a high standard of excellence in its programs and continuity in services.

Thank you, once again, for your consideration.

Sincerely,

Pamela A. O'Brien
Executive Director

Enclosures

FUNDERS



United Way of Palm Beach County

2009-10 BUDGET REQUEST

Organization's Name: Aid to Victims of Domestic Abuse, Inc.		Executive Director: Pamela A. O'Brien	
Street: P.O. Box 6161	CitySTZip: Delray Beach, FL 33482		
Contact: Pamela A. O'Brien		Phone:	[561] 265-3797, Ext. 101
2009-10 Funding Request: \$25,000		FAX No:	[561] 265-2102
Email Address: pobrien@avda-fl.com			

Salaries and names of two highest paid employees.		
Employee Name	Employee Title	Annual Salary
Pamela A. O'Brien	Executive Director	\$104,050
Janet Amigone	Associate Director	\$69,583

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

AVDA is requesting funding to support our emergency shelter, crisis hotline and educational outreach programs for victims of domestic abuse and those at risk of abuse. Our services include crisis intervention, individual and group counseling, legal advocacy, case management, life skills, education, and information/referrals to community resources. Educational programs presented in schools and to community organizations address the dynamics of domestic violence, healthy relationships, alternatives and available interventions. Funding will provide a continuity of quality services to city residents toward the goal of providing victims with intervention services and the community with education that emphasizes prevention.

How many people in Boca Raton will be served/benefited by this program(s)?	Approx. 560
---	-------------

How many total people in the surrounding areas will be served/benefited by this program(s)?	Approx. 6,200
--	---------------

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Florida Coalition (FCADV)	\$506,823	Shelter/Outreach/Transitional Housing	\$506,823
United Way	\$214,303	Shelter/Outreach	\$165,787
Palm Beach County	\$227,011	Shelter/Transitional Housing	\$236,862
VOCA	\$74,411	Shelter	\$70,034
HUD	\$106,540	Transitional Housing	\$106,540
Other Federal/Local funds	\$181,224	Shelter/Outreach/Transitional Housing	\$197,683
Donations/Thrift Store/Fundraising	\$271,295	Shelter/Outreach/Transitional Housing	\$240,388

Will our funding be used as the matching local source to obtain other federal/state grants?				
YES	NO	X	If YES, list grants and local match needed.	
Grant		Local Match	Grant	Local Match

Organization's total budget last year	\$1,581,607	Number of persons employed	26
Organization's proposed budget	\$1,524,117	Number of persons you will employ	27
Did you receive City of Boca Raton funding last year?		YES	X
Percent of budget expended in Boca Raton City limits?		2%	

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Aid to Victims of Domestic Abuse, Inc.	
2009 Award: \$22,500	
<u>Amount</u>	<u>Expense</u>
\$ 18,900	Salaries
3,600	Benefits

This form is to be included with your 2009-10 Budget Request form. All requested information is **DUE** no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

**Aid to Victims of Domestic Abuse
Service to the Boca Raton Community
2008-2009**

Statistics for 9 month period
July 1, 2008 through March 31, 2009

Percent of services to
residents of Boca Raton to
all services for the program

Outreach Services

13 Boca residents accessed outreach services. (26%)

Emergency Shelter

7 Boca residents were sheltered in our Emergency Shelter (6%)

Hot line

228 Crisis calls were received from Boca Residents (12%)

DART program

DART (Domestic Abuse Response Team) is a coordinated project with the Palm Beach County Sheriff's Office.

161 follow up calls were made to Boca residents. (33%)

Community involvement

During the past nine months, AVDA has provided speakers free of charge to speak on issues of domestic violence and/or participated or collaborated with the following Boca organizations:

Boca Raton Chamber of Commerce
FAU International Women's Conference
Junior League of Boca Raton
Regency Grill
Houston's (Boca Days)
Royal Palm Yacht Club
Sorooptimist Women's Club
Woodfield Women's Country Club
Women for Excellence
FAU School of Nursing
University of Miami School of Medicine at FAU
Boca Raton Runner's Club
FAU Campus Police
Boca Raton Police Department

Aid to Victims of Domestic Abuse, Inc.
Budget 2009-2010

Revenue	Budget
4130 VOCA	70,034
4110 PBC-Community Services	164,002
4115 PBC-Housing & Community Dev	22,860
4116 HUD	106,540
4171 PBC CDBG	50,000
4105 FCADV Domestic Violence Services	<u>506,823</u>
4100 State & Federal Grants	<u>920,259</u>
4215 Boynton Beach	12,000
4210 Boca Raton	25,000
4205 Delray Beach	25,000
4220 United Way CV	63,187
United Way Anne's STEPS	48,400
4221 United Way FEC	35,200
4225 Town of Palm Beach United Way	<u>11,000</u>
4200 Local Grants	<u>219,787</u>
4310 Transitional Housing Rental Income	<u>4,500</u>
4300 Fees for Service	<u>4,500</u>
4405 United Way Designated	8,000
4430 Other Grants/Foundations	<u>47,000</u>
4400 Contributions	<u>55,000</u>
4510 CFT - Thrift Shop	56,000
4530 Fund Raising/Special Events	110,938
4525 Membership	1,250
4505 Donations Unrestricted	61,500
4520 Interest	<u>6,200</u>
4500 Fund Raising	<u>235,888</u>
Total Operating Revenue	<u>1,435,434</u>
4890 Other Revenue	<u>88,683</u>
Total Revenue	<u>1,524,117</u>

Operating Expenses	
5050 Salaries	967,861
5100 Benefits	190,231
5200 Occupancy	152,487
5300 Communications	31,051
5400 Supplies	28,126
5450 Transportation	7,831
5500 Direct Assistance	7,500
5700 Professional Services	44,720
5800 General & Administrative	60,310
5900 Fundraising	<u>34,000</u>
Subtotal Operating Expenses	<u>1,524,117</u>
Capital Expenditures	-
Total Operating & Capital Expenditures	<u>1,524,117</u>

Alzheimer's Community Care, Inc.



Headquarters Office

800 Northpoint Parkway
Suite 101-B
West Palm Beach
Florida 33407
Tel: (561) 683-2700
Fax: (561) 683-7600
www.alzcare.org

*Alzheimer's 24-Hour
Crisis Line
1-800-394-1771*

Service Sites

Boca Raton
Boynton Beach (2)
Delray Beach
Fort Pierce
Greenacres
Lake Worth
North Stuart
Pahokee
Palm Beach Gardens
Port St. Lucie
Riviera Beach
Stuart (2)
West Palm Beach

Board of Directors

Chair

Larry E. Butcher

1st Vice Chair

Clark D. Bennett

2nd Vice Chair

Judith B. Rappaport, CSA

Treasurer

James Fragakis Gregory
Founding Board Member

Assistant Treasurer

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G. Mark Shalloway, Esq.
John B. McCracken, Esq.
Robert J. Gorman, Esq.

Honorary Board Member

Mrs. C. Kenneth Baxter
Founder

President/CEO

Mary M. Barnes



A United Way Member Agency

April 10, 2009

Nancy Asher, Budget Assistant
City of Boca Raton
Office of Management and Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

Dear Ms. Asher:

Enclosed is our application for funding from the City of Boca Raton for 2009-2010. This request is for funds to help support our Boca Raton Specialized Alzheimer's Day Care Program, Family Nurse Consultant and 24-Hour Alzheimer's Crisis Line. We truly value our partnership with the city in helping to make these specialized services available to residents in need. As our population ages, the need for dementia-specific services continues to grow.

We are grateful for your consideration. Please let me know if there is any further information that would be helpful in your review.

Sincerely,

Joan Reedy
Grants Administrator

2009-10 BUDGET REQUEST

Organization's Name: Alzheimer's Community Care		Executive Director: Mary Barnes	
Street: 800 Northpoint Parkway, Suite 101-B	City/ST/Zip: West Palm Beach, FL 33407		
Contact: Joan Reedy	Phone: (561) 683-2700		
2009-10 Funding Request: \$23,400	FAX No: (561) 683-7600		
Email Address: jreedy@alzcare.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Mary Barnes	President and CEO	\$150,009.36
Patsy Oram	Chief Operating Officer	\$100,005.90

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

This funding will help to support three programs serving the residents of Boca Raton: Specialized Alzheimer's Day Care, Family Nurse Consultant and 24-Hour Alzheimer's Crisis Line. The overall goal of these programs is to maintain quality of life for individuals with Alzheimer's disease and related dementia disorders, and their caregivers, and to help caregivers continue caring for their loved ones at home. Specialized Alzheimer's Day Care provides much-needed respite for caregivers while providing patients with therapeutic activities, socialization and medical monitoring. The Family Nurse Consultant is a source of guidance, support and advocacy for caregivers, helping them through the many challenges presented by this disease. The Crisis Line is available for caregivers and law enforcement officers at all times to assist in crisis prevention and intervention.

How many people in Boca Raton will be served/benefited by this program(s)? 175

How many total people in the surrounding areas will be served/benefited by this program(s)? 100

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Palm Beach County FAA	\$564,466	Day Care, Family Nurse, Disaster	564,466 Day Care, Family Nurse, Disaster
United Ways (4)	\$271,018	Day Care, Family Nurse	285,669 Day Care, Family Nurse
Palm Beach County Sheriff	\$10,000	Crisis Line, Law Enforcement Educ	10,000 Crisis Line, Law Enforcement Educ
City of Fort Pierce	\$10,641	Day Care	15,000 Day Care
Foundations	\$520,000	Day Care, Music/Art Therapy, Educ	580,000 Day Care, Music/Art Therapy, Educ
State (OAA, ADI, Medicaid)	\$2,491,265	Day Care, Case Mgmt	2,242,139 Day Care, Case Mgmt

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$5,861,893	Number of persons employed	90
Organization's proposed budget	\$6,010,442	Number of persons you will employ	90
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?	5.5%		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Alzheimer's Community Care, Inc.	
2009 Award: \$23,400	
<u>Amount</u>	<u>Expense</u>
\$13,500	Boca Raton Specialized Alzheimer's Day Care
\$9,000	Family Nurse Consultant
\$900	24-Hour Alzheimer's Crisis Line

This form is to be included with your 2009-10 Budget Request form. All requested information is **DUE** no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
(561) 393-7734
Nasher@ci.boca-raton.fl.us

Alzheimer s Community Care, Inc.
Statement of Revenues and Expenditures
From 7/1/2008 Through 2/28/2009
(In Whole Numbers)

	Total Budget - Original FY08
REVENUES	
Program Services	
Day Care Fees	3,400,837
Scholarship	218,500
Case Management	<u>227,982</u>
Total Program Services	3,847,319
Grants & Awards	
United Way	274,022
Government	434,249
Private Sector	<u>319,259</u>
Total Grants & Awards	1,027,530
Development	
Events	396,838
Contributions	256,000
Bequests	<u>100,000</u>
Total Development	752,838
Education	
Conference & Other	<u>127,000</u>
Total Education	127,000
Other Income	
Other	<u>27,023</u>
Total Other Income	<u>27,023</u>
Total REVENUES	<u>5,781,710</u>

EXPENSES	
Salaries, Benefits & Personnel	
Salaries	3,448,406
FICA	257,103
Retirement	(1)
Life, Health	321,319
Workers Comp	23,167
SUTA	1,216
Recruiting & background Cks	23,244
Travel Daily	52,088
Travel, Conferences & Trng	<u>30,000</u>
Total Salaries, Benefits & Person...	4,156,542
Occupancy	
Telephone & Communications	95,124
Utilities	13,696
Rent, Mrtg, Cleaning, Maint	509,339
Copy & Postage Machine	18,400
Purchases: Equipment, Furniture & Leasehold Improvements	127,881
New Site Start-up Costs	<u>30,000</u>
Total Occupancy	794,440
Other	
Program Supplies	149,204
Food	88,000
Advertising	83,700
Fundraisng & Events	205,000
Promotion, Gifts & Meals	36,000
Office Supplies	24,609
Postage & Shipping	24,045

Alzheimer s Community Care, Inc.
Statement of Revenues and Expenditures
From 7/1/2008 Through 2/28/2009
(In Whole Numbers)

	Total Budget - Original FY08
Printing, Newsletter & Fundraising Materials	8,000
Sub, Dues & memberships	9,375
Insurance	73,198
Professional Fees	111,925
Assistance to Individuals	87,885
Sub-contracts	2,520
Other	7,450
Total Other	910,911
Total EXPENSES	5,861,893
Net Surplus (Deficit)	(80,183)

Angel Flight Southeast/Flightline



OPERATIONS HEADQUARTERS

8864 Airport Blvd.
Leesburg, FL 34788
www.angelflightse.org

352-326-0761
352-314-3227 FAX

**City of Boca Raton
2009-2010 Budget Requests
Angel Flight™ Southeast Outreach Project**

Project Time Period: 2009 through 2010

Funding Request: \$8,970.00

The Mission:

Angel Flight™ Southeast coordinates free air transportation to children and adults with medical and compelling humanitarian needs.

Disabled children and adults in the Boca Raton area will benefit from being able to access needed medical and social care that is only accessible in locations outside their area. Adult caregiver/family members are also allowed to fly with the passenger at no cost.

Purpose:

Provide access to free air transportation services provided by Angel Flight™ Southeast for the health educational, care and well being of the Boca Raton area children and adults with disabilities.

The services of Angel Flight™ Southeast are not widely known in the community of disabled in Boca Raton area.

Often children and adults with special needs are unable to travel on commercial flights for reasons of their disability, financial concerns, and frequency of need. Concentrated outreach and communication with area special needs programs will provide the families with the information needed to access services. Funding will also provide for the actual coordination of services once a request is made.

Targeted outreach and education of the services of free air transportation will be of great direct assistance to those disabled children and adults and their families who must travel outside their area.

Objectives:

To provide critical education to various special needs programs in Boca Raton area with the information needed to inform their participants of the free air transportation services of Angel Flight™ Southeast.

Provide direct services in the form of free air transportation for disabled children and adults and their family caregiver who need to travel to distant cities for the purpose of obtaining access to special needs camps; medical treatment, surgeries, relocation, other reasons on a case by case basis.

Angel Flight™ Southeast will make presentations and personal contact with area programs and agencies; provide brochures and other materials to give to program participants; make visits and presentations; provide mailings to various Special needs organizations.

Agencies/types of agencies in the Boca Raton area to be contacted include but are not limited to, the following agencies:

Programs specifically targeted for Children with Special Healthcare Needs:

American Association of intensive Pediatric Physical Therapy

Autism Society

Families of Children with Autistic Spectrum Disorders

The Dream Society

Florida State Programs for children with disabilities

United Cerebral Palsy of Central Florida

Children's Hospitals in Boca Raton Metro Area

Special Needs camps for children

Organizations helping both children and adults with disabilities:

Association for Retarded Citizens Organizations:

Blind Services organizations

And other organizations as identified by the project research

Area of Concentration: City of Boca Raton Area

Statistics: Palm Beach County 281 of 2842 missions, ten (10%) percent of all our missions Angel Flight™ Missions coordinated for the above counties for 2008.

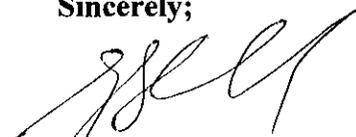
Presently 1/1/2009 to 5/30/2009 93 of 946 missions, ten (10%) percent of all our missions, Angel Flight™ Missions coordinated.

These statistics illustrate the critical need for targeted concentrated outreach to organizations in order to better serve the disabled community in Boca Raton and Palm Beach County.

Thank you for your consideration with this request.

If you have any questions I can be reached at 352-250-9226 (cell) or by email greg@mercymail.org.

Sincerely;



Greg Church
VP of Operations

2009-10 BUDGET REQUEST

Organization's Name:	ANGEL FLIGHT SOUTHEAST	Executive Director:	GREG CHURCH
Street:	8864 AIRPORT BLVD.	City/ST/Zip:	LEESBURG, FL 34788
Contact:	GREG CHURCH	Phone:	(352) 326-0761
2009-10 Funding Request:	\$ 8,970.00	FAX No:	(352) 326 -9360
Email Address:	greg@mercymail.org		

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
GREG CHURCH	VP OPERATIONS?DIRECTOR	\$ 50,000.00
KATHY GRANGE	LEAD MISSION COOR.	\$ 27,206.00

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

Often children and adults with special needs are unable to travel on commercial flights for reasons of their disability, financial concerns and frequency of need. Concentrated outreach and communication with area special needs programs will provide the families with the information needed to access services.

How many people in Boca Raton will be served/benefited by this program(s)? Everyone that needs assistance

How many total people in the surrounding areas will be served/benefited by this program(s)? Everyone

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
PRIVATE DONATIONS	\$ 16028		
GRANTS	\$ 63803		
TRUSTS	\$ 23657		
OTHER DONATIONS	\$ 54518		
CFC's	\$ 61042		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES NO **If YES, list grants and local match needed.**

Grant	Local Match	Grant	Local Match
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

Organization's total budget last year	\$ 501641	Number of persons employed	4
Organization's proposed budget	\$ 420908	Number of persons you will employ	5
Did you receive City of Boca Raton funding last year?	YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>		
Percent of budget expended in Boca Raton City limits?	TEN (10) %		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



OPERATIONS HEADQUARTERS

8864 Airport Blvd.
Leesburg, FL 34788
www.angelflightse.org

352-326-0761
352-314-3227 FAX

Proposed Budget:

Printing:

Create, print, postage for quarterly mailing
Brochures, Letter Head and Envelopes

\$4,000.00

Bears (Give Away): 200 Lg. + 200 Small

\$2,920.00

Hats (Give Away): 144

\$1,080.00

Balsam Gliders (Give Away): 1000

\$ 970.00

Total Funds Requested

\$8,970.00

Thank you for your consideration with this request.

**If you have any questions I can be reached at 352-250-9226 (cell) or by email
greg@mercymail.org.**

Sincerely;

Greg Church
VP of Operations



ARC of Palm Beach County



June 4, 2009

Ms. Nancy Asher
Budget Assistant, Office of Management & Budget
City of Boca Raton, City Hall
201 West Palmetto Park Road
Boca Raton, FL 33432-3795

Dear Ms. Asher,

We remain continually grateful for the ongoing relationship with the City of Boca Raton. Your support allows us to provide essential respite services to the growing number of families in Boca Raton and vicinity with children who have developmental disabilities. Current estimates are that 15.9% of school-age children in Palm Beach County have special needs, with that percentage not skewed by economic status, area of County, or parental educational levels. Especially with the incidences of autism and autism spectrum disorders increasing at alarming rates, these estimates are likely to be higher within a short time.

Our services in Boca Raton are being increased in the coming year with the addition of new respite care givers. Forty-eight families were served last year. In these times of economic difficulty, families who have children with special needs are particularly hard hit. Public funding for many services is drastically declining or being cut altogether. Many families have lost jobs, a number are facing foreclosure – all traumatic events for any family. When one is caring for a child with intense developmental and medical issues, the need for respite becomes even more essential, whether for job-seeking, stress reduction, or support to keep families intact and to lower rates of abuse that too often accompany financial stress. Children with developmental disabilities are 40% more likely to suffer abuse and neglect in the best of times; their families are at significantly higher risk for divorce and separation.

We believe that continued funding for respite services is not a luxury but a necessity for the physical and mental well-being of the families in our communities who are caregivers for children with special needs. Funds invested in respite care go a long way to prevent the kind of family dislocations that can increase the need for additional public funds for more costly interventions.

The Arc and the families we serve are truly grateful for the City's support of respite programming in Boca Raton. We look forward to working with you again in the coming year.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael Papa". The signature is fluid and cursive, written over the printed name.

Michael Papa
Executive Director

2009-10 BUDGET REQUEST

Organization's Name: The Arc of Palm Bch. Cty.		Executive Director: Michael Papa	
Street: 1201 Australian Avenue		City/ST/Zip: Riviera Beach, FL 33404	
Contact: Kim Hanson		Phone: (561) 842-3213	
2009-10 Funding Request: \$4,500.00		FAX No: (561) 863-4352	
Email Address: khanson@arcobc.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Michael Papa	Executive Director	\$ provided separately
Kim Hanson	Advancement Director	\$ 85,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

please see attached

How many people in Boca Raton will be served/benefited by this program(s)? 50-100

How many total people in the surrounding areas will be served/benefited by this program(s)? 200-300

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Town of PB United Way	\$ 225,000	family services; charter school	\$225,000
PBC School District	\$ 152,009	learning Together	same
United Way PBC/CSC	\$ 498,674	respite, recreation	same
Medicaid	\$ 265,000	charter schools	same
PB, Cty. Sheriff's office	\$ 25,000	recreation	same
PBC School District	\$ 1,236,842	charter schools	same

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$ 5,384,912	Number of persons employed		130
Organization's proposed budget	\$ 5,120,292	Number of persons you will employ		124
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO	
Percent of budget expended in Boca Raton City limits?	100% of funds requested % 10% of overall agency budget *			

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

* one campus of charter school; one group home for adults; respite services



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

ARC of Palm Beach County	
2009 Award: \$4,500	
<u>Amount</u>	<u>Expense</u>
\$4,500	The funds provided by the City of Boca Raton were designated to provide respite services for families who live in Boca Raton or in the southern part of Palm Beach County who have a child with profound developmental disabilities or medical conditions. The Arc has used the entire grant of \$4,500 to provide 225 hours of in-home respite care to these families.

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
(561) 393-7734
Nasher@ci.boca-raton.fl.us



The Arc of Palm Beach County
City of Boca Raton Budget Request

The Arc of Palm Beach County respectfully requests a grant in the amount of \$4,500 from the City of Boca Raton to provide in-home Respite Services to families caring for a loved one with developmental disabilities.

Respite Services

The funds sought from the City of Boca Raton will be used to provide quality in-home respite services for families in Boca who have children, who are sometimes adult children, with profound disabilities and/or medical conditions. The Arc's respite program provides families with trained caregivers so that they have someone qualified to care for their disabled child in times of crisis, such as a need for immediate medical attention, or to attend a family event such as a wedding, funeral or graduation ceremony. Increasingly, respite care is needed to permit the parent to attend job interviews and/or to deal with attorneys, financial officers or others relating to issues of unemployment, foreclosure, or separation/divorce, all, sadly, on the increase given today's economic climate.

The problem of finding adequate care for these individuals is twofold: (1) caregivers who are adequately trained to attend to the needs of these children are difficult to find, and (2) even when a properly trained caregiver is located, the costs (often over \$25/hour) can be prohibitive.

Last year, The Arc served 48 families in Boca Raton with respite services. There is a waiting list, and it is anticipated that services will increase next year. The City grant funds families who do not qualify for funding from the Children's Services Council of Palm Beach County or the State of Florida. This would include children who require special medical care or who are over the age of 19.

The respite services funded by the City often make a difference for a family being able to care for their loved one at home as opposed to having to place them in out of home care. Particularly with recent abuses being uncovered at area institutions, the need for care that families can trust is intensified.

THE ARC OF PALM BEACH COUNTY
AGENCY BUDGET
FISCAL YEAR: 2008 - 2009

CATEGORY	TOTAL BUDGET	
	2007-08 TOTAL	2008-09 TOTAL
INCOME		
Support:		
Contributions	772,493	217,500
Grants & Contracts	3,111,344	3,021,272
Special Events, net	405,000	295,100
Consumer Entitlements		
Kind Contributions	146,585	
Total Support	4,435,422	3,533,872
Revenue:		
Fees		15,000
Program Service Revenue	1,776,755	1,727,743
Interest & Dividends		
Gain/(Loss) on Sale of Assets		
Bank Proceeds		
Other Income	3,594	
Total Revenue	1,780,349	1,742,743
TOTAL SUPPORT & REVENUE	6,215,771	5,276,615
EXPENSES		
Salary Expense	3,761,251	3,541,607
Benefits	630,901	404,446
Payroll Taxes	367,668	279,151
Total Salaries & Related Expenses	4,759,820	4,225,204
Communications	43,141	34,301
Post Office Service	284,100	125,245
Equipment & Furniture	123,625	147,009
Insurance	139,490	72,268
Interest Expense	16,917	900
Maintenance & Repairs	55,580	61,982
Membership & Training	50,680	43,045
Miscellaneous	34,550	87,825
Occupancy	130,585	35,724
Postage & Shipping	15,840	12,894
Printing, Publications & Promotions	26,338	29,040
Professional Fees	70,000	81,700
Program Fees	9,150	14,400
Supplies	167,694	161,635
Travel	70,096	93,450
Utilities	68,319	68,677
Vehicle Expense	149,846	75,516
Total Expenses Before Depreciation and Management Allocation	6,215,771	5,371,814
Support & Revenue Over/(Under) Exps. before Deprec. & Mgmt. Allocation		(95,199)
Depreciation & Amortization	244,361	
Management Cost Allocation		
TOTAL EXPENSES	6,460,132	5,371,814
Support & Revenue Over/(Under) Expenses	(244,361)	(95,199)

Adult Services - Detailed

Barton's Boosters

Organization's Name:	Barton's Boosters, Inc.	Executive Director:	Sheryl Fuchsman
Street:	269 NE 14 th St.	City/ST/Zip:	Boca Raton, FL 33432
Contact:	Wayne Barton	Phone:	(561) 620-6203
2009-10 Funding Request:	\$10,000	FAX No:	(561) 620-6205
Email Address:	Boosters5@bellsouth.net		

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Wayne Barton	CEO & Founder	\$55,000
Sheryl Fuchsman	Operations Manager	\$45,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The funds will be used to pay a computer teacher's salary. The teacher will teach Microsoft Office, which includes Word, Excel, PowerPoint and Microsoft Publisher. Youth will also learn how to put together and take apart a computer in order to become knowledgeable in fixing computers. **We are asking for \$10,000 to assist in covering the cost of the computer teacher's salary, which is \$14,720 for the school year.**

How many people in Boca Raton will be served/benefited by this program(s)? 110

How many total people in the surrounding areas will be served/benefited by this program(s)? 75

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Gary Peters Family Foundation	\$45,000	Homework Assistance	\$60,000
Herbalife Family Foundation	\$25,000	Homework Assistance	\$55,000
M&T Investment Corp.	\$25,000	Homework Assistance	\$50,000
Charles Jr & Alma B Wolf Foundation, Inc.	\$10,000	Operating Expenses	\$25,000
International Order of the Kings Daughters & Sons, Inc.	\$4,000	Operating Expenses	\$8,000
Edgar Otto	\$15,000	Operating Expenses	\$25,000

Will our funding be used as the matching local source to obtain other federal/state grants?

YES	<input type="checkbox"/>	NO	<input checked="" type="checkbox"/>	X	If YES, list grants and local match needed.
Grant	Local Match		Grant		Local Match
	\$				\$
	\$				\$
	\$				\$
	\$				\$
	\$				\$
Organization's total budget last year	\$429,659		Number of persons employed		11
Organization's proposed budget	\$431,375		Number of persons you will employ		11
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO	<input type="checkbox"/>	
Percent of budget expended in Boca Raton City limits?	100%				

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Barton's Boosters	
2009 Award: \$4,500	
<u>Amount</u>	<u>Expense</u>
\$4,500	<i>Towards computer teachers salary</i>

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us



Wayne Barton Study Center

2009-2010 Operating Budget

Description	Annual cost	Subtotal	Total
Salaries (cost includes .0765 FICA & Medicare)		249,574	
CEO (Sal: 55K)	59,208		
Operations Manager (Sal: 45K)	48,443		
Programs Manager (Sal: 29,100K)	31,328		
Maintenance staff (\$9/hr, 30 hrs/wk, 50wks/yr)	14,535		
4 part-time teachers (\$25/hr, 4 hrs/ night, 144 days)	62,007		
1 part-time para-professionals (\$10/hr, 4 hrs/night, 180nght)	7,751		
3 part-time drivers (\$10/hr, 2 hrs/ night, 180 nights)	10,800		
Athletic Director (\$20/hr. 4 hrs/night, 180 nights/wkends)	15,502		
Building maintenance		12,125	
Outside maintenance services (average: \$769/mo) (sprinkler, rust proofing, plumbing, electrical, garbage etc.)	9,225		
Cleaning and maintenance supplies (average \$400/mo)	2,900		
Insurance		34,740	
General business policy	30,000		
Directors and officers policy	1,500		
Workman's Compensation	3,240		
Utilities		52,320	
Electricity (year-round average \$3,500/mo)	42,600		
Telephone, internet (\$510/mo est.)	6,120		
Water (\$300/mo. est)	3,600		
Technology		12,500	
Software, computer accessories	3,000		
Computer service	5,000		
Phone system service (est.)	3,200		
Security systems service (est.)	1,300		
Fundraising		5,000	
Printing and mailing expenses, plus signage, event planner, etc			
Student food		12,000	
Food, drink, (850/mo average)	12,000		
Misc.		41,116	
Van expenses (fuel, routine maint. - \$1,000/mo average)	12,000		
Trash pick-up (@ \$110/mo)	1,320		
Storage warehouse (\$365/mo)	4,416		
Security and fire monitoring	2,200		
Payroll service (@ \$165/mo est.)	2,000		
Taxes and licenses	3,950		
Postage (other than fundraising - \$84/mo)	1,000		
Audit fee	2,200		
Office supplies and small equipment (\$920/mo average)	11,000		
Outside copying/printing (non fundraising)	1,000		
Reserves for major expenses		12,000	
Major building repairs, roofing, repainting	8,500		
Furniture repair/replacement	2,000		
Other repair/replacement (kitchen, gym, etc.)	1,500		
TOTAL			\$431,375

Budget does not include:

- > Additional educational programs funded specifically by grants or designated gifts
- > Expenditures required for a fundraising event or revenue event
- > Thanksgiving, Christmas, other community events

Boca Ballet Theatre Company, Inc.



Where the stars of tomorrow join the stars of today!

ARTISTIC DIRECTORS

Dan Guin*
Jane Tyree

BOARD OF DIRECTORS

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Vice President/Secretary
Vanessa Boltz

Vice President
Michael V. Gisonda

Treasurer
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Michael T. Welch

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Madelyn Savarick
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Seton Smith
Randall Wagner

*Past Presidents

7360 NW 6th Ave.
Boca Raton, FL 33487
(561) 995-0709 Phone
(561) 995-8356 Fax
mail@bocaballet.org
www.bocaballet.org

May 27, 2009

Ms. Nancy Asher, Budget Assistant
Office of Management & Budget
201 W. Palmetto Park Rd.
Boca Raton, FL 33432

Dear Ms. Asher:

Boca Ballet Theatre is, first and foremost, an arts education program for Boca Raton's youth. After 17 years, we are still passionate about each and every opportunity we have to bring aspiring young dancers together with the dance world's leading stars. Our goal is not just to train the dance stars of tomorrow, however, but also to inspire audiences, to mentor our youth, to share our passion and to keep the beauty of classical dance alive.

While we often focus on the success our students have enjoyed on the stage, dancing for such prominent companies as American Ballet Theatre, Cirque du Soleil and on Broadway in "Mamma Mia", we are also extremely proud of the fact that our program is producing a new generation of teachers who will introduce the wonders of dance to a new generation of children, children who may need the self-discipline that dance training provides in order to succeed in the complex world they live in and who may find strength and consolation in the beauty dance offers. The stars of tomorrow definitely include those teachers who will inspire confidence, develop abilities and nurture an appreciation for the arts.

Former Boca Ballet Theater student Jessica Niemiec is teaching in Savannah, Georgia; Lynn Forney is in Austin. Samantha Sciotto started her own studio in Scottsdale, Arizona. Ariel Smith leads a liturgical dance group in Orlando. Diana Seabrooke is teaching locally. Leslie Chadwick, who once taught classes for Atlanta Ballet, is now working with students in Denver. Jennifer Wilson who has taught in Ocala, FL, is now busy performing with Cirque du Soleil in China. They are all stars in our book.

Following years of steady growth and artistic achievement, Boca Ballet Theater is now the seventh largest dance company in Florida. Through hard work and an unwavering commitment, we have grown to become one of the most respected civic ballet companies in the country. We could not do what we do without the generous support of the City of Boca Raton and others who share our vision. On behalf of students, our audiences and all who share our passion for the arts, we thank you for your past support and respectfully request funding for the 2009 – 2010 season.

Sincerely,

Dan Guin
Executive/Co-Artistic Director

2009-10 BUDGET REQUEST

Organization's Name: Boca Ballet Theatre		Executive Director: Dan Guin	
Street: 7630 NW 6 Ave.	CitySTZip: Boca Raton, FL 33487-1320		
Contact: Dan Guin	Phone: (561) 995-0709		
2009-10 Funding Request: \$ 10,000	FAX No: (561) 995-8356		
Email Address: dan@bocaballet.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Dan Guin	Executive/Co-Artistic Director	\$ 50,000
Jane Tyree	School/Co-Artistic Director	\$ 50,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

See Attached Proposal.

How many people in Boca Raton will be served/benefited by this program(s)? **Approx. 8,300**

How many total people in the surrounding areas will be served/benefited by this program(s)? **Approx. 1,000**

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Palm Beach County Cultural Council	\$ 21, 141	General Programming	Same
State of Florida	\$ 10,371	General Programming	Same
Vegso Family Foundation	\$ 16,880	Outreach Programming	Same
Target Stores	\$ 3,000	Outreach Programming	Same
	\$		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.		
Grant	Local Match	Grant	Local Match			
	\$		\$			
	\$		\$			
	\$		\$			
	\$		\$			
	\$		\$			

Organization's total budget last year	\$ 870,673.00	Number of persons employed	5
Organization's proposed budget	\$ 893,516.00	Number of persons you will employ	5
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?	90 %		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

<p>Boca Ballet Theatre Company, Inc. 2009 Award: \$4,500</p>	
<u>Amount</u>	<u>Expense</u>
\$2,250.00	PRINCIPAL GUEST ARTIST - VANESSA LAWSON
\$2,250.00	PRINCIPAL GUEST ARTIST - GAÏEL LAMBIOTTE
	BOTH FOR "SLEEPING BEAUTY"

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
 Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

History

Since its creation in 1991, Boca Ballet Theatre has educated more than 5,000 area youth, performed for more than 112,000 local audience members and established itself as one of the top civic companies in the country. Co-Artistic Directors Dan Guin and Jane Tyree have been with the company since 1992; their vision and their wealth of professional experience helped shape the Company's mission to enrich the cultural landscape of our community and to educate our youth in classical ballet and concert dance through focused training, interaction with professional dancers and participation in full-length ballets and contemporary choreography.

Recent Updates

After, three years of record growth, Boca Ballet Theatre has reached many of its goals and objectives.

- Enrollment is at record levels.
- Ticket sales have reached 89 percent of available seating.
- The Company's performance schedule and the horizons of its students have been expanded by the addition of performances by American Ballet Theatre II, which will pave the way for the future development of a season ticket sales program.

BBT'S strategic partnership with Florida Atlantic University continues to thrive. Not only has BBT increased ticket sales at this performance venue, it has also made a meaningful connection with the university's students, providing technical training for students enrolled in FAU's Department of Theater and offering deeply discounted tickets to FAU students, approximately 100 of whom take advantage of the offer during every production.

Additional highlights from the recent pages of BBT's vibrant history include...

.... As one of the most dynamic performing arts organizations in Boca Raton, BBT was asked by the Boca Raton Centre of the Arts to open the high-profile 2008 Festival of the Arts BOCA; the Company performed *Les Sylphides* in conjunction with an exhibit at the Boca Raton Museum of Art entitled *Degas in Bronze: The Complete Sculptures*.

... The beginning of a promising new relationship with the Lynn University Orchestra was marked with a joint performance of *Peter and the Wolf* at the Roberts Theatre at St. Andrews School.

... BBT entered into an exciting cultural exchange with the Royal Birmingham Ballet (England) and it's Elmhurst School of Dance; eight young dancers were

*A Proposal to the City of Boca Raton
Boca Ballet Theatre*

flown to Palm Beach County where they received training in BBT's summer program before performing in the Company's August production of *Swan Lake*.

As with other arts organizations, BBT has also faced challenges recently. Corporate donations have dwindled from an annual high of \$50,000 to just \$4,000. Government grants are down 63% from last year and individual donations have plummeted. BUT...

...Despite economic hardship, BBT has not cut back on its scheduled performances or on its commitment to its students and the community! The organization is fortunate to have a high percentage of earned income through ticket sales. More than two-thirds of its performances of *Swan Lake* (August, 2008), every performance of *The Nutcracker* (November, 2008), as well as, two performances of *The Sleeping Beauty* (May, 2009) sold out, a clear indication that BBT's artistic product is still seen as a value by the community it serves.

Recent Programming History

Boca Ballet Theatre is, first and foremost, an arts education program. As one of the few nonprofit dance schools in the country, the School of Boca Ballet Theatre attracted attention as soon as it opened its doors. The unique focus of training at the School quickly turned the attention into acclaim. Students receive the comprehensive, structured training necessary for classical ballet and concert dance. In addition to dance instruction, the School's curriculum includes ballet enrichment classes that provide students with an understanding of the audition process, the structure and hierarchy of a professional dance company and the technical aspects of theater production, among other topics.

Students learn discipline. They stretch their minds and their bodies. They develop a passion for the arts and an understanding of their place in the community. They acquire the skills needed to succeed on any stage -- in any career. *And* they have the opportunity to work side by side with successful professional dancers.

Boca Ballet Theatre's ability to attract ballet's brightest stars demonstrates the esteem in which the Company is held and its success in promoting a mission that is truly different by design.

The distinguished dancers who share their artistry with the Company's audiences also share their knowledge with Boca Ballet's students. Among those whose rare grace and power have recently illuminated both the local stage and BBT's rehearsal studios are Gaël Lambiotte and Vanessa Lawson, principal dancers from the Royal Winnipeg Ballet, Tina Le Blanc, a principal dancer with the San Francisco Ballet as well as a *Dance Magazine* cover artist, and Jared Matthews, a soloist with American Ballet Theatre (ABT).

Other notable artists who recently accepted the invitation to perform for BBT's audiences and to work with the School's students, thereby enriching the cultural landscape of our community and educating our youth include Roddy Doble and Devon Teuscher, both

from American Ballet Theatre. Principal dancer Mikelle Bruzina, who has performed with BBT on numerous occasions, returned to dance a soloist role in *Swan Lake*.

Perhaps most exciting and inspiring for the BBT family has been the appearance of Sarah Smith in the role of the Sugar Plum Fairy in BBT's presentation of *The Nutcracker*. Ms. Smith began her training as a student at The School of Boca Ballet Theatre before being recruited to dance with New York's prestigious American Ballet Theatre. She also returned to Boca Raton to dance in BBT's 2008 production of *Les Sylphides*.

Education & Outreach

BBT continues to develop model programs that promote arts education. The Company created a study guide for *The Nutcracker*, which was approved by the Palm Beach County School Board for use during the 2008-2009 school year. The Company also developed a 30-minute music education program based on the classic *Peter and the Wolf*, which has been presented through the private school community; School Board approval is still pending.

The Company's outreach programs continue to serve the community. 1st Step, the Company's award-winning 35-week, after-school intervention program, introduces underserved children living in the communities managed by the Boca Raton Housing Authority to the art and discipline of dance in a fun, safe environment. All obstacles to participation are removed; BBT provides dancewear, shoes, laundry service and transportation. Now in its eighth year, 1st Step's popularity and possibilities keep on growing.

In addition to community-based programs, BBT offers a series of Master Classes that demonstrate the Company's commitment to cultural excellence and to educating the area's youth in classical ballet and concert dance. Among the visiting faculty who provide advanced instruction to local students are: Frank Augustyn, Dean of the Dance Department at Adelphi University and former premier dancer of the National Ballet of Canada; Victoria Leigh, a former soloist with American Ballet Theatre and former faculty member with Washington Ballet as well as a current member of the faculty at Atlanta Ballet; Barbara Sandonato, who started making dance history at the age of eight when she became the first child accepted into George Balanchine's School of American Ballet; Linda Maybarduk, former Principal Dancer with the National Ballet of Canada and close friend of Rudolf Nureyev; Greg Begley, one of the founding members of Hubbard Street Dance in Chicago; and Patty Obey, former dance captain of Giordano Jazz Dance Chicago and a world-renowned jazz teacher and choreographer based in Amsterdam.

In February of 2009, the Company expanded its current curriculum by presenting a residency program featuring American Ballet Theatre II. The five-day residency, which was open to the public, featured a series of master classes, lectures and performances designed to expand the scope of the local dance scene, expose BBT students to new ideas and enhance the Company's marketing and fundraising efforts.

*A Proposal to the City of Boca Raton
Boca Ballet Theatre*

The continuing opportunity local students have to train with professionals of this caliber and to perform full-length ballets and contemporary choreography with the leading international performers is exciting – not only to the students but also to those who value the contribution classical dance makes to the cultural life of our community.

While the Company's guest artists represent the highest standards of cultural excellence in the contemporary world of dance, BBT's repertoire draws on the best from every age. Over the years, BBT has produced a varied repertoire reflecting the wide spectrum of traditions within classical dance, including the work of Michael Fokine, Vaslav Nijinsky, Lew Christensen, Marius Petipa and Lev Ivanov. The Company's vision emphasizes the importance of learning from the great, classical works of the past so that young dancers can understand and appreciate both the development of the art of dance as well as the work of contemporary choreographers.

Much like museum curators, BBT's artistic directors works to preserve and present the best of traditional and contemporary ballet. And, much like a museum, the variety of the Company's collection allows it to appeal to a broader audience. Seniors sigh over classics, like *Giselle* and *Coppélia*. A younger audience (20-40) is intrigued by neo-classical and modern repertory programs.

BBT has expanded the stylistic range of its students and attracted a more sophisticated dance audience over the past few years as the prestigious Balanchine Foundation granted the Company the honor of adding *La Valse*, *Serenade*, *Apollo* and *Valse Fantaisie* to its repertoire. Following the Foundation's rigid procedures, Elyse Borne, a leading registrar for the Foundation, visited BBT and adjudicated the company before making the recommendation for the rights. Having approved the artistry of the company, she personally oversaw the staging of the productions as an in-residence consultant.

Of course, it is not just BBT's guest artists and instructors who shine. Students from the School succeed in a variety of endeavors. Former students are now enjoying professional careers with prominent dance companies across the country, including American Ballet Theatre, Cirque du Soleil, Orlando Ballet Theatre, Dayton Ballet Theatre, Nashville Ballet, Alabama Ballet, Charleston Ballet, Joffrey Ballet and Ballet South. One former student is currently appearing in the Broadway production of *Mamma Mia!*.

At BBT, however, commitment is valued just as much as talent. BBT has produced two of Boca Raton High School's recent valedictorians and has seen its students accepted to MIT, FSU, NYU, Stanford, Butler University, Arizona University, S.U.N.Y. Purchase and North Carolina School of the Arts, among other leading educational institutions. In addition, in 2005, Co-Artistic Director Dan Guin was asked to serve twice as a panelist for the State in judging Department of State Fellowships in Choreography and for Cultural Institution grant awards.

Boca Ballet Theatre's plan to expand and diversify

When Boca Ballet Theatre performs, families, friends and neighbors come to share in the cultural life of the School's students. Proud parents turn out in support of their children's artistic efforts, grandparents beam, brothers and sisters fidget until the curtain rises and then, despite their best intentions, they fall under the spell of the magic, the movement and the music. In fact, according to audience surveys, the majority of those who attend BBT performances have a direct relationship with the School of Boca Ballet Theatre. The balance of the audience is largely composed of senior citizens. With this in mind, BBT has identified several strategies that could help in the effort to diversify the composition of both the student body and performance audience.

Strengthen the organization – from the bottom up. Earned income from tuition and ticket sales are the backbone of the Company's budget. In 2006, the School of Boca Ballet Theatre began offering introductory classes in movement to three-year old students. Recruiting students for beginning level classes has allowed BBT to maximize the effectiveness of its marketing efforts. Enrollment increased more than forty percent in three short years while ticket sales reached 89 percent of available seating at each performance. This year, the goal is to consolidate the School and the Company's recent growth.

Diversify programming. Analysis of audience composition reveals that BBT's programming choices have a direct impact on ticket sales. George Balanchine's *La Source* (2008) and Patty Obie's *Zoom* (2008) reached beyond the Company's traditional audience to attract a younger, more educated audience of theater-goers seeking quality dance entertainment as well as a higher percentage of out-of-county ticket buyers. Upcoming performances will reflect a similar strategy with traditional selections such as *Giselle* (2010) balanced against contemporary productions, such as Patty Obie's *Ready Set Go* (2009-10) and a world premier by Dan Guin (2009).

Expand class offerings. Due to increased enrollment, BBT is faced with a pressing need for additional studio space. The Board of Directors is currently reviewing a proposal offered by the owner of the organization's current home: if BBT agrees to sign a new five-year lease, the property owner would absorb the cost of building out an additional classroom/rehearsal studio. If this offer is accepted, BBT would increase its classroom space by an additional 25 percent. The Company's current lease expires in May 2009.

DREAM. The strength and artistic vision of BBT's leadership remains vibrant and, along with the Company's commitment to sustainable growth and the cultural health of the community, will continue to shape the organization's goals.

Program Goals

Boca Ballet Theatre will touch the lives of over 9,000 individuals in the community this year. Some will spend time with BBT six days a week; others will be served for just a few magical hours, once a year when the house lights dim and the dancers take the stage. While extremely grateful for the opportunity to perform for a diverse audience composed largely of families, seniors and school children in Boca Raton and the south Palm Beach County area, the Company's primary mission is geared toward the area's youth, 450 of whom are currently enrolled in the School of BBT. It is a mission not only to train aspiring dancers to succeed – on the stage and off - but to propel and preserve the art form.

At American Ballet Theatre, widely recognized as one of the world's premier dance companies, only 25 percent of the dancers are actually American. There are those who believe this disparity reflects a growing problem with the curriculum generally accepted at dance schools in this country as compared to the European opera house style of training. The School of BBT addresses this need by teaching students the language of dance and preparing them to communicate fluently in the world where that language is spoken. Audiences will be entertained and, the Company hopes will return. Students, however, can be transformed by an emotional and a physical commitment to dance. They will learn discipline right along with the history of concert dance. They will stretch their minds and their bodies. They will develop a passion for the arts and an understanding of their place in the community. And, if they choose to pursue a professional career in the dance world, they will be prepared.

Of the original 16 students enrolled in the School of BBT, nine remain active in the dance world, pursuing careers in a variety of locales and organizations across the country. Nevertheless, professional activity is neither the sole nor necessarily the principal indication of the program's success. BBT measures success in terms not of talent but of commitment. The Company continues to touch the lives of an increasing number of students – and through them, their families and audience members. Student retention is not always a fair indication of success in the world of dance; unfortunately, as young bodies grow and the physical demands of classical dance increase, some must move from the stage to the audience. The Company expects 25 percent of beginning level students to complete the entire training program. Whether they graduate from the program or not, 90 percent of students are expected to become active members of the cultural community, through audience participation and support of the arts; ten percent are expected to pursue careers in dance, whether as performers, teachers or in an administrative capacity.

Boca Ballet Theatre's commitment to the future

Every student from the most recent graduating class at the School is continuing to train; some are interns with professional companies, others study dance along with engineering or psychology at college. The ongoing cultural commitment of the School's graduates and the success with which they transition into the next phase of their lives provides is an important indicator of the success of their training. The goal is that every student who

*A Proposal to the City of Boca Raton
Boca Ballet Theatre*

graduates from the School of BBT will appreciate the arts, especially dance. This will be reflected in the lives they lead following graduation. Some may continue to dance, for personal pleasure, physical health or professionally. Others will seek additional training. If every student who ever graces the halls of BBT attends a dance performance in the future or supports the arts in their community, BBT's mission will have succeeded. Likewise, if their parents and families become more involved in their children's activities, if they attend performances, get involved in volunteer activities and support the arts in their community, we will all benefit. And, if audiences gain a wider appreciation of classical and concert dance, in all its glorious forms, BBT will have succeeded.

Audience surveys, which have provided invaluable insight into the Company's marketing efforts, will continue to be utilized but will reflect a broader focus. A BBT Alumni Association, that will help the Company in its efforts to monitor the future success of its Students, has been introduced and is under the direction of Boca Ballet Theatre alum Nathalie Parker, who is now attending Butler University in Indiana.

Enrollment figures clearly track the growth of the student body at the School and, because the majority of our audience members have a direct relationship to the School, an increase in ticket sales also reflects the vibrancy of the School's programs as well as the success of BBT's marketing efforts in regards to individual performances. Personal referrals are a powerful endorsement of the Company's work. Existing students currently receive a discount for referring new students, these referrals will be tracked. Nevertheless, one of the most compelling indications that BBT and its School are providing the kind of quality training valued by the dance world is the Company's ability to attract leading stars to train and perform with students. In the season ahead, leading dancers from American Ballet Theatre **will delight BBT audiences including Boca Raton's very own** Sarah Smith, who will return to dance the role of the Sugar Plum Fairy in the 2009 production of *The Nutcracker* and, in 2010, new stars from all over the globe will shine on the BBT stage.

Program Description: Season 2009-2010

2009 - 2010 Performance Series			
THE NUTCRACKER BBT's own production of the timeless classic.	Nov. 27, 2009 Nov. 28, 2009 Nov. 29, 2009	7pm 2pm & 8pm 2pm	FAU University Theater
MIXED REPERTORY CONCERT BBT presents works from the world's finest choreographers featuring historical ballets and the most current dance offerings, completing the school's performance intensive workshops.	Mar/Apr 2010	7pm 8pm 2pm	FAU University Theater
GISELLE <i>Giselle</i> , created at the height of the Romantic Period of music, is the tragic epitome of classical ballet from that period. Principal dancers to be announced.	August 2010	7pm 8pm 2pm	FAU University Theater
2009 - 2010 Other Performances			
PRINCELY AFFAIR An annual marquis luncheon and ballet performance.	October 2009	11:30am	Boca Raton Resort & Club
MIZNER PARK CONCERT Free public program showcases the best in dance for all tastes and preferences.	May 23 or 30, 2010	7:30pm	Count de Hoernle Amphitheater
Training			
SUMMER INTENSIVE WORKSHOP A five-week intensive training program for intermediate and advanced dancers attracts dancers from throughout the nation culminating with performances of <i>Giselle</i> .	Jun - Aug 2010		Boca Ballet Theatre
SCHOOL OF BOCA BALLET THEATRE Structured, stair-step curriculum featuring; ballet, modern, jazz, character, partnering, variation and related classes are offered to the community based on willingness to learn not just ability. Financial aid is available. No student turned away for inability to pay.	Ongoing	after school	Boca Ballet Theatre
Outreach			
1ST STEP OUTREACH PROGRAM An after-school 36-week, two times a week, intervention program for under-served children from Boca Raton Housing Authority communities. All obstacles to participation are removed as BBT provides the dancewear, shoes and transportation.	Sept. 14, 2009 - May 23 or 30, 2010	after school	Boca Ballet Theatre

October 1, 2009 - September 30, 2010 Projected Budget Detail for Program

Break down each item using the expense/revenue categories from Exhibit B-1. Additional pages may be used.

EXPENSES		REVENUES	
Description	Amount \$	Description	Amount \$
Personnel-Admin/Tech/Artistic		Admissions	
Gross Wages	178,000.00	Box Office	126,000.00
Payroll Taxes	14,240.00	Princely Affair - Tickets	32,780.00
Insurance	9,325.00		158,780.00
	201,565.00		
Personnel- Marketing		Contracted Services Revenue	
Gross Wages	12,500.00	Mizner Park Performance	8,500.00
Payroll Taxes	1,000.00	ABT II - Master Class Fee	750.00
Insurance	2,100.00	School	321,554.00
	15,600.00		330,804.00
Outside Professional Svcs. Artistic		Other Revenue	
Teachers	54,464.00	Other Income	2,974.00
Accompanists	18,328.00	Costume/Set Rental	4,600.00
Professional Dancers	55,550.00	Event Income	37,962.00
Tech/Lighting Design	8,810.00	Sales	54,395.00
Choreography	5,000.00		99,931.00
	142,152.00	Corporate Contributions	
Outside Professional Svcs Marketing		Target	3,000.00
Marketing Consultant	12,000.00	Danberg	50,000.00
Outside Professional Svcs Other		Others	2,500.00
Accounting	17,675.00		55,500.00
	17,675.00	Foundation Grants	
Space Rental for Program		Lucille Barton	6,000.00
Allocated share of Rental:			6,000.00
Studio/Rehearsal/Storage: Sets/Cost	53,288.00	Restricted Contributions	
	53,288.00		42,710.00
Rent/Mortgage		Unrestricted Contributions	
Studio/Administrative Office Lease	98,962.00		88,291.00
			131,001.00
		In-Kind Contributions	
		In-Kind Production Costs	1,000.00
		In-Kind Special Event	37,500.00
		In-Kind Other Operating Expenses	1,500.00
			40,000.00

October 1, 2009 - September 30, 2010 Projected Budget Detail for Program

Break down each item using the expense/revenue categories from Exhibit B-1. Additional pages may be used.

EXPENSES		REVENUES	
Description	Amount \$	Description	Amount \$
Marketing		Government Grants	
Advertising	28,774.00	State Grant	18,000.00
Postage	5,200.00		
Printing	9,000.00	Local - City of Boca Raton	3,500.00
Newsletter/Other Marketing	14,941.00		
	57,915.00	PBCCC Grant Award Cat II	50,000.00
Travel/supplies/other			
Travel - Administrative	750.00	Total Revenues	893,516.00
Travel - Outreach-Bus/Transportation	3,000.00		
Travel/Housing - Contracted Perform.	3,000.00		
Travel/Housing - "Nutracker"	6,000.00		
Travel/Housing - Rep Production	6,000.00		
Tavel/Housing - Story Production	9,500.00		
Supplies	9,250.00		
	37,500.00		
Remaining Operating Expenses			
Independent Contractor-Systems	2,000.00		
Bank/Credit Card Service Fees	10,000.00		
Liability Insurance	16,500.00		
Supplies/Outreach Clothing	9,392.00		
Facility - Non Rent	29,400.00		
Event Expense	30,800.00		
Sales Expense	9,112.00		
Other Operating Expenses	63,105.00		
Production Expenses:			
Truck Rental	2,600.00		
Theatre: Valet and Catering	23,000.00		
Programs	5,600.00		
Costumes/Set Rental	15,350.00		
	216,859.00		
In-Kind Expenses			
In-Kind Production Costs	1,000.00		
In-Kind Special Event	37,500.00		
In-Kind Other Operating Expenses	1,500.00		
	40,000.00		
Total Expenses	893,516.00		

Boca Helping Hands, Inc.



Together We Can Make a Difference

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LINDA GOVE,
EXECUTIVE DIRECTOR

138 NW 16th Street
Boca Raton, FL 33428
Phone: 561-417-0913
Fax: 561-417-3763

www.bocahelpinghands.org

Tuesday, June 2, 2009

The City of Boca Raton
Nancy Asher
201 West Palmetto Park Road
Boca Raton, FL 33432

Dear Ms. Asher:

With the knowledge and awareness that The City of Boca Raton is dedicated to contributing to community development initiatives that improve the lives of individuals in the community, Boca Helping Hands has developed a funding proposal for a grant in the amount of \$25,000.

Now in our 11th year of serving the local community we have seen the largest increase in demand for our services. In response to this increased demand we have opened an 1,100 square foot Job Mentoring Center that provides coaching and guidance designed to help individuals reenter the community as a positive and productive member of society ready to help others. These services complement our food and assistance programs in our continuing effort at providing compassionate service in order to instill dignity and break the cycle of dependence.

Boca Helping Hands is consistently seeking to establish relationships with local government organizations that are dedicated to improving the lives of residents in need. As a result of these efforts, The City of Boca Raton partnered with Boca Helping Hands in 2008 to assist low-income and working poor families and children through a grant in the amount of \$22,500. These funds were allocated to supplement the program expenses of both the Food Center and the Assistance Center.

In order to continue on its mission of serving the large population of impoverished families that reside in this community, Boca Helping Hands is requesting that The City of Boca Raton review the attached funding proposal for a grant in the amount of \$25,000. Once again, these funds will be allocated to supplement the program expenses of both the Food Center and the Assistance Center.

The present economic downturn combined with increasing costs of food, housing and energy have contributed to the deterioration of an entire socioeconomic class of impoverished residents who depend on the services we provide. It is apparent that those less fortunate families that live and work in our community are experiencing difficult times.

This is why Boca Helping Hands continues to develop food and assistance programs dedicated to helping those who remain in need of these services. Through the kindness and generosity of The City of Boca Raton, Boca Helping Hands will continue on its mission to deliver compassionate service through food and assistance programs to individuals, families and children to instill dignity and break the cycle of dependence. A grant from The City of Boca Raton would enable us to do this.

Thank you in advance for your consideration.

Sincerely,


Linda Gove
Executive Director

2009-10 BUDGET REQUEST

Organization's Name: Boca Helping Hands		Executive Director: Linda Gove	
Street: 138 NW 16 St.		City/ST/Zip: Boca Raton, FL 33432	
Contact: Linda Gove		Phone: (561) 417-0913 ext 104	
2009-10 Funding Request: \$25,000		FAX No: (561) 417-3763	
Email Address: bocahelpinghands@bellsouth.net			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Linda Gove	Executive Director	\$ 54,075
Constanza Preble	Office Manager	\$ 34,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

Boca Helping Hands is requesting a grant in the amount of \$25,000 to supplement the cost of providing food services and financial assistance to impoverished families in the community. Last year we helped more than 10,000 children and families in need, served over 21,000 hot meals in our food pantry, and delivered 6,600 hot meals to the homebound. We also distributed over 42,000 sandwiches to children in low-income after school programs. The Boca Helping Hands Assistance Center provides financial assistance for clients in crisis situations. This includes funding for utility bills, prescription drugs, housing costs and other essential needs that require immediate attention. Job placement services are also provided with the objective of helping clients improve their lives so that they can become self-sufficient. In 2008 the Assistance Center provided funding in the amount of \$149,968 for impoverished families facing a variety of concerns ranging from eviction to utility cancellation to surviving without required prescription medication just to name a few of the issues that less fortunate families living in our community encounter on a regular basis. The present economic downturn combined with increasing costs of food, housing and energy have contributed to the deterioration of an entire socioeconomic class of impoverished residents who depend on the services we provide.

How many people in Boca Raton will be served/benefited by this program(s)? Over 5,000

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Private donations	\$	General support	\$150,000
Boca Raton Community Hospital	\$10,000	Blessings in a Backpack	\$ 40,000
Jarden Community Fund	\$5,000	Food Center	\$ 40,000
The United Way – ESPS Funds	\$28,500	Food Center	\$ 27,000
Publix and various restaurants	\$150,000	Food Center (in-kind donations)	\$200,000

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$953,158* including depreciation	Number of persons employed	4
Organization's proposed budget	\$942,000* excluding depreciation	Number of persons you will employ	4
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?	100%		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

Supplemental/Background Information – Boca Helping Hands

Boca helping Hands is requesting a grant in the amount of \$25,000 to supplement program expenses at both the Food Center and the Assistance Center.

BACKGROUND

Boca Helping Hands is a community-based 501(c)(3) organization that was formed in 1998 by a group of local religious congregations. The mission of Boca Helping Hands is to provide compassionate service to individuals, families and children to instill dignity and break the cycle of dependence. The organization initially began operating as a Food Center serving the greater Boca Raton area. Four years later, with a better understanding of the needs of its clients, the organization opened an Assistance Center in 2002 that provides additional services for clients in crisis situations. This includes funding for utility bills, prescription drugs, housing costs and other essential needs that require immediate attention. Job mentoring services are also provided with the objective of helping clients improve their lives so that they can become self-sufficient.

FOOD CENTER

The Boca Helping Hands Food Center is the central location from which our food service programs originate. The requested grant funding will be used to help pay for food that is distributed through our food center. Although much of the food we serve is donated from local businesses, we consistently purchase additional food items in order to create well-balanced meals in order to supplement those times of the year when donations are low during June, July and August. Because the majority of the food donations we receive come in the form of non-perishable food items, additional funding is required to purchase staples such as meat, poultry and dairy products. Through the generosity of The City of Boca Raton, Boca Helping Hands is able to ensure that healthy, well balanced meals are being served to those less fortunate individuals and families in need. These meals play a vital role in the sustenance of the impoverished population and oftentimes are the only form of healthy eating available to them. This is why we believe that additional funding is required.

Services are offered Monday, Tuesday, Wednesday, Thursday, and Saturday. Hot lunches are served to the hungry and no one is turned away. Food Pantry Grocery Bags that contain grocery staples plus bread and various miscellaneous food items are provided to eligible residents. Homebound Hot Lunch Meals are delivered on a referral basis to the elderly and shut-in residents who cannot cook for themselves. To maintain The Sandwich Program we prepare and deliver an average of 4,100 sandwiches per month during the school year to four after school centers serving 280 low-income children. Our goal is to maintain at least the number of clients served in 2008, which are as follows:

- Hot meals served at food center: 21,624
- Meals delivered to homebound: 6,600
- Food bags distributed by food pantry: 4,022
- Persons served by food pantry: 7,120 adults and 3,783 children
- Sandwiches provided to children in after-school programs: 42,171

The target population for our Food Service Programs includes low income individuals and working poor families in the Boca Raton area. Our Food Center is located in a census tract identified by the City of Boca Raton's Consolidated Plan as an area of low income and minority concentration. According to the 2000 U.S. Census the City of Boca Raton had 11,222 persons below the poverty level. According to a 2004 study conducted by the Palm Beach County Hunger Coalition, children in our county are going hungry at a rate three times the national average.

COLLABORATIONS

Boca Helping Hands often works in partnership with local congregations of various faiths, helping to pay utility bills or rent when eviction is imminent. Boca Helping Hands also has established relationships with FP&L, the County and City Water Departments, as well as the Boca Raton Pharmacy to streamline the provision of assistance with utilities and/or prescriptions. We are a member of Spirit of Giving, a team of 24 organizations that serve the community. In addition to valuable networking, this group organizes annual school supply, summer camp supply, and holiday drives. This group facilitates more efficient service delivery and prevents unnecessary duplication of services. Boca Helping Hands utilizes Palm Beach Harvest as a liaison with Publix to obtain food for our pantry and hot meal programs. Food is also donated by Starbucks, Panera Bread, Olive Garden, Red Lobster, and Seasons 52, Cheesecake, Grand Lux and The Capital Grille restaurants among other smaller establishments in the area. Our organization collaborates with the American Red Cross, the Salvation Army, the Boca Raton Police Department's Elderly Services Division, and the Palm Beach County Human Services Division. We also share resources such as perishable food that cannot be used in a timely manner. Caring Kitchen in Delray Beach, The Soup Kitchen of Boynton, The Lord's Place, the Florence Fuller Child Development Center, after-school programs at the Dixie Manor public housing complex, Boys & Girls Clubs, the Youth Activity Center in west Boca Raton, and the Wayne Barton Study Center have all been recipients. This has helped them better serve the underprivileged in our area. Our firsthand experience with the downtrodden, depressed and overwhelmed clients who come through our doors has shown us that together we can make a difference in their lives.

ASSISTANCE CENTER

Presently the Assistance Center collects income and expense data from clients to evaluate the reasonableness of their financial situation and the extent of their need. The typical client is living hand to mouth without the ability to accumulate any savings. In the event of an unforeseen crisis requiring additional expenditures, the client's precarious financial balance is lost and they are forced into spending their limited funds in an unexpected manner. During this time they are inevitably unable to satisfy their regular monthly financial obligations for normal expenses such as utilities, prescription medications, housing, etc. This is because they do not possess the funds required to pay for unforeseen incidents that cause them to exceed their monthly budgets.

It is the goal of Boca Helping Hands to assist these clients during these times of financial crises by providing short-term financial aid designed to help families overcome these temporary obstacles and develop stability in their lives. We believe that by providing impoverished families with an opportunity to prevail and move forward in the face of adversity will increase their desire to improve their lives and establish a more solid foundation from which to build upon for the future.

Boca Helping Hands currently limits the funding it provides to qualified families and individuals to an amount of \$500 per year for a maximum of three years. With the present state of the economy, the number of families seeking financial assistance has increased by 25% over the past year. Another disturbing trend that has developed over the last few years is an increased number of single mothers with more than one child who have no reliable means of support to sustain their families. Their situation is clearly untenable as they have children to care for on a daily basis while they attempt to secure and maintain viable means of employment. It is estimated that approximately 30% of our current client base is comprised of single mothers with more than one child.

This grant would be used specifically to ensure that temporary help is available for people in crisis by directly providing funding for utilities, prescription medications, housing, transportation and other immediate needs. By awarding this grant to BHH, the Assistance Center would be able to help more families in need survive these difficult times and get back on their feet in order to sustain their housing and living expenses independent of our assistance.

According to the 2000 U.S. Census the city of Boca Raton had 11,222 persons below the poverty level. According to a 2004 study conducted by the Palm Beach County Hunger Coalition, children in our county are going hungry at a rate three times the national average. The 2005-2009 City of Boca Raton Consolidated Plan indicated that the lack of affordable housing is a significant problem in our area, stretching the budgets of low income persons. This fact was made even more obvious when hundreds of low-income residents recently rioted outside the Boca Raton Housing Authority's office in an effort to obtain an application for its Housing Choice Voucher program.

The services that BHH provides have a direct impact on the well being of numerous families throughout the community. In 2008 alone the Assistance Center provided funding in the amount of \$98,760.00 for impoverished families facing a variety of concerns ranging from eviction to utility cancellation to surviving without required prescription medication just to name a few of the issues that less fortunate families living in our community encounter on a regular basis.

EVALUATION

BHH maintains accurate records on all clients that come into our Food Center and our Assistance Center. Clients are required to sign in when they receive groceries or a hot meal at the Food Center or when they receive help from the Assistance Center. Individual records are maintained for each client at each facility. These files contain detailed information regarding income, expenses, family size and the specific services received. These records are updated annually. Additionally, the Assistance Center maintains records indicating total client contact, clients helped, clients referred and services rendered. Monies distributed by the Assistance Center are monitored by total amount paid in a given period, average payout per check, and average amount per client. Spreadsheets are produced monthly and presented at Board meetings. These statistics define the continuing and growing need for a full spectrum of support for our clients.

BOCA HELPING HANDS, INC.
STATEMENT OF FUNCTIONAL EXPENSES
For the Year Ended December 31, 2008

	Program Expenses			Supporting Services			Total Expenses
	Food Programs	Assistance Center	Total Programs	General and Administrative	Fund Raising	Supporting Services	
Food and supplies	\$ 405,948	\$ -	\$ 405,948	\$ -	\$ -	\$ -	\$ 405,948
Salaries and payroll taxes	50,957	50,536	101,494	22,607	38,565	61,172	162,665
Assistance payments	-	157,313	157,313	-	-	-	157,313
Occupancy	26,113	22,195	48,308	11,098	11,098	22,195	70,503
Special events	16,536	-	16,536	-	37,055	37,055	53,591
Telephone, office & other	12,159	12,159	24,318	12,159	12,159	24,318	48,636
Volunteer appreciation	15,455	3,864	19,319	-	-	-	19,319
Depreciation	12,223	2,216	14,439	4,432	-	4,432	18,871
Insurance	6,080	717	6,797	3,514	-	3,514	10,311
Professional fees (grant writing)	-	-	-	-	6,000	6,000	6,000
Total expenses	\$ 545,472	\$ 249,000	\$ 794,472	\$ 53,809	\$ 104,877	\$ 158,686	\$ 953,158

**BOCA HELPING HANDS, INC.
2009 OPERATING BUDGET BY FUNCTIONAL EXPENSES (Excluding Depreciation)**

	Program Expenses			Supporting Services			Total Expenses	
	Food Programs	Assistance Center	Total Programs	General & Admin	Fund Raising	Supporting Services		Total
								Supporting Services
Food & supplies - in kind	\$ 410,000	\$ -	\$ 410,000	\$ -	\$ -	\$ -	\$ 410,000	
Food & supplies - cash	10,000	-	10,000	-	-	-	10,000	
Salaries & payroll taxes	62,653	62,136	124,788	27,795	47,416	75,212	200,000	
Outreach - before partnering	-	136,000	136,000	-	-	-	136,000	
Occupancy (rent, electric, maint & security)	26,667	26,667	53,333	13,333	13,333	26,667	80,000	
Telephone, office & other	12,833	12,833	25,667	6,417	6,417	12,833	38,500	
Insurance	11,000	4,400	15,400	6,600	-	6,600	22,000	
Fund raising & marketing	-	-	-	-	15,000	15,000	15,000	
Volunteer appreciation	11,200	2,800	14,000	-	-	-	14,000	
Professional fees (grant writing & audit)	-	-	-	3,000	6,000	9,000	9,000	
Vehicle gas & maintenance	5,000	-	5,000	-	-	-	5,000	
Community events	2,500	-	2,500	-	-	-	2,500	
Total expenses (excluding depreciation)	\$ 551,853	\$ 244,836	\$ 796,688	\$ 57,145	\$ 88,166	\$ 145,312	\$ 942,000	
%	59%	26%	85%	6%	9%	15%	100%	

BOCA HELPING HANDS BOARD OF DIRECTORS LIST WITH AFFILIATIONS

Name and Office, if any	Address	Affiliation
GARY PETERS President	Boca Raton, Florida 33496	Board Member Sheridan House Family Ministries, Saint Andrews board of trustee Professor, Florida Atlantic University
DR. ERIC SHAW Vice President	Boca Raton, Florida 33487-1574	Former City of Boca Raton Council Member Community Leader
SUSAN HAYNIE Secretary	Boca Raton, Florida 33486	Board Member, The Daily Food Bank Member, Temple Beth El Justice Comm. Member, B'nai Israel Temple
JACK JAIVEN Treasurer	Highland Beach, Fl. 33487	
DAVE GART Legal Counsel	Boca Raton, Florida 33496	
ROSE MARIE ARNOLD	Boca Raton, Florida 33433	Care Ministry Director St. Joan of Arc Catholic Church
ANTHONY K.G. BARBAR	Boca Raton, FL 33486	Member, Florida Atlantic University Alumni President
DORIS BERNSTEIN	Delray Beach, Fl 33483	Doris Bernstein Family Foundation Fine Things - Owner
KEVIN BROLLEY	Delray Beach, FL 33483	Saint Andrews School Chair
PETER BROCKWAY	Boca Raton, FL 33432	Brockway Moran & Partners, Inc. Partner
ELIZABETH PANKEY-WARREN	Boca Raton, FL 33432	Junior League of Boca Raton, Past President, Junior League Endowment Board, Parish Associate at First United Methodist Church, St. Andrews Parent Association, Vice President
JAY C. PEARLMAN	Boca Raton, FL 3428	Founder & President www.ExpertForEquity.com
KURT VALMOND	Deerfield Beach, Florida 33442	Vice President, Amtrust Bank
YASMINE ZYNE	Boca Raton, Florida 33496	Attorney Tyco Industries



Boca Raton Community High School NJROTC



NAVAL JUNIOR RESERVE OFFICER TRAINING CORPS
BOCA RATON COMMUNITY HIGH SCHOOL
1501 N.W. 15 Court
Boca Raton, FL 33486
Phone: (561) 338-1411 • Fax: (561) 338-1408
www.bocanjrotc.org



June 3, 2009

Ms. Nancy L. Asher, Budget Assistant
Office of Management & Budget
City of Boca Raton
201 W. Palmetto Park Road
Boca Raton, FL 33432

Subject: City of Boca Raton Non-Profit Funding Application for 2009 – 10 Budget Request

- Enclosures:
- (1) 2009 - 10 Budget Request.
 - (2) Addition information Boca Raton NJROTC
 - (3) Boca Raton NJROTC CPO Annual Report
 - (4) Boca Raton NJROTC Cash Flow 2008 - 2009
 - (5) Consumer's Certificate of Exemption School District of Palm Beach County
 - (6) Consumer's Certificate of Exemption Boca Raton NJROTC Cadet Parents Organization, Inc.
 - (7) Flyer Boca Raton NJROTC
 - (8) Flyer Boca Raton Cadet Parent Organization
 - (9) Flyer Cadet Commitment Campaign

Dear Ms Asher;

Enclosures (1) thru (9) are provided for information about the Boca Raton NJROTC and request for Non-Profit funds. Should you have any questions, please contact me at my cell would be best 954-304-2016 or email binghamk@Palmbeach.k12.fl.us.

Thank you for your help and assistance.

Sincerely,

K.A. Bingham
LCDR USN (Ret.)
Senior Naval Science Instructor

2009-10 BUDGET REQUEST

Organization's Name: Boca Raton NJROTC		Executive Director: LCDR Ken Bingham	
Street:	1501 NW 15 th Court	City/ST/Zip:	Boca Raton, FL 33486
Contact:	LCDR Ken Bingham	Phone:	(561) 338-1411
2009-10 Funding Request:	\$2500.00	FAX No:	(561) 338-1408
Email Address:	binghamk@palmbeach.k12.fl.us		

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
NONE		\$
		\$

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The funds will support Cadets to participate in field meet competitions at the local, state and national level. For example a bus for a one day trip is \$1200.00. Other expenses are hotels and meals. Specifically the funds will sponsor Cadets who are in financial need and other wise would not be able to participate in the field meet competitions and experience. Please See Attached Letter.

How many people in Boca Raton will be served/benefited by this program(s)? The City of Boca Raton

How many total people in the surrounding areas will be served/benefited by this program(s)? Recognition at State level

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
See attached sheet	\$		
	\$		
	\$		
	\$		
	\$		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$126,000.00 *	Number of persons employed	0
Organization's proposed budget	\$130,000.00	Number of persons you will employ	0
Did you receive City of Boca Raton funding last year?	YES	NO	<input type="checkbox"/>
Percent of budget expended in Boca Raton City limits?	45%		

* total CPO Expenses \$30,677.21 and NJROTC Out Flow (expenses) \$95,385.39 = \$126,062.60

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



NAVAL JUNIOR RESERVE OFFICER TRAINING CORPS
BOCA RATON COMMUNITY HIGH SCHOOL
1501 N.W. 15 Court
Boca Raton, FL 33486
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www.bocanjrotc.org



Additional information of what our organization is about.

The funds will help support the Boca Raton NJROTC (Naval Junior Reserve Officers Training Corps) at Boca Raton Community High School a non profit organization under the School District of Palm Beach County and the Boca Raton NJROTC Cadet Parent Organization, Inc. 501 (C) (3) Organization that supports the Cadets through its fund raising.

The Boca Raton NJROTC program is a citizenship program that teaches leadership, goal setting and service to the community. Over the past 15 years the Boca Raton NJROTC has provided over 35,000 community service hours to the City of Boca Raton. Some of our community service projects have been:

1. Memorial Day and Veterans Day Service held at the City of Boca Raton Cemetery.
2. Beach Clean ups at Spanish River Park.
3. Service to Boca Raton Community Hospital.
4. Color Guards for Many Organizations of the City of Boca Raton. (Just to name a few.)
 1. City of Boca Raton
 2. Boca Delray Navy League
 3. The American Legion Post 277
 4. Elks Lodge 32166
 5. Daughters of the American Revolution
 6. Numerous Churches through out the City.
 7. Rotary Club of Boca Raton.
 8. Boca Raton Masonic Lodge and Scottish Rite Organizations.
5. Boca Hoops.
6. Multiple Sclerosis Walk-A-Thon.
7. Tim Snow Scholarship Cowboy Ball fund raiser.
8. Marine Corps Toys for Tots.
9. Boca Helping Hands food for families.
10. Tri-County Humane Society food for the animal shelter.
11. Humanitarian Society
12. Assist Teachers and Staff at Boca Raton Community High School
13. Cell Phones for Soldiers.

We also host a field meet that brings 18 other High Schools with over 1000 people into the City of Boca Raton that stay at local hotels and use the local restaurants.

Boca Raton Community High School NJROTC CPO
Treasurer Report- CPO Checking Account
Annual Report
July 1, 2008 through June 30, 2009

07/1/2008 Beginning Balance: \$2,407.82

Income:

Donation For Special Projects	\$150.00
Donations	\$1,404.00
Dues	\$1,320.00
Garage Sale Fundraiser	\$921.60
Gift Wrap Fundraiser	\$12,549.63
Gold Coast Field Meet	\$3,874.98
Pancake Breakfast Fundraiser	\$7,146.00
Pizza Card Fundraiser	\$75.00
Spaghetti Dinner Fundraiser	\$8,687.55
Venture Crew Income	\$640.00

Total Income: \$36,768.76

Expenses:

Bank Charge	\$11.70
Beach Clean Up Expenses	\$207.39
Cadets Campaign Expenses	\$788.93
Cadet Expenses	\$2,420.24
CPO YR End Banquet	\$670.80
Dues and Subscriptions	\$45.00
Field Meet Expenses	\$10,202.60
Field Trip Expense	\$2,125.24
Food, Refreshments- Meetings	\$4,400.21
Gift Wrapping Fundraiser Expenses	\$1,771.04
Gifts Given, Scholarships, ETC.	\$120.00
Gold Coast Field Meet	\$3,189.56
Leadership Academy	\$1,093.99
Licenses and Permits	\$70.00
Pancake Breakfast Funrasier Expenses	\$910.16
Petty Cash Kitty	\$81.31
Postage and Delivery	\$22.15
Printing and Reproduction	\$164.00
Ready Room Expenses	\$683.80
Spaghetti Dinner Fundraiser Expense	\$1,004.36
Supplies, Business	\$6.51
Trailer Expense	\$65.85
Venture Crew Expense	\$784.99

Total Expenses \$30,677.21

6/30/09 Ending Balance: \$8,499.37

Boca Raton NJROTC Cash Flow 7/1/2008 - 6/30/2009

7/1/2008 through 6/3/2009

6/3/2009

Page 1

Category Description	7/1/2008- 6/3/2009
INFLOWS	
Adjustment	305.13
Cadet Commitment Campaign	7,985.00
Cypress Creek Income	1,660.00
Dfas PENSACOLA	16,062.32
Donation	6,501.00
ERAU Field Meet	-75.00
Football Parking	2,050.00
Galley Sales	5,975.00
Geedunk Sales	21,339.00
Gold Coast	919.25
Holiday Bash 08 Income	824.85
Lake Howel 08	1,210.00
Leadership Academy	255.00
Merchandise Sales	3,460.00
Navy Ball Tickets	3,725.00
Navy Nationals Income 095	17,031.00
Pancake Tickets	5,311.00
Parking	9,410.00
Reimbursement	-392.81
Ropes	-1,290.00
Scholarship	600.00
Spaghetti Dinner	5,865.00
Tie Dye Shirts	186.38
Uniform Maint	5,335.00
TOTAL INFLOWS	114,252.12
OUTFLOWS	
Uncategorized	6,305.00
Academic Postal	90.00
Academic Team	636.90
Academics	291.93
AOL Web Site	390.75
Awards	1,554.15
Bad Check	-130.00
Ball Caps	388.13
Bocasmart	135.00
Bus	13,950.00
Bus Driver Tip	100.00
Cadet Of The Year	250.00
Cadets	300.00
Cleaning & Alterations	5,517.00
COSTCO	4,809.67
CPO Expences	5,423.55
DJ	1,000.00
End Of Year Trip	-4,425.00
Entry Fee	-150.00
Equipment	4,376.46
ERAU Entry Fee	150.00
Field Meet	250.00

Boca Raton NJROTC Cash Flow 7/1/2008 - 6/30/2009

7/1/2008 through 6/3/2009

6/3/2009

Page 2

Category Description	7/1/2008-6/3/2009
Flags	2,806.85
Flanagan Field Meet 09	150.00
Golf Cart Repair	1,360.36
Gratuity	400.00
Hotel	3,347.00
Insurance	540.50
Leadership 09	1,360.00
Memorial Scholarship	600.00
Misc	-296.00
Name Tags	209.20
Naval Aviation News	23.00
Navy Ball	103.70
Navy Ball 2009	1,325.03
Navy Nationals 09	5,970.15
NavyBall 2009	8,263.00
Office Supplies	180.50
Orienteering	25.00
PAO	940.28
Paw Prints	527.90
Postage	294.00
Ready Room Supplies	2,128.59
Refund	100.00
Rifle Parts	583.40
Shirt Stays	865.50
Shirts	179.96
Shoe Polish	571.65
Sports Wear	5,791.45
Stock	8,592.24
Supplies	1,437.07
T-Shirts & Shorts	5,220.57
Uniform Items	570.95
TOTAL OUTFLOWS	95,385.39
OVERALL TOTAL	18,866.73



Boca Raton Cultural Consortium, Inc.



May 29, 2009

Boca Raton City Council
201 W. Palmetto Park Road
Boca Raton, FL 33432

Dear Mayor Welchel and City Council Members,

The Boca Raton Cultural Consortium consists of 18 visual arts, music, dance, theater, governmental and educational agencies in Boca Raton. Attached is the Consortium's Budget Request for funding to further enhance our mission to promote the cultural opportunities that are available in our community.

We view the not-for-profit arts and culture industry as an integral part of Boca Raton's economic base. This progressive industry generates government revenue, sustains jobs, and is a driving force in bringing tourism to Boca Raton. In fact, the Consortium's recently completed Economic Impact Study demonstrated the total economic impact of arts and culture on our local economy to be \$94.7 million annually.

This past year, with funds granted by the City, the Boca Raton Cultural Consortium:

- was featured on SunSentinel.com through banner ads and behavioral targeting for nearly 400,000 impressions
- placed advertisements in the Boca Raton Chamber of Commerce newsletters, Boca Raton News, Palm Beach County CVB's annual publication and *Where* Magazine (area hotels)
- distributed rack cards featuring each organization to area hotels throughout Boca Raton, Delray Beach, Boynton Beach, Pompano Beach, and Deerfield Beach
- maintained the Consortium's Web site (artsinboca.org) which allows visitors to click through to each members' individual Web sites containing up-to-date programming information.

Each member of the Consortium contributes to the funding of the Consortium through annual membership dues. Additional funding from the City is crucial to our ability to effectively expand our marketing reach and better serve the community. We hope that you will favorably grant our Budget Request so that we may continue to serve the community through arts, culture, theater, and unique educational opportunities.

Thank you for your ongoing support and endorsement of our efforts.

Best Regards,

A handwritten signature in black ink, appearing to read "Bruce Herman". The signature is fluid and cursive, with a long horizontal flourish extending to the right.

Bruce Herman
Chairman, Boca Raton Cultural Consortium

2009-10 BUDGET REQUEST

Organization's Name: Boca Raton Cultural Conso		Executive Director: Bruce Herman	
Street: c/o 501 Plaza Real		City/ST/Zip: Boca Raton, FL 33432	
Contact: Bruce Herman		Phone: (561) 392-2500 x202	
2009-10 Funding Request: \$ 11,055		FAX No: (561) 391-6410	
Email Address:		bherman@bocamuseum.org	

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Bruce Herman	Chairperson	\$ Volunteer
Mary Csar	Secretary	\$ Volunteer

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The Boca Raton Cultural Consortium seeks to create synergy among the non-profit cultural organizations that are based in or have significant operations in Boca Raton. Its mission is to raise the public's awareness of the quality, diversity and impact of their cultural programs and to secure strong community support and participation in the Arts.

How many people in Boca Raton will be served/benefited by this program(s)?	75,250
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How many total people in the surrounding areas will be served/benefited by this program(s)?	250,000
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List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Member Dues	\$ 5,600	Operating/Marketing	Operating/Marketing
City Budget Request	\$ 11,055	Operating/Marketing	Operating/Marketing
	\$		
	\$		
	\$		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$ 19,904	Number of persons employed	0
Organization's proposed budget	\$ 16,655	Number of persons you will employ	0
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?	95 %		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Boca Raton Cultural Consortium, Inc.
2009 Award: \$9,000

<u>Amount</u>	<u>Expense</u>
\$ 6,195	Advertising
2,040	Web site Hosting & Maintenance
700	Brochures
65	Corporate Registration Fee

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
(561) 393-7734
Nasher@ci.boca-raton.fl.us



BUDGET 2009-2010

OPERATING EXPENSE

▪ Accrisoft website & maintenance fee (\$150/mo.)	\$ 1,800
▪ Supplies/Meeting Expenses/Travel/Phone	\$ 250
▪ Domain Registration	\$ 240
▪ Palm Beach County Cultural Council Membership	\$ 100
▪ Corporate Registration Fee	<u>\$ 65</u>
<i>Subtotal:</i>	\$ 2,455

MARKETING/ADVERTISING EXPENSE

▪ Boca Raton Chamber of Commerce (bi-monthly newsletter)	\$ 775
▪ Travel Host, Clubhouse & Oceanfront Living Magazines	\$ 2,700
▪ Sun Sentinel.com	\$ 5,000
▪ Palm Beach Post.com	\$ 2,025
▪ Explore Palm Beach Magazine (hotel distribution)	\$ 500
▪ Palm Beach Illustrated (south county)	\$ 1,200
▪ Additional ads/programs/events to be determined	<u>\$ 2,000</u>
<i>Subtotal:</i>	\$ 14,200

TOTAL EXPENSE **\$16,655**

REVENUE

▪ Member Dues/Contributions (18 members @\$350 ea. – 2 comp)	\$ 5,600
▪ City Grant Request	\$ 11,055

TOTAL REVENUE **\$ 16,655**



2009-2010 MEMBERS

Boca Ballet Theatre
Boca Raton Historical Society
Boca Raton Museum of Art
Boca Raton Philharmonic Symphonia
Caldwell Theatre Company
Centre for the Arts at Mizner Park
Children's Science Explorium
City of Boca Raton
Florida Atlantic University's School of the Arts
The Harid Conservatory
Levis Jewish Community Center
The Conservatory of Music at Lynn University/Live at Lynn
Palm Beach County Cultural Council
Bob Lappin & the Palm Beach Pops
Sol Children's Theatre Troupe
Sunset Entertainment Group
Women in the Visual Arts
Youth Orchestra of Palm Beach County

Boca Raton Historical Society



**Boca Raton
Historical
Society**

561-395-6766
Fax: 561-395-4049
www.bocahistory.org
www.bocabacchanal.com

Town Hall
71 N. Federal Highway
Boca Raton, FL 33432

July 21, 2009

City of Boca Raton
Office of Management & Budget
201 W. Palmetto Park Road
Boca Raton, FL 33432

Dear Members of the City Council,

As you know, the Boca Raton Historical Society (BRHS) serves as an historical resource for the City, while it strives to educate our citizens and visitors about our unique local history. The Society created Boca Bacchanal Winefest & Auction in 2003 to raise funds for our heritage education programs, which we believe contribute to the identification and cohesion of community and culture.

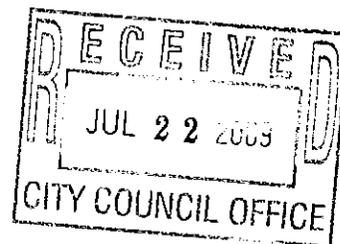
Boca Bacchanal has succeeded by showcasing Boca Raton's unique lifestyle and history, while providing the community with a wonderful cultural event that brings celebrated chefs and prize-winning vintners to our city. The Boca Bacchanal weekend is comprised of three events: vintner dinners in private homes, the Bacchanal and Auction at the Boca Raton Resort & Club, and the Grand Tasting on Sunday afternoon in the Mizner Park Amphitheatre. The Grand Tasting showcases 30 local restaurants along with more than 140 different wines; upwards of 1,500 people attend this popular event each year.

The Boca Raton Historical Society is requesting \$12,000 from the City to underwrite the cost of the large tent that is erected over the amphitheatre for The Festival, which takes place the two weeks prior to Boca Bacchanal. Last year, the Centre for the Arts (CFA) charged the BRHS \$10,000 for the tent, which was an unexpected expense for the Grand Tasting. We have not yet received a cost estimate for 2010, hence the request for \$12,000. It is our understanding that the CFA has received funds from the City for each year of The Festival; Boca Bacchanal has never received city funds.

Thank you for your support of the Boca Raton Historical Society. We hope that the City will become a partner with us for Boca Bacchanal 2010 by providing funds for the Grand Tasting.

Sincerely,

Mary Csar
Executive Director



2009-10 BUDGET REQUEST

Organization's Name: <i>Boca Raton Historical Society</i>		Executive Director: <i>Mary Csar</i>	
Street: <i>71 N. Federal Hwy.</i>		City/ST/Zip: <i>Boca Raton, FL 33432</i>	
Contact: <i>Mary Csar</i>		Phone: <i>(561) 395-6766 x106</i>	
2009-10 Funding Request: <i>\$ 12,000</i>		FAX No: <i>(561) 395-4049</i>	
Email Address: <i>mary@bocahistory.org</i>			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
<i>Mary Csar</i>	<i>Executive Director</i>	<i>\$ 64,000</i>
<i>Susan Gillis</i>	<i>Curator</i>	<i>\$ 47,500</i>

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The BRHS will use these funds for the tent to cover the Mienner Park Amphitheatre for the 2010 Boca Bacchanal Grand Tasting. Boca Bacchanal is in its 8th year and has never before requested city funds. Proceeds from Boca Bacchanal support the Historical Society's heritage education programs for the community. The Bacchanal showcases Boca's quality of life, its history and uniqueness.

How many people in Boca Raton will be served/benefited by this program(s)? *31,920*

How many total people in the surrounding areas will be served/benefited by this program(s)? *13,680*

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
<i>Sponsorships</i>	<i>\$ 60,000</i>		
<i>Private donations</i>	<i>\$ 190,000</i>		
<i>BRHS programs</i>	<i>\$ 50,000</i>	<i>All funds support heritage education programs for the community.</i>	
<i>Gov't grants</i>	<i>\$ 65,000</i>		
<i>Foundation grants</i>	<i>\$ 17,000</i>		
	<i>\$</i>		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$ <i>1,070,000</i>	Number of persons employed		<i>7</i>
Organization's proposed budget	\$ <i>1,003,000</i>	Number of persons you will employ		<i>7</i>
Did you receive City of Boca Raton funding last year?	YES	NO	<input checked="" type="checkbox"/>	
Percent of budget expended in Boca Raton City limits?	<i>90 %</i>			

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

HERITAGE EDUCATION

conducted by the Boca Raton Historical Society & Museum

It is imperative for our young people to discover and bond with their own community. For this reason, the Boca Raton Historical Society believes:

Share the history, build a community.

**WE SHARE OUR
HISTORY
THROUGH...**

HISTORY TOURS

RESEARCH

ROLE-PLAY

**HISTORIC SITE
VISITS**

**INTERACTIVE
ACTIVITES**



THE BRHS CONTINUES TO SHARE OUR HISTORY THROUGH ADULT EDUCATION TOO!



BOCA BACCHANAL GRAND TASTING

BRINGS REVELRY TO DOWNTOWN



**BOCA RATON HISTORICAL SOCIETY
2009-2010 BUDGET**

2009-2010

INCOME

Fund Raisers	380,000
Cash Contributions	60,000
Membership	22,000
Archives & Exhibits	11,000
Community Programs	2,000
Education	15,000
Gift Shop	35,000
Grants	70,000
<i>In-Kind Contributions</i>	<i>300,000</i>
Earnings/Endowment	108,000
<u>TOTAL INCOME</u>	1,003,000

EXPENSE

Fund Raisers	222,000
Archives/Collections	20,000
Community Programs	3,000
Education	42,000
Program & Supporting	61,000
Gift Shop	20,000
Administration	40,000
Maintenance & Repair	36,000
<i>In-Kind Contributions</i>	<i>300,000</i>
Investment Expense	1,000
Payroll	258,000
<u>TOTAL EXPENSE</u>	1,003,000

Boca Raton Museum of Art, Inc.



BOCA RATON
MUSEUM OF ART

June 1, 2009

Nancy L. Asher
Budget Assistant
City of Boca Raton
201 West Palmetto Park Road
Boca Raton, FL 33432

Dear Ms. Asher:

The Boca Raton Museum of Art is deeply appreciative of the opportunity to submit a 2009-10 Budget Request to the City Council for their review and determination. As part of our request package, we have enclosed our most recent audited Financial Statement and a detailed organizational and program budget for 2009-2010. Also enclosed are our Budget Request forms and additional information on the programs that could be funded with the City of Boca Raton's support.

The arts bring communities together and help all of us see the world from different perspectives. Funding for arts programs often does not have the priority of more pressing needs but is a vital aspect of a community and makes Boca Raton a better community for all of its members. The Museum is truly appreciative of the support it received from the City of Boca Raton for its current fiscal year and sincerely hopes that the city will continue to support its many programs and exhibitions. During the 2009/2010 fiscal year, the Museum anticipates continuing to educate and entertain approximately 200,000 people which will have an enormous economic and social impact on our city.

We would be pleased to attend the public hearing on the budget when it is held in September 2009 and address the City Council on the needs we have detailed on the Budget Request form.

Thank you in advance for your time and attention to our request. If you have any questions or need any additional materials, please do not hesitate to contact Louise Adler, Director of Development, at 561-392-2500, ext. 203. The Boca Raton Museum of Art is pleased to be a member of this vibrant and burgeoning city.

Sincerely,

A handwritten signature in black ink, appearing to read "G. Bolge", with a long horizontal line extending to the right.

George S. Bolge
Executive Director

enclosures

2009-10 BUDGET REQUEST

Organization's Name: Boca Raton Museum of Art		Executive Director: George S. Bolge	
Street: 501 Plaza Real	City/ST/Zip: Boca Raton, FL 33432		
Contact: Louise Adler	Phone: (561) 392-2500		
2009-10 Funding Request: \$ 25,000	FAX No: (561) 391-6410		
Email Address: Ladler@bocamuseum.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
George S. Bolge	Executive Director	\$ 150,000
Roberta Stewart	Director of Administration	\$ 78,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The Boca Raton Museum of Art respectfully requests funding from the City of Boca Raton to assist the Museum in providing the community of Boca Raton with its 2009/2010 Exhibition Schedule and Education Programs and the 24th Annual Outdoor Juried Art Festival that is presented for two days every February, free of charge to the public. See attached for further details.

How many people in Boca Raton will be served/benefited by this program(s)? over 200,000

How many total people in the surrounding areas will be served/benefited by this program(s)? over 350,000

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
State of Florida	\$ 34,000	General Programs	\$25,000 - same
Palm Beach County TDC	\$115,000	Marketing	\$104,000 - same
Wachovia	\$ 10,000	Exhibitions	\$10,000 - same
Simon Foundation of FL	\$ 11,000	General Programs	\$11,000 - same
La Kretz Family Fund	\$ 30,000	Education Programs	\$30,000 - same
B.C.Mayer Foundation	\$ 20,000	Education Programs	\$20,000 - same

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$ 5,254,150	Number of persons employed	32
Organization's proposed budget	\$ 4,562,169	Number of persons you will employ	32
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?	75 %		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Boca Raton Museum of Art, Inc.	
2009 Award: \$7,200	
<u>Amount</u>	<u>Expense</u>
\$ 7,200	Paid Advertising for Exhibition Schedule

This form is to be included with your 2009-10 Budget Request form. All requested information is **DUE** no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
(561) 393-7734
Nasher@ci.boca-raton.fl.us

**Boca Raton Museum of Art Budget Request to
Office of Management and Budget
City of Boca Raton
June 1, 2009**

The Boca Raton Museum of Art respectfully requests funding from the City of Boca Raton from its FY 2010 Budget in the amount of \$25,000 to assist the Museum in providing the community of Boca Raton with the 2009/2010 Exhibition and Education Program and the 24th Annual Outdoor Juried Art Festival.

Organizational Background:

The mission of the Boca Raton Museum of Art is to enhance the appreciation and understanding of the visual arts through the acquisition and maintenance of a permanent collection and the presentation of high quality and diverse exhibitions with related educational programs. The Museum further amplifies this learning process by providing hands-on instruction at its Art School, which offers fine art, craft and interdisciplinary classes, workshops and summer camp for children.

The Boca Raton Museum of Art was founded in 1950 and has evolved into one of the leading cultural institutions in South Florida. The Museum in downtown Mizner Park has achieved international recognition as a world class visual arts institution by presenting dynamic changing exhibitions from acclaimed artists and its outstanding permanent collection to over 200,000 visitors each year. Its highly respected studio Art School, located in the historic Old Floresta neighborhood, educates over 7,000 students from 5 to 105 each year in one of the 102 classes offered weekly. The Museum's educational and community outreach programs are far-reaching and provide complimentary tours to over 3,500 school children and almost 1,400 college students yearly. The Museum's permanent collection numbers almost 5,000 objects and includes significant examples of Modern and Contemporary American and European painting, drawing, graphics and sculpture; 19th & 20th century photography; African, pre-Columbian and Oceanic art.



The Museum presents changing exhibitions ranging from international artists and art movements to historical overviews of aesthetic trends. Exhibitions in recent years have included Degas in Bronze: The Complete Sculptures (2008), Andrew Wyeth: American Master (2005) and Marilyn Monroe: Life as a Legend (2006-2007). Additionally, each year the Museum showcases Florida artists at the Annual All Florida Exhibition and national and international artists at its Annual Outdoor Art Festival.

Recent Updates:

- Currently, the Boca Raton Museum of Art is the only public, non-profit visual arts institution serving the south Palm Beach County area. Its 2009-2010 exhibition program and special events are expected to attract a projected 200,000 visitors and its Educational

Programs will touch over 10,000 members of the community. County residents made up 43% of the visitors, other Florida counties 35%, out-of-state 17%, and international visitors were 5%.

- The Boca Raton Museum of Art Board of Trustees in the last year approved a new strategic plan after meeting the key criteria for the goals laid out in the previous plan for the first five years in the facility in Mizner Park. The five-year plan identifies goals for institutional capacity, artistic development, educational programming, facility maintenance and use, audience development and marketing initiatives, and fiscal responsibility. This operating plan seeks to consolidate the gains of the last ten years while providing the platform for the next stage of the Museum's development.
- The Museum secured over \$600,000 in Charitable Gift Annuities in the last calendar year for the benefit of its endowment. The Boca Museum Foundation has retained Waters Pelton to create the case for support and ongoing plans to expand development efforts for increasing its endowment support as dictated by the strategic plan.
- In 2008, the Museum added over 300 works of art to the permanent collection through acquisitions and donations including works by Javier Marín, John DeAndrea, Dorothy Gillespie and Berthe Morisot with a combined value of over \$2 million dollars.
- The awarding of federal indemnification from the National Endowment for the Arts Indemnity Program to assist in underwriting the insurance for the *Degas in Bronze* exhibition was a significant affirmation of the Museum's professionalism and recognition of the national stature of its programming.



- The Museum collaborated with the Boca Raton Boys and Girls Club, Youth Activity Center at Veterans Park and the Florence Fuller Child Development Center East and West to teach students, grades 3 to 5, how to look at art by practicing critical thinking skills, visual thinking strategies and aesthetic scanning. This program provides over 3,360 student contact hours of services to underserved children in the greater Boca Raton area.
- A generous donation to the Museum funded its Artist-in-Residency Program (January 2008 to December 2008) at Hammock Pointe Elementary School, to providing the entire school population of approximately 800 grades K through 5, the opportunity to work with Catalina Aguirre Hoffman (3600 student contact hours). The students created projects, inspired by the Museum's Permanent Collection, that were installed throughout the school campus. Students expressed their creativity, learned about different cultures and incorporated academic skills outlined in the Sunshine State Standards.
- The Museum received considerable media attention for its 2009 *Shock of the Real: PhotoRealism Revisted* exhibition that was marketed by utilizing national and local print ads,

billboards, radio, building signage, street banners and bus wraps. The public relations campaign for this exhibition targeted over 600 news organizations.

- The Museum continues to take an active leadership role with the **Boca Raton Cultural Consortium** that has allowed the Museum to augment its advertising and promotional efforts. The Museum continues to enhance its partnerships with **WPTV-NewsChannel 5**, **WXEL-FM** and **South Florida Sun-Sentinel** to promote the Annual Outdoor Juried Art Festival, in an effort to ensure the Museum's largest public event is promoted to an expansive audience throughout Palm Beach, Broward, Dade, and Martin counties. Attendance at this year's free to the public festival is expected to exceed 60,000.
- During FY 2008-2009, the Museum was awarded: **Palm Beach County School District Outstanding Business Partnership Award**, *Boca Raton Magazine's Best of Boca and Beyond Award*, *Boca Life Magazine's Best Introduction to Art*, *Broward Palm Beach New Times Best Group Exhibition* and *Florida Print Judges Catalogue Award for Trujillo Art Catalogue*.

Program Description:

In response to the growing demands of the growing community, the Museum has planned a diverse and engaging schedule that includes year round changing exhibitions supplementing the ongoing exhibition of selections from the Museum's outstanding permanent collection of modern and contemporary painting. The Museum also will produce the 24th Annual Juried Outdoor Art Festival that attracts over 60,000 people to Mizner Park and appropriate educational programming and outreach for the 2009/2010 season.

Funds requested in this grant will be used to implement specific marketing strategies for each exhibition and program, which may include statewide and national print ad placement; online marketing, regional, statewide and targeted national distribution of collateral and public relations materials, cooperative corporate and foundation partnerships, and enhancement of the inherent networking opportunities associated with each exhibition.

Key Exhibitions will change approximately every two months providing a rich repeat experience for residents and attracting out of county visitors. Highlights of the schedule include:

September 8 – November 8, 2009 *Gary T. Erbe: Forty Year Retrospective* exhibits more than sixty trompe l'oeil paintings drawn from private and public collections. Gary Erbe is internationally recognized for his realistic style of painting and has exhibited throughout the United States. *Clyde Butcher: Wilderness Visions* chronicles some of America's most beautiful and complex ecosystems. For more than thirty years, photographer Butcher (American, born Kansas City, Missouri 1944-) has been preserving the untouched landscape on film, and for twenty of those years he has concentrated on Florida. *Stephen Althouse: Tools and Shrouds* debuts 35 large format black and white photographs completed over the last decade.



CLYDE BUTCHER, *Loxahatchee River 7*, gelatin silver print, 52 x 78 inches

Althouse transforms familiar objects into symbols of human experience and spiritual striving.

November 17, 2009 – January 10, 2010 *An Unfinished Conversation: Collecting Enrique Martínez Celaya* Drawn from the private collection of film director and producer, Martin Brest, this exhibition of 13 enigmatic works reveals the artist's complex cross-disciplinary approach to art-making.

November 17, 2009 – June, 13, 2010 *Why Tribal? African, Oceanic and Meso-American Treasures* is an exhibition of approximately 40 exquisite masterpieces of African, Oceanic and Meso-American art – sculptural figures, masks, ritual artifacts, architectural elements, adornments, and performance items – from the finest private collections.

January 19 – April 11, 2010 - *The Magical World of M.C. Escher*



M.C. ESCHER, *Reptiles*, 1943, lithograph

The unforgettable visual puzzles and impossible structures of the Dutch artist Maurits Cornelis Escher (1898-1972) have earned Escher worldwide acclaim. Printmaker, draftsman, book illustrator and muralist M.C. Escher became one of the most famous artists of the 20th century, and his graphic works are recognized worldwide. This retrospective exhibition is one of the most comprehensive and important exhibitions of Escher's work ever shown in the United States. It will present more than 140 rare original artworks – including the artist's original drawings, watercolors, prints, wood blocks, studio furniture, tool cabinet and memorabilia – from the M.C. Escher Family Collection, previously on loan to the Hague Museum.

Escher was truly an artist beyond his time. He worked with multiple realities and geometric figures that combine beauty, art, math, and the impossible to expand the very boundaries of our perception. Included will be his most famous works including *Reptiles*, *Drawing Hands*, *Ringsnakes*, *Relativity*, *Puddle*, *Waterfall*, *Encounter*, *Hand with Reflecting Sphere*, *House of Stairs*, *Eye*, and *Metamorphosis*.

M.C. Escher is among the most mathematical and scientific of artists. A strong emphasis will be placed on public education programs in conjunction with the exhibition, which will include Escher in the Classroom outreach, studio and gallery workshops at K-12 and university levels to explore mathematics and art, infinity, architecture and tessellations all based on Escher's work, and films including the award-winning 2007 "Achieving the Unachievable." This exhibition has been organized by the Boca Raton Museum of Art in conjunction with Walker Fine Art/Rock J. Walker and will be accompanied by a fully illustrated catalogue.

April 20 – June 13, 2010 - *Remembering Stanley Boxer* features 50 paintings and 13 sculptures from one of America's most eminent mid-century abstract painters, with works now held by every major museum in America. *Elvis at 21: New York to Memphis* photographer Alfred Wertheimer (American, 1929-) traveled with Elvis Presley, capturing the



ALFRED WERTHEIMER, *Elvis on Bus New York to Memphis*, 1956

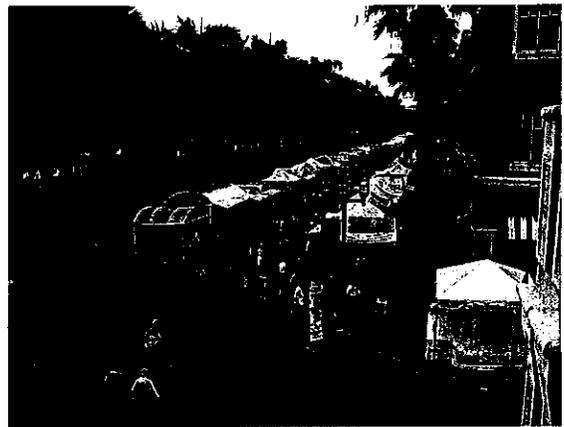
unguarded moments in Elvis's life during that crucial year that took him from Mississippi to the screen.

June 22 – August 29, 2010 *59th Annual All Florida Juried Competition and Exhibition* the state's oldest annual juried competition, has introduced the work of thousands of Florida artists working in all media. The All Florida Exhibition reinforces the Museum's commitment to Florida artists. ***Boca Museum Artists Guild Biennial Members Exhibition*** always represents the pluralistic nature of artists working in South Florida.

July 28 – August 21, 2010 *SummerArt Youth Collaborative Projects* imbued with endless creativity, artworks by the Museum School's young students intrigue audiences every year.

February 6 -7, 2010 – 24th Annual Outdoor Juried Art Festival - This two day event is free to the public and attracts over 60,000 visitors and resident to view the work of 250 artists from across the country.

October 1, 2009 – September 30, 2010 – The Museum offers a wide array of educational and cultural programming that attracts visitors and residents of all ages throughout the year in addition to its exhibition schedule. The additional programming includes: International Film Series; Art Film Series (3 days a wk); Art Lecture Series at the Museum and the Art School; Family Programming (twice a month) and Music at the Museum.



Marketing Plans:

Plans for FY2010 will employ the same strategic, multi-tiered approach we adopted for the *Degas in Bronze* exhibition and executed throughout 2008. 2008 survey statistics demonstrate the effectiveness of the Museum's 2008 marketing and public relations plan. While a large number of respondents continue to report that they heard of the Museum by word of mouth and in newsprint, we note greater brand recognition and message retention across the board.

The very successful in-county and out-county membership drive that specifically promoted the *Degas* exhibition will be replicated for a similar membership drive promoting the upcoming *Escher* exhibition. In addition, we will continue to improve partnership/collaborative agreements through greater accountability and outcome based evaluation.

The Museum's commitment to providing world-class exhibitions to the residents and visitors in Palm Beach County is evidenced the caliber and years of planning needed to create the 2009/2010 Exhibition Schedule. The *Escher* exhibition allows the Museum the enviable opportunity to market this blockbuster show at the height of the winter season. The marketing of the Museum's exhibition schedule will be of the caliber of the exhibitions themselves and will bring further recognition to the City of Boca Raton.

BOCA RATON MUSEUM OF ART, INC.		
FY 10 Operating Budget		
May 1, 2009 to April 30, 2010		
		<u>Budget</u>
REVENUE		<u>FY2009/10</u>
Memberships		\$ 738,212
Grants		\$ 1,029,243
Unrestricted Gifts/Donations		\$ 712,720
Admissions & Fees		\$ 405,900
Rental Income		\$ 49,076
Art School		\$ 1,126,973
Merchandise Sales		\$ 301,475
Interest & Other Income		\$ 2,970
Transfer from Available Endowment Funds		\$ 195,600
TOTAL REVENUE		\$ 4,562,169
EXPENSES		
Exhibit & Education Programs		\$ 1,194,147
Marketing		\$ 301,725
Development		\$ 80,285
Personnel, Benefits & Taxes		\$ 1,685,350
Supplies & Services		\$ 394,108
Misc. & Professional Fees		\$ 85,814
Maintenance Services		\$ 184,930
Maintenance Contingency		\$ 20,000
Security		\$ 105,650
Utilities		\$ 246,140
Rental Fees		\$ 140,040
Insurance		\$ 123,980
Interest & Other		\$ -
Asset Acquisition		\$ -
TOTAL EXPENSES		\$ 4,562,169
ANNUAL SURPLUS/DEFICIT		\$ -
<i>Budget approved by Finance/Executive committees on 3/5/09;</i>		
<i>formally ratified by Board of Trustees on 4/16/09.</i>		

Boca Raton Philharmonic Symphonia



*Boca Raton
Symphonia*

2285 Potomac Road • Boca Raton, Florida 33431

561-376-3848 • 888-426-5577

thebocasymphonia@bellsouth.net • www.bocasymphonia.org

BOARD OF DIRECTORS

Officers

Martin B. Stein
Chairman

July 13, 2009

Marshall Turkin
President

Nancy L. Asher, Budget Assistant
Office of Management and Budget
City of Boca Raton
201 West Palmetto Park Road
Boca Raton, FL 33432

Molly ForemanKozel
Vice President, Marketing

Robert Moore
Vice President, Administration

Dear Ms. Asher:

Stuart Schulman
Vice President, Development

We are pleased to enclose the completed 2009-2010 Budget Request Form; our most recently audited financial statements and a projected budget for the 2009-2010 program year.

Mira Stulberg-Halpert
Vice President, Youth Activities

Please note that we have presented a conservative Budget and not included programs that have not been fully funded to date. Our budget and the programming it represents will expand as we secure funding for additional educational activities and community events.

Catherine Ziemann
Treasurer

Edith Stein
Secretary

Directors

We look forward to appearing before the City Council at its September meeting.

Jeffrey Kaye
Orchestra Manager

Please let me know if you require any further information.

Barbi Bloch
Carole Bouchard
Bob Luptak

Respectfully submitted,

**Music Advisor
Principal Conductor**

Alexander Platt

Marshall Turkin, President and Founder
Boca Raton Symphonia.

Martin L. Coyne
Founding President

The Boca Raton Philharmonic Symphonia, Inc. is a 501(c)(3) not-for-profit corporation in the State of Florida. Its registration number is CH18283 and it meets all requirements specified by the Florida Solicitation of Contributors Act. A copy of the official registration and financial information may be obtained by calling toll free 1-800-435-7352 within the state. Registration does not imply endorsement, approval or recommendation by the state.

2009-10 BUDGET REQUEST

Organization's Name: <u>Boca Raton Symphonia</u>		Executive Director: <u>Marshall Turkin, Pres.</u>	
Street: <u>2285 Potomac Rd.</u>	City/ST/Zip: <u>Boca Raton, FL 33431</u>		
Contact: <u>Douglas R. Pugh</u>	Phone: <u>[561] 376-3848</u>		
2009-10 Funding Request: <u>\$ 10,000</u>	FAX No: <u>[561] 994-4909</u>		
Email Address: <u>thebocasymphonia@bellsouth.net</u>			

Salaries and names of two highest paid employees. All employees are contracted part-time hourly.

Employee Name	Employee Title	Annual Salary
		\$
		\$

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The Symphonia wishes to maintain the quality of the classical Connoisseur Concert Series and its young peoples Classical Concerts. The symphonia seeks to expand its outreach to young people and provide NO cost classical music concerts in the schools and at organizations serving disadvantaged youth such as the Boys & Girls Club and the YMCA.

How many people in Boca Raton will be served/benefited by this program(s)? over 6,000

How many total people in the surrounding areas will be served/benefited by this program(s)? over 3,000

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
<u>Ticket Sales</u>	<u>\$100,998</u>	<u>General operating</u>	<u>General operating expenses</u>
<u>Individual donations</u>	<u>\$147,935</u>	<u>expenses and youth</u>	<u>and youth outreach.</u>
<u>Foundations</u>	<u>\$ 6,000</u>	<u>Outreach.</u>	
<u>Corporations</u>	<u>\$ 19,000</u>		
<u>PBC Cultural Council</u>	<u>\$ 14,000</u>		
<u>Fl. Division of Cultural Affairs</u>	<u>\$ 8,664</u>		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES NO If YES, list grants and local match needed.

Grant	Local Match	Grant	Local Match
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

Organization's total budget last year	\$	Number of persons employed <u>part time</u>	<u>4</u>
Organization's proposed budget	\$	Number of persons you will employ	<u>4</u>
Did you receive City of Boca Raton funding last year?	YES <u>\$9,000</u>	NO	
Percent of budget expended in Boca Raton City limits?	<u>100 %</u>		



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

<u>Amount</u>	<u>Expense</u>
\$9,000	Boca Raton Philharmonic Symphonia 2009 Award: \$9,000 Musician fees for Connoisseur Concert Series. The Musician payments exceeded \$20,000 per concert.

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
 Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

Boca Raton Philharmonic Symphonium

Projected Budget July 1, 2009 - June 30, 2010

PROGRAM REVENUE

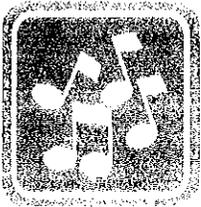
Admissions (approx. 600 seats x \$40 x 4 concerts)	\$100,998
Membership/Individual Contributions (Symphonia Society donors)	\$147,935
Other Revenue (Interest Income, Program Ads)	\$ 17,500
Contracted Service Revenue (Run-out Concert Fee)	\$ 14,000
Corporate Contributions (National City, J.P. Morgan, Wells +)	\$ 10,000
In-Kind contribution: Travel/Accommodations BR Resort & Club*	\$ 12,000
Foundation Grants	\$ 6,000
Palm Beach County Cultural Council	\$ 12,000
Government Grants – State of Florida	\$ 25,000
Government Grants – Local (City of Boca Raton)	\$ 9,000
Total Program Revenue	\$354,433

PROGRAM EXPENSE

Personnel: Admin/tech/Artist (office staff)	\$ 72,296
Outside Professional: Artistic (guest soloists, conductors, musicians)	\$152,967
Outside Professional: Marketing (consultant hired w/grant award)	\$ 6,000
Outside Professional: Other (technical, etc)	\$ 44,410
Space Rental for Program (8 concerts at Roberts & Church, Rehearsal)	\$ 12,000
Rent/Mortgage (12 months reduced rate)	\$ 2,500
Marketing/Advertising (brochures, ads, website update, etc)	\$ 31,700
Travel/Supplies/Other (Guest Artists, Conductors, Development, other)	\$ 24,370
Remaining Operating Expenses (Postage, Printing)	\$ 8,190
Total Program Expense	\$354,433



Boca Raton Singers



The Boca Raton Singers

17220 Newport Club Drive • Boca Raton, Florida 33496 • 561-866-1868
www.bocaratoningers.org

June 1, 2009

President
Connie Paladino

Vice-president
Elaine Bass

Secretary
Gail Katz

Acting Treasurer
Elaine Bass

Music Director
Dr. Gerald J. Luongo

The Hon. Susan Whelchel
City of Boca Raton
201 W. Palmetto Park Road
Boca Raton, FL 33432

Dear Mayor Whelchel and City Council Members,

Thank you for again allowing The Boca Raton Singers the opportunity to apply for funding from the City of Boca Raton. Your support last year enabled us to continue to engage our rehearsal and performance accompanists, who have become integral to the success of our concerts.

Now in our fifth year of operation, we are requesting a grant in the amount of \$2000.00 which will enable us to continue to expand our reach in the Boca Raton area and allow us to retain our place as one of the premier cultural attractions in our city, here for the entire community to enjoy.

The Boca Raton Singers was founded in 2004 in response to a gap in the city's cultural landscape. Here in Boca, residents and visitors from around the world enjoy theatre, ballet, the symphony and the visual arts, yet nowhere could choral music be heard. Even in the face of these uncertain economic times, bringing choral music to the citizens of our area, at very attractive pricing, continues to be our focus.

With Dr. Gerald Luongo, award-winning choral arranger and director still at the helm, and Michael Testa from the Florida Grand Opera assisting, the chorus continues to assemble at Olympic Heights High School to develop programs designed to educate, enlighten and entertain audiences of all ages and musical tastes. We also continue to reach out to local youngsters to broaden the community involvement of our organization. This concert season saw local high school students assist with technical support.

We have again reached out to local senior citizens this past year, offering tickets to our performances at no or reduced pricing, and have traveled to senior communities where residents might not otherwise have the opportunity to enjoy a concert.

Sold-out concerts and requests for additional performances are our way of evaluating our success. We continue to experience growth both musically and in the number of audience members. As we grow, we will continue to explore additional funding sources. Continued funding from the City of Boca Raton will allow us to retain our gifted accompanists and help secure the larger performance venues necessary to accommodate our growing audience.

Thank you for considering this request. Your continued support will ensure our continued success.

Sincerely,

Connie Paladino, President

2009-10 BUDGET REQUEST

Organization's Name:	Boca Raton Community Chorus DBA The Boca Raton Singers	Executive Director:	Connie Paladino / president
Street:	17220 Newport Club Drive	City,ST Zip	Boca Raton, FL 33496
Contact:	Connie Paladino	Phone:	(561) 866-1868
2009-10 Funding Request:	\$ 2,000	FAX No:	(561) 368-3913
Email Address:	CMPaladino@aol.com		

Salaries and names of two highest paid employees. Independent Contractors only

Employee Name	Employee Title	Annual Salary
		\$
		\$

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

2008 proved to be a busy year with the addition of a fall concert along with our regular winter and spring concerts. We also saw an increased number of requests from community groups along with a live radio performance on WXEL. To help promote our spring concert. Funding from the City of Boca Raton will help support our major concerts 2009-2010.

How many people in Boca Raton will be served/benefited by this program(s)? 3,000

How many total people in the surrounding areas will be served/benefited by this program(s)? 2,000

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Palm Beach County Cultural Council	\$ 7,200	\$ 6,369	\$10,000
	\$		
	\$		
	\$		
	\$		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES	<input type="checkbox"/>	NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$ 57,381	Number of persons employed --all paid professionals are independent contractors.	
Organization's proposed budget	\$40,400	Number of persons you will employ	
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?	85%		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

<p>Boca Raton Singers 2009 Award: \$1,800</p>	
<u>Amount</u>	<u>Expense</u>
\$900	<i>rehearsal accompanist</i>
900	<i>concert accompanist</i>

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

The Boca Raton Community Chorus/DBA The Boca Raton Singers - 10/1/09-09/30/10 Budget

		Description	Cost	
Income	Membership	Member Dues	2,250.00	
		Music Score Payments	1,500.00	
		Uniform Payments	750.00	
	Donations	Individual Donations	5,000.00	
		Sponsors	5,000.00	
	Performance	Ticket Sales: Willow: 3 concerts each,	13,500.00	
		CD Sales	500.00	
		RaTones	4 concerts	2,400.00
			Income	30,900.00
	Anticipated Funding		City of Boca Raton	2,000.00
		Corporate Grants	1,500.00	
		County Grant	6,000.00	
		Total Funding	9,500.00	
		TOTAL INCOME	40,400.00	
Expenses	Music	Music Acquisition	1,500.00	
		Recording Fees	500.00	
	Independent Contractors	Music Director	6,000.00	
		Rehearsal Accompanist	1,600.00	
		Performance Accompanist	2,800.00	
		Ringers-rehearsal:	2,660.00	
		Ringers: concert	3,080.00	
		Instrumentalists	6,900.00	
		Accompanist-RaTones	300.00	
		Ringers-RaTones	320.00	
		Music Director-RaTones	300.00	
		Scholarships	For Two Singers	250.00
	Performance Needs:	Rehearsal Facility	300.00	
		Props and Décor	300.00	
		Concert Facility/Techs	2,025.00	
		Piano Rental/Tuning	800.00	
		Postcard creation/printing/mailing	440.00	
		Program Creation/Printing	2,000.00	
		Uniform Purchases	750.00	
		Riser Rental/Moving	600.00	
		Photography/Media	350.00	
		Advertising	Newspaper Ads	2,759.00
		Website Hosting	400.00	
	Promotion	Promotional Materials	400.00	
		Promotional Materials Mailing	150.00	
	General	Office supplies	200.00	
		Accounting Services	300.00	
		Gifts	400.00	
		Board Insurance	950.00	
		Storage Unit Rental	516.00	
Other-Bank Fees, Refunds, etc		250.00		
		Miscellaneous	300.00	
TOTAL EXPENSES			40,400.00	
Surplus/[Loss]			0.00	

Boca Raton Community Chorus/proposed budget Oct. 09-Sept. 10



Boca Raton Society for the Disabled/Twin Palms

2009-10 BUDGET REQUEST

Organization's Name: <u>Boca Raton Society for the Disabled</u>		Executive Director: <u>Cordelia Williams</u>	
Street: <u>300 NW 35th Street</u>		City/ST/Zip: <u>Boca Raton, FL 33431</u>	
Contact: <u>Cordelia Williams</u>		Phone: <u>(561) 391-4874</u>	
2009-10 Funding Request: <u>\$ 15,000.00</u>		FAX No: <u>(561) 397505596</u>	
Email Address: <u>TwinPalmsCenter@aol.com</u>			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
<u>Cordelia Williams</u>	<u>Executive Director</u>	<u>\$ 42,000.00</u>
<u>Josh Matthews</u>	<u>Teacher</u>	<u>\$ 31,595.00</u>

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

We will use any funds granted by the city to subsidize our student tuition. While we charge \$275 per client our actual cost is approximately \$700.00 per client per month. Several clients pay less than this as it is all they can afford.

How many people in Boca Raton will be served/benefited by this program(s)? The whole community benefits

How many total people in the surrounding areas will be served/benefited by this program(s)? Impossible to calculate

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
<u>Forrest C. Lattner Found.</u>	<u>\$ 30,000.00</u>	<u>transportation, client activities, lunches</u>	<u>\$ 30,000.00</u>
<u>Garden Solutions</u>	<u>\$ 15,000.00</u>	<u>client activities, operating costs</u>	<u>\$ 15,000.00</u>
<u>Bethesda By the Sea</u>	<u>\$ 20,000.00</u>	<u>Health & Wellness program</u>	<u>\$ 25,000.00 (declined) *</u>
<u>Quantum Foundation</u>	<u>\$ 17,500.00</u>	<u>Health & Wellness program</u>	<u>\$ 20,000.00 (declined) *</u>
<u>Wachovia Foundation</u>	<u>\$ 7,500.00</u>	<u>Life skills program</u>	<u>\$ 10,000.00</u>
<u>Forrest & Francis Lattner</u>	<u>\$ 10,000.00</u>	<u>Life skills program</u>	<u>\$ 10,000.00 (declined) *</u>

* Please see attached

Will our funding be used as the matching local source to obtain other federal/state grants?

YES	<input type="checkbox"/>	NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
<u>N/A</u>	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	<u>\$ 164,062.00</u>	Number of persons employed	<u>3</u>
Organization's proposed budget	<u>\$ 246,940.00</u>	Number of persons you will employ	<u>3</u>
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?	<u>100 %</u>		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

*** These three grants have been declined due to the current state of the economy, the Bernie Madoff's embezzlement effect on south Florida foundations and decrease in incoming funds to granting foundations. All three foundation also report a significant increase in applications received this year as compared to past years.**



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

<u>Amount</u>	<u>Expense</u>
\$4,500.00	100% spent to subsidize tuition

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than **Friday, June 5, 2009.**

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

Twin Palms Center Budget

Oct '07 - Sep 08

Income	
612 · Fundraising Events	15,000.00
611 · Grants	47,850.00
602 · Parental Contributions	34,348.00
603 · Membership Dues	3,700.00
604 · Donations	9,664.00
606 · Lunch Fees	3,500.00
609 · Lattner Foundation Grant	40,000.00
610 · Interest Income	10,000.00
Total Income	<u>164,062.00</u>
Gross Profit	<u>164,062.00</u>
Expense	
809.1 · Insurance-Auto	8,607.16
803.1 · Grant Writer	5,160.00
806.5 · Alarm & Security	600.00
850 · Restricted Donations Expense	1,276.00
804.3 · Kitchen Supplies	266.20
885 · Merchant Fees	120.00
813.1 · Business Development	1,655.00
804.1 · Bathroom Supplies	198.00
706 · Lunch Expense	6,480.00
800 · Salaries - Payroll	36,500.00
801 · Payroll	54,600.00
802 · Payroll Expenses	
802.3 · SS/Med Expense	7,066.00
802.2 · SUI Expense	1,134.00
Total 802 · Payroll Expenses	<u>8,200.00</u>
804 · Office Supplies	4,004.00
805 · Maintenance & Repair	
805.4 · Cleaning Supplies	240.00
805 · Maintenance & Repair - Other	2,940.00
Total 805 · Maintenance & Repair	<u>3,180.00</u>
807 · Insurance - Flood	500.00
809 · Insurance - General	4,982.04
810 · Insurance - Group	14,400.00
811 · Insurance - Workmans Comp	800.00
812 · Postage	405.60
813 · Advertising & Promotion	456.00
815 · Truck & Van Expense	2,200.00
820 · Professional Fees	1,885.00
825 · Taxes & Licenses	560.00
880 · Dues & Subscriptions	127.00
945 · Utilities	4,200.00
946 · Telephone	2,460.00
947 · Member Activities	240.00
Total Expense	<u>164,062.00</u>
Net Ordinary Income	<u>0.00</u>
	<u>0.00</u>

Boca Raton Society for the Disabled, Inc.
General Operating Budget
October 2008 through September 2009

	<u>Budget</u> <u>Oct '08 - Sep 09</u>
Ordinary Income/Expense	
Income	
612 · Fundraising Events	
612.4 · Ale House	4,000.00
612.1 · Gatsby's Golf Tournament	24,000.00
612.1 · Spearfishing Expo	3,000.00
612.1 · Best of Boca Event	5,000.00
Total 612 · Fundraising Events	
611 · Grants	117,840.00
602 · Parental Contributions	35,000.00
603 · Membership Dues	4,000.00
604 · Donations	10,000.00
606 · Lunch Fees	6,300.00
609 · Lettner Foundation Grant	30,000.00
610 · Interest Income	8,000.00
Total Income	246,940.00
Expense	
838.3 · Boca Ale House event	300.00
809.1 · Insurance-Auto	8,800.00
806.5 · Alarm & Security	600.00
850 · Restricted Donations Expense	15,940.00
804.3 · Kitchen Supplies	1,200.00
838.1 · Gatsby's Golf	15,000.00
821 · Education & Seminars	450.00
885 · Merchant Fees	150.00
813.1 · Business Development	1,000.00
815.1 · Mileage	350.00
804.1 · Bathroom Supplies	270.00
706.1 · Snack	175.00
706 · Lunch Expense - Other	9,300.00
800 · Salaries - Payroll	45,000.00
801 · Payroll	58,572.82
802 · Payroll Expenses	
802.3 · SS/Med Expense	7,500.00
802.2 · SUI Expense	1,200.00
804 · Office Supplies	1,400.00
806 · Maintenance & Repair	
805.4 · Cleaning Supplies	260.00
806 · Maintenance & Repair - Other	2,500.00
807 · Insurance - Flood	550.00
809 · Insurance - General	10,000.00
810 · Insurance - Group Health	12,000.00
811 · Insurance - Workmer's Comp	900.00
812.1 · Postage Events	130.00
812 · Postage - Other	300.00
813 · Advertising & Promotion	277.18
814 · Bank Charges	15.00
816 · Truck & Van Expense	30,000.00
820 · Professional Fees	9,500.00
826 · Taxes & Licenses	650.00
830 · Depreciation	6,100.00
880 · Dues & Subscriptions	250.00
945 · Utilities	5,000.00
946 · Telephone	3,000.00
947 · Member Activities	2,500.00
Total Expense	246,940.00
Net Income/(Loss)	-0.00

**Boca Raton's Promise - The Alliance for Youth,
Inc.**

Asher, Nancy

From: Rita Thrasher [brpromis@gate.net]
Sent: Friday, June 05, 2009 1:15 PM
To: Asher, Nancy
Subject: Cover Ltr for City Request

Note: application delivered 10:00 AM, June 5, 2009

Boca Raton's Promise - The Alliance For Youth
Keeping 5 Promises to Youth and Families

June 5, 2009

Nancy Asher, Budget Assistant
Office of Management and Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

Ms. Asher,

Please accept our request for the City Budget for this year. Note that we did not request funds from the City last year.

If granted, Boca Raton's Promise will expand the successful **Friday Friends** program to two additional schools in Boca Raton. The program has been funded by the Sun-Sentinel Children's Fund since 2006, and is ready for replication in our community.

Thank you.

Sincerely,

Rita Thrasher

Rita Thrasher,
Executive Director

**6300 Park of Commerce Blvd
Boca Raton, FL 33487**

561-981-5330 Fax 561-981-5332

brpromis@gate.net www.bocaratonspromise.org

Please note: Florida has a very broad public records law. Most written communications to or from local officials regarding city business are public records, and are available to the public and media upon request. Your email communications may therefore be subject to public disclosure.

The City of Boca Raton scanned this outbound message for viruses, vandals and malicious content and found this message to be free of such content.

2009-10 BUDGET REQUEST

Organization's Name:		Boca Raton's Promise		Executive Director:		Rita Thrasher	
Street:		6300 Park of Commerce Blvd		CitySTZip:		Boca Raton, FL 33432	
Contact:		Rita Thrasher		Phone:		[561] 981-5330	
2009-10 Funding Request:		\$4000		FAX No:		[561] 981-5332	
Email Address:		brpromis@gate.net					

Salaries and names of two highest paid employees.		
Employee Name	Employee Title	Annual Salary
Rita Thrasher (only employee)	Executive Director	\$33,325
		\$

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

Boca Raton's Promise- The Alliance For Youth will expand the Friday Friends after-school program to include two additional city schools (Boca Raton High School and JC Mitchell Elementary). The program currently serves students in three elementary schools (two west of Boca Raton) and one middle school (in the City) funded partially by the Sun-Sentinel Children's Fund, a fund of the McCormick Tribune Foundation. Friday Friends is considered a signature program of this organization and incorporates all Five Promises of the organization: caring adults, safe places in non-school hours, healthy bodies and minds, effective education, and opportunities to serve.

A desirable feature of the program is that it relies on school personnel for goal setting and implementation. The School-Based Team at each school recommends students who would benefit from, and contribute to activities created to build social, emotional, and verbal skills while encouraging friendships. Students are selected because they may be experiencing shyness, grief, victimization, or abuse. As a result, they lack friends. The goal is to create a nurturing environment. Weekly activities with others are expected to help students better understand themselves and others and adjust to norms established by the school and community. The School-Based Team selects an instructor from interested staff members. A program is then developed around a given medium, e.g., photography, drama, or cooking. Students may participate in one or more of the four 8-week sessions.

Boca Raton's Promise seeks and administers grant and oversees the operations in cooperation with school staff. A retired school principal and a licensed psychologist are volunteer professionals for the program and assist instructors on program visits to senior residential center or other service sites in the community. They assist with program evaluation. See attachments.

Friday Friends - Current programs in City:

Boca Elementary - photography – completed first year
 Boca Raton Middle - character, drama, and music completed two years

2 New Programs –Funded by City

Boca Raton Community High School – grade 9 (dropout prevention, non-academic)
 J.C. Mitchell - grades 2-5

Alternate: 2nd program at Boca Raton Middle

2009-10 BUDGET REQUEST

Two new programs in the City will serve 96 youth with a possibility of duplication for those enrolling for additional sessions. Approximately 120 parents and guardians are considered beneficiaries of the program.

How many total people in the surrounding areas will be served/benefited by this program(s)?	None
--	-------------

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Boca Raton Community Hospital Foundation	\$2,040	Mental Health	\$ 1266
Schmidt Family Foundation	\$5000	Mental Health	\$5000
Gudelsky Family Foundation	\$10,000		\$10,000
Sun-Sentinel Childrens Fund	\$ 5,000	Friday Friends	\$5000
Jacobs Family Foundation	\$10,000	Youth Activities	-0-
Cobb Foundation	\$10,000		\$5000
Palm Beach County Comm	\$4,000	Lovewell Creative Arts	-0-

Will our funding be used as the matching local source to obtain other federal/state grants?

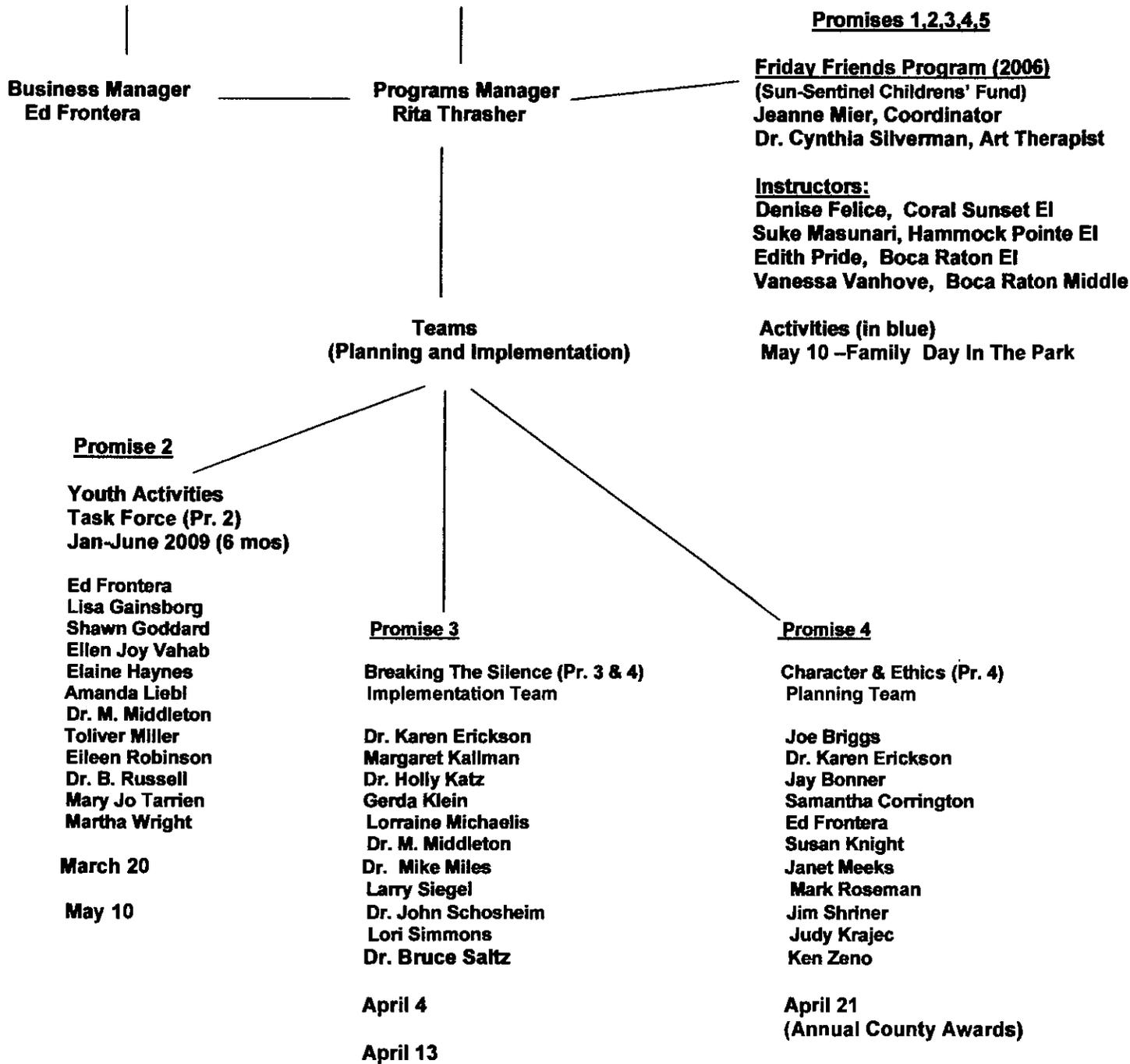
YES	<input type="checkbox"/>	NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.

Organization's total budget last year	\$ 125,825	Number of persons employed	1
Organization's proposed budget	\$125,825	Number of persons you will employ	1
Did you receive City of Boca Raton funding last year?	YES	<input type="checkbox"/>	NO <input checked="" type="checkbox"/>
Percent of budget expended in Boca Raton City limits?	50 %		

Boca Raton's Promise – The Alliance for Youth (est. 2000)
Organizational Chart - June 15, 2009

BOARD OF DIRECTORS

Governing & Fundraising	P.Thomas	M. Adams	M. Middleton	S Nemes	_____	_____
	J. Shriner	Jacquie Nicholson	Cynthia Ackerman	Dale Masker	_____	_____



In Discussion:

- 1. Literacy Project (Pr.2 & 4)**
- 2. Celebrity Visit (Pr. 1 – 5)**

BOCA RATON'S PROMISE-THE ALLIANCE FOR YOUTH, INC.
Budget July 1, 2009-June 30, 2010

INCOME:

Individuals	
Board of Directors	\$ 3,000.00
Corporations	5,000.00
Golf Tournament Fundraiser	30,000.00
Projects	25,000.00
Foundations	25,000.00
Governmental Agencie	5,000.00
Pull Your Weight Campaign	17,825.00
	<u>\$ 110,825.00</u>
Corporations-In Kind Prime & IBM	<u>\$ 15,000.00</u>
	<u><u>\$ 125,825.00</u></u>

EXPENSES

Staffing	
Salaries & Tax Deposits	<u>\$ 35,875.00</u>
OPERATIONS	
Rent (inkind)	\$ 15,000.00
Fees/Dues	\$ 200.00
Postage	1,500.00
Office Supplies	600.00
Operating Supplies	1,200.00
Printing	1,000.00
Marketing/Developer	1,500.00
Telephone	2,000.00
Accounting/Audit	2,500.00
Company Insurance	5,200.00
Total Operations	<u>\$ 30,700.00</u>
Programs	
Web Site maintenance	\$ 225.00
Resource Dir/Needs Assessment	3,025.00
Intergenerational Services	5,000.00
Volunteer Recruitment/Training	2,000.00
Recreation Arts Program	6,000.00
Youth/Family Activities	15,000.00
Mental Health	15,000.00
Total Programs	<u>\$ 46,250.00</u>
	<u>\$ 112,825.00</u>
Corporations-In Kind	<u>\$ 13,000.00</u>
Total Yearly Expenses	<u><u>\$ 125,825.00</u></u>

Boys & Girls Clubs of Palm Beach Co.

2009-10 BUDGET REQUEST

Organization's Name: Boys & Girls Club of Boca Raton		President & CEO: Mary T. O'Connor	
Street: 300 Newcastle St.	CitySTZip: Boca Raton, FL 33487		
Contact: Mary T. O'Connor	Phone: (561) 683-3287		
2009-10 Funding Request: \$35,000	FAX No: (561) 683-1618		
Salaries and names of two highest paid employees.			
Employee Name	Employee Title	Annual Salary	
Mary Leavenworth	Area Director	\$55,148.48	
Dustin Bagdasarian	Club Director	\$35,000.00	
Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.			
<p>The funds will be used for direct service expenses at the facility so they can accommodate more latch-key children on a regular basis. This will include expanded programs to accommodate the needs of the children, which include all six of the traditional program areas offered by clubs throughout the county. The program areas are as follows:</p> <p>Character and Leadership Development – Nurturing and guiding youthful potential and developing a moral compass through leadership, volunteerism and community service.</p> <p>Education and Career Development – Acquiring knowledge and developing a positive attitude toward learning while encouraging educational competence through daily homework help, tutoring, literacy programs, computer training, and employability skills training.</p> <p>Health and Life Skills – Developing healthy lifestyles and making positive choices through programs in nutrition, fitness and personal hygiene. Focusing on conflict resolution and substance abuse prevention as part of a healthy lifestyle.</p> <p>Cultural Arts – Developing and nurturing untapped artistic talent through fine arts instruction, photography workshops, and the performing arts.</p> <p>Sports, Fitness and Recreation – Building sportsmanship, encouraging teamwork and promoting constructive use of leisure time through athletic leagues, individual sports and social competence.</p> <p>Technology – Education that will give members basic computer skills; introduce them to digital movie making, music making, photography, graphic design and Web development, homework help and educational software.</p>			
How many people in Boca Raton will be served/benefited by this program(s)?			150 youngsters ages 6 to 18 years of age
How many total people in the surrounding areas will be served/benefited by this program(s)?			None anticipated
List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.			
Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Children's Services Council	\$145,082	\$145,082 (after school youth program services)	\$143,838, 2009-2010
Boca Raton CDBG	\$38,400	\$38,400 (general occupancy/salaries)	Pending, \$40,000, 2009-2010
School Board DOE	\$21,950	\$21,950 (technology program)	\$21,950
Libra Foundation	\$24,720	\$24,720 (teacher salary/supplies)	\$42,960, application pending, 2009-2010
Will our funding be used as the matching local source to obtain other federal/state grants?			
YES	NO	X	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match
	\$		\$
	\$		\$
	\$		\$
Organization's total budget last year	\$397,445	Number of persons employed	9
Organization's proposed budget	\$417,445	Number of persons you will employ	9
Did you receive City of Boca Raton funding last year?	YES	X	NO
Percent of budget expended in Boca Raton City limits?	100%		

K:\grants\grants\2009 grants\Boca Raton City Funding 2009\Boca Raton budget - City of - 2009-10.doc

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Boys & Girls Clubs of Palm Beach Co.	
2009 Award: \$9,000	
<u>Amount</u>	<u>Expense</u>
\$7,500	Salaries and benefits
\$1,500	Program supplies

This form is to be included with your 2009-10 Budget Request form. All requested information is **DUE** no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

Boys & Girls Club of Boca Raton

2008-2009

Income & Expense Detail

	Annual Budget Budget
Revenues	
Grants/ Foundations & Contributions	
80-44002-01-000000-00	School Board \$13,738.00
80-44002-02-000000-00	Municipal \$48,400.00
80-44002-05-000000-00	Palm Beach County \$16,568.00
80-44002-09-000000-00	Other Grants \$22,099.00
80-44005-09-000000-00	Other Foundations \$10,000.00
80-44006-00-000000-00	United Way \$20,000.00
80-44012-00-000000-00	Board Dues \$1,800.00
80-44020-00-000000-00	Donations-Unrestricted \$6,600.00
Total Grants/ Foundations & Contributions	<u>\$139,205.00</u>
Children Services Council Grants	
80-44002-00-000000-00	Children's Services Council \$145,082.00
Total Children Services Council Grants	<u>\$145,082.00</u>
Member Income	
80-44105-00-000000-00	Member Dues \$3,555.00
80-44130-00-000000-00	Summer Programs \$25,000.00
80-44140-00-000000-00	School Break Programs \$674.00
80-44150-00-000000-00	Transportation \$6,500.00
Total Member Income	<u>\$35,729.00</u>
Vending	
80-44307-00-000000-00	Snack Bar \$750.00
80-44308-00-000000-00	Soda \$1,200.00
80-44310-00-000000-00	Videos \$0.00
80-44315-00-000000-00	T-Shirts \$2,100.00
80-44350-00-000000-00	Field Trips \$24,000.00
Total Vending	<u>\$28,050.00</u>
Special Events	
80-44407-00-000000-00	Golf Tournament - Corp \$0.00
80-44408-00-000000-00	Golf Tournament - Other \$9,800.00
80-44450-00-000000-00	Miscellaneous Event \$15,000.00
Total Special Events	<u>\$24,800.00</u>
Other	
80-44600-00-000000-00	Miscellaneous \$49.00
Total Other	<u>\$49.00</u>
Total Revenues	<u>\$372,915.00</u>

Expenses**Salaries & Benefits**

80-57010-00-000000-00	Salaries-Professional	\$33,106.96
80-57030-00-000000-00	Salaries-Program	\$208,165.46
80-57105-00-000000-00	Vacation	\$0.00
80-57110-00-000000-00	Medical Insurance	\$28,648.00
80-57130-00-000000-00	Pension Plan	\$4,284.00
80-57160-00-000000-00	Employer Tax	\$19,455.60
80-57170-00-000000-00	State Unemployment Tax	\$525.12
80-57180-00-000000-00	Workers Compensation	\$3,738.67
	Total Salaries & Benefits	<u>\$297,923.81</u>

Professional Fees

80-57310-00-000000-00	Auditing	\$2,494.00
80-57320-00-000000-00	Casual Labor	\$1,078.00
80-57370-00-000000-00	Payroll Processing	\$2,124.00
	Total Professional Fees	<u>\$5,696.00</u>

Supplies & Equipment

80-57510-00-000000-00	Office Expenses	\$1,503.00
80-57530-00-000000-00	Equipment	\$3,601.00
80-57540-00-000000-00	Leased Equipment	\$3,414.00
80-57560-00-000000-00	Computer Expenses	\$548.00
80-57575-00-000000-00	Staff Uniforms	\$2,000.00
	Total Supplies & Equipment	<u>\$11,066.00</u>

Vending

80-57710-00-000000-00	Snack Bar	\$650.00
80-57715-00-000000-00	Soda	\$800.00
80-57725-00-000000-00	T-Shirts	\$3,000.00
80-57750-00-000000-00	Field Trips	\$15,000.00
	Total Vending	<u>\$19,450.00</u>

Communications

80-57810-00-000000-00	Telephone	\$3,700.00
80-57850-00-000000-00	Postage	\$466.92
	Total Communications	<u>\$4,166.92</u>

Occupancy

80-58010-00-000000-00	Rent	\$0.00
80-58030-00-000000-00	Building Maintenance	\$1,590.00
80-58040-00-000000-00	Commercial Insurance	\$11,123.56
80-58050-00-000000-00	Member Insurance	\$416.00
	Total Occupancy	<u>\$13,129.56</u>

Administrative

80-58210-00-000000-00	Marketing/Public Relations	\$750.00
80-58220-00-000000-00	Dues & Subscriptions	\$400.00
80-58230-00-000000-00	Organizational Dues	\$4,466.00
80-58240-00-000000-00	Bank Fees	\$991.00
80-58245-00-000000-00	Bad Debt	\$0.00
80-58250-00-000000-00	D&O Insurance	\$461.76
80-58260-00-000000-00	Board Expenses	\$350.00
80-58270-00-000000-00	Staff Recruitment	\$1,500.00
80-58280-00-000000-00	Fidelity Bond	\$126.12
	Total Administrative	<u>\$9,044.88</u>

Transportation		
80-58430-00-000000-00	Auto Insurance	\$12,524.00
80-58450-00-000000-00	Maintenance & Repair	\$4,753.00
80-58470-00-000000-00	Gasoline/Mileage	\$8,000.00
	Total Transportation	<u>\$25,277.00</u>
Conferences & Training		
80-58610-00-000000-00	Conferences	\$495.00
80-58650-00-000000-00	Staff Training	\$745.00
	Total Conferences & Training	<u>\$1,240.00</u>
Programs		
80-58815-00-000000-00	Education & Career Development	\$2,000.00
80-58820-00-000000-00	Sports, Fitness, Recreation	\$4,184.00
80-58825-00-000000-00	Cultural Arts	\$1,000.00
80-58830-00-000000-00	Health & Life Skills	\$745.00
80-58835-00-000000-00	Technology Development	\$2,201.00
80-58840-00-000000-00	Character & Leadership Development	\$321.00
	Total Programs	<u>\$10,451.00</u>
	Total Expenses	<u>\$397,445.17</u>
	Net Operating Surplus/ (Deficit)	<u>(\$24,530.17)</u>
Other Income/ (Expenses)		
Depreciation		
80-49330-00-000000-00	Depreciation	<u>(\$4,994.64)</u>
	Total Depreciation	<u>(\$4,994.64)</u>
	Total Other Income/ (Expenses)	<u>(\$4,994.64)</u>
In-Kind Revenue		
80-49525-00-000000-00	InKind Rent	\$61,500.00
80-49550-00-000000-00	InKind Utilities	\$18,000.00
80-49560-00-000000-00	InKind Food	\$48,500.00
	Total In-Kind Revenue	<u>\$128,000.00</u>
In-Kind (Expenses)		
80-49625-00-000000-00	InKind Rent Expense	(\$61,500.00)
80-49650-00-000000-00	InKind Utilities Expense	(\$18,000.00)
80-49660-00-000000-00	InKind Food Expense	(\$48,500.00)
	Total In-Kind (Expenses)	<u>(\$128,000.00)</u>
Transfers		
80-79880-00-000000-00	Transfer to Boca Raton	\$0.00
80-79910-00-000000-00	Transfer from Administration	\$0.00
	Total Transfers	<u>\$0.00</u>
	NET SURPLUS/(DEFICIT)	<u><u>(\$29,524.81)</u></u>

Caldwell Theatre Company



June 3, 2009

Nancy Asher, Budget Assistant
City of Boca Raton
Office of Management and Budget
201 W. Palmetto Park Road
Boca Raton, FL 33432

Dear Ms. Asher,

Attached please find the 2009-10 Budget request form, a detailed budget and a copy of our IRS Form 990. Also included is the Statement of Expense for the 2009 Award.

If you have any questions please contact me at 561-995-2330, or e-mail me at ursula@caldwelltheater.com

Sincerely,

A handwritten signature in black ink that reads "Ursula Stanton". The signature is written in a cursive, flowing style.

Ursula Stanton
Business Manager

2009-10 BUDGET REQUEST

Organization's Name: Caldwell Theatre Company		Executive Director: Clive Cholerton	
Street: 7901 N. Federal Highway	City/ST/Zip: Boca Raton, FL 33487		
Contact: Clive Cholerton		Phone: (561) 995-2330	
2009-10 Funding Request: \$ 25,000		FAX No: (561) 997-6917	
Email Address: clive@caldwelltheatre.com			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Burdett, Patricia	Company Manager	\$ 75,000
Cholerton, Clive	President, Artistic Director	\$ 70,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

Caldwell's educational programs will be funded with City funds, including the Play Reading Series, Storytelling Series, and Student Rush Ticket program. The remainder will be used to pay professional salaries for local artists during the mainstage season.

How many people in Boca Raton will be served/benefited by this program(s)? 40,000

How many total people in the surrounding areas will be served/benefited by this program(s)? 75,000

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Private Donations	\$ 185,000	268,429	
Friends of Caldwell	\$ 19,900	10,855	
State of Florida	\$ --	30,675	
Palm Beach County	\$ 62,555	82,510	2 year grant
Foundation Gifts	\$ 50,000	122,375	
Corporate Gifts	\$ 45,000	35,000	

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO		If YES, list grants and local match needed.
Grant		Local Match		Grant
		\$		\$
		\$		\$
		\$		\$
		\$		\$
		\$		\$

Organization's total budget last year	\$ 2,558,172	Number of persons employed		22
Organization's proposed budget	\$ 1,870,165	Number of persons you will employ		26
Did you receive City of Boca Raton funding last year?	YES	XX	NO	
Percent of budget expended in Boca Raton City limits?	95	%		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Caldwell Theatre Company	
2009 Award: \$14,400	
<u>Amount</u>	<u>Expense</u>
\$ 2,800	Playsearch - local artists' salaries
7,500	Storytelling Series artists' salaries
2,200	Student Rush Ticket Price Supplement
1,900	Mainstage Series - artists' salaries (local)

This form is to be included with your 2009-10 Budget Request form. All requested information is **DUE** no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

Caldwell Theatre Company

2009-2010 Budget

REVENUE:

Admission	\$ 1,450,000.00
Membership Revenue Ushers Guild, Friends of Caldwell	\$ 19,900.00
Contracted Services Revenue workshops, classes, theater rental	\$ 22,000.00
Other Revenue interest income, concessions, program ads, sale of theater items	\$ 10,710.00
Corporate Contributions play sponsorships, donations, underwriting	\$ 45,000.00
Foundation Grants public and private foundations	\$ 50,000.00
Other Private Support private contributions including year-end, fund raising events, donations above ticket sales	\$ 185,000.00
Government Grants (Federal)	\$ -
Government Grants (State) Division of Cultural Affairs	\$ -
Government Grants (Local) Tourist Development Council (County)	\$ 62,555.00
This Grant Request (City of Boca)	\$ 25,000.00
Applicant Cash	
Total Revenue	\$ 1,870,165.00

Caldwell Theatre Company
2009-2010 Budget

EXPENSE:

Personnel: Admin/Tech/Artistic staff salaries, FICA/Medicare, health insurance, etc.	\$ 424,773.00
Personnel: Marketing marketing manager, publicist, group marketing manager	\$ 133,564.00
Outside Professional Services: Artistic actors, guest designers, musical directors, technicians, pension and welfare, union costs and benefits	\$ 393,802.00
Outside Professional Services: Other leagal, computer programmers, cleaning services, pest control	\$ 12,600.00
Space Rental Program scene shop, furniture warehouse, artist/designer/stage manager housing (4 apts.), space rental for NYC union auditions	\$ 90,300.00
Rent/Mortgage mortgage	\$ 360,000.00
Marketing/Advertising media ads, radio/TV, photos, postage, printing, computer services materials, brochures, newsletters, rack cards, etc.	\$ 165,680.00
Travel/Supplies/Other out of town actors, stage manager, designers, including air fare and car rental	\$ 28,600.00
Remaining Operating Expenses scenery, costumes, props, lights, sound, utilities, supplies, tour package expenses, royalties, etc.	\$ 260,846.00
Total Expenses	\$ 1,870,165.00

CATS Program



May 27, 2009

Mayor Susan Whelchel and Members of City Council
City of Boca Raton
201 West Palmetto Park Road
Boca Raton, FL 33432

Dear Mayor Whelchel and Members of City Council,

The Boca Raton Housing Authority is pleased to submit the attached 2009-2010 Budget Request form for your consideration. The continuing financial support from the City of Boca Raton enables the Pearl City C.A.T.S. program to remain a viable program which is considered a role model in Palm Beach County. We are in our 17th year of operation at the Lois Martin Center at Dixie Manor Apartments.

The Pearl City C.A.T.S. Program relies upon the continuing generosity of the City to enable the Housing Authority to provide after school care and a nine week full day summer camp for the children of working parents living in the Pearl City neighborhood. We have raised the bar very high over the years and without the City's support the Housing Authority might not be able to reach the heights that we would like to. The funds allow us to provide services to 63 local children between the ages of 5-11. The personal success stories of all of our children and their individual academic achievements are something about which we are all very proud.

The Boca Raton Housing Authority has received funding from the Palm Beach County Children's Services Council (CSC) since 1988. This year Children's Services Council (CSC) has shifted its supervision of school age programs to Family Central, Inc.. Additional donors to the Pearl City C.A.T.S. Program are The Schmidt Family Foundation, the CHAMPS Educational Program, Boca Ballet and several private donors. The Housing Authority actively continues to seek new funders for the program, although this is the most difficult year we have ever faced.

On behalf of the Commissioners of the Housing Authority, the residents and their children whom we serve, I would like to thank the City Council for your past financial support and your continuing sponsorship of our program.

Sincerely,

A handwritten signature in black ink that reads "Judith E. Aigen". The signature is written in a cursive style with a large, flowing "J" and "A".

Judith E. Aigen
Executive Director

Enclosures

Pearl City C.A.T.S.
Budget
Oct. 1, 2009 - Sept. 30, 2010

REVENUE		
Family central	199,500	Projected income
City of Boca Raton	21,000	Proposal submitted to the City of Boca Raton
CDBG	33,000	Proposal submitted to the City of Boca Raton
Fees	26,000	Suggested schedule per Family Central; Gross billing
Schmidt Family Foundation	10,000	Proposed
Other Income	5,500	Estimate: Boca Ballet; private donors
Interest Income	500	Estimate
TOTAL INCOME	295,500	
 EXPENDITURES		
Program Salaries	159,484	3 Full time employees; 3 part-time employees
Admin Salaries	15,022	Prorata Sal: Ex.Dir., Acct., payroll clerk, off.recept.
FICA	13,350	0.0765
Health Insurance	16,621	Housing Authority pays towards f/t employees
Pension	12,873	Housing Authority contributes 10% of full-time salary
Sub-Total Employee Costs	217,350	
 OPERATING EXPENSES		
Travel/Conferences	1,000	Fam. Cen. Requires participation
Telephone	4,500	CATS' prorated share of Comm. Center bill
Office Supplies	1,200	
Program Supplies	6,000	Children's supplies
Food	7,000	Snacks, lunches, drinks etc
Instructors	6,500	Tutoring: reading, computer classes, homework assistance
Audit	1,200	CATS prorated share
IS Costs	7,000	CATS has 25 children comp.;5 staff comp
Insurance	10,000	prorated share of prop./liab/w/c
Building Maintenance	16,000	Upkeep and daily cleaning of Comm. Center
Vehicle Maintenance	6,500	Gas for 3 new vans
Employment Exp.	1,000	Drug testing and screening of staff
Dues and Subscrip.	300	As needed
Training & Dev.	500	As required
Trips & Events	12,000	Bowling, movies, games, ice skating, swimming etc
Sub-Total Operating Expenses	80,700	
 TOTAL PROGRAM EXPENSES	 298,050	
NET REVENUE/(EXPENSE)	-2,550	

2009-10 BUDGET REQUEST

Organization's Name: Boca Raton Housing Authority Pearl City C.A.T.S.		Executive Director: Judith E. Aigen	
Street: 2333A W. Glades Road	City/ST/Zip: Boca Raton, FL 33431		
Contact: Judith E. Aigen	Phone: (561) 367-6100		
2009-10 Funding Request: \$21,300	FAX No: (561-) 206-6215		
Email Address: brha@bocahousing.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Royce Deale	Director	\$44,596
Lorena Osegueda	Assistant Director	\$33,226

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The Pearl City C.A.T.S. program is dedicated to the underserved children of the Pearl City/ Dixie Manor Community. The Program operates all year with an after school program which is open every day from 2:00-6:00pm and all day whenever school is closed. The staff is composed of three full time employees and three part-timers. During the summer camp season, if economics permits we will hire one floating employee. Although we are required to only maintain a 1:20 adult to child ratio, we believe the success of our program partially stems from our ability to keep the ratio much lower, and provide the children with significantly more personalized attention than other programs. We operate a 9 week summer camp program each year.

The highlight of the camp season for the children is the fact that there is an almost daily event: movies, bowling, bar-b-ques, beach trips, ice skating, roller skating, museums, water parks, zoos and many City park events. The funds donated from the City of Boca Raton will be used to support many other diverse programs for the children: tutors who provide homework assistance, special education help, and computer skills, music programs and special classes, sports activities, cultural activities and sports events. Special events for the children often require us to provide food and drinks for them as well as the bear the cost of the tickets for the events itself. We attempt to offer the children a wide range of experiences which we believe will expand their universes, broaden their horizons give them new opportunities and lots of fun all at the same time whenever possible. In the past we have had yoga, tennis and golf classes for the children. However, even when some portion of an event is donated to us there are still costs that we must bear in order to allow the child to attend the event or program. We must provide transportation to the event, give the children proper equipment (and sometimes basic clothing to wear) to the classes. Funds from the City go to all of these things and more.

How many people in Boca Raton will be served/benefited by this program(s)?	63 Children
---	-------------

How many total people in the surrounding areas will be served/benefited by this program(s)?	0
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List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Children's Services Council/Family Central	\$205,000	Pearl City C.A.T.'s	199,500
CDBG Funds	\$33,000	Pearl City C.A.T.'s	33,000
Schmidt Family Foundation	\$10,000	Pearl City C.A.T.'s	10,000
Boca Ballet	\$3,000	Pearl City C.A.T.'s	3,000
Private Donors	\$5,500	Pearl City C.A.T.'s	5,500
Children's Fees	\$45,000	Pearl City C.A.T.'s	26,000

Will our funding be used as the matching local source to obtain other federal/state grants?
--

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

2009-10 BUDGET REQUEST

YES		NO	X	If YES, list grants and local match needed.

Organization's total budget last year	\$328,004	Number of persons employed	6
Organization's proposed budget	\$298,050	Number of persons you will employ	6
Did you receive City of Boca Raton funding last year?	YES	X	NO
Percent of budget expended in Boca Raton City limits?	100%		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

CATS Program	
2009 Award: \$21,300	
<u>Amount</u>	<u>Expense</u>
\$ 18,945	ADMINISTRATIVE SALARIES (NON-program)
2,355	Benefits associated with Administrative
	SALARIES (FICA, HEALTH, PENSION)

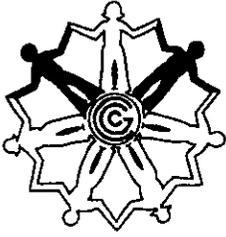
This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
 Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

Center for Group Counseling



Elizabeth H. Faulk Foundation, Inc.

CENTER FOR GROUP COUNSELING

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Holly Katz, Ph.D.
Licensed Psychologist

Chief Executive Officer
Scott N. Edgerton

May 13, 2009

Office of Management & Budget
City of Boca Raton
201 West Palmetto Park Road
Boca Raton, FL 33432-3795

Dear Sirs,

Enclosed please find the 2009-2010 Budget Request form for the Center for Group Counseling. We are requesting \$8,000 to help fund our *Targeting Family Communications and Childrens & Adolescents* programs. The goal of these programs is to improve family communication and decrease disruptive behavior, both at home and school.

I have included all requested support materials. The finance committee is currently working on the budget for 2009-2010 and will not have it completed by your deadline so I have included the information for the previous fiscal year .

Thank you for your time in considering our application.

Sincerely,

Karen L. Santen
Grants & Fund Raising Coordinator



2009-10 BUDGET REQUEST

Organization's Name: Center for Group Counseling		Executive Director: Scott N. Edgerton	
Street: 22455 Boca Rio Road	City/ST/Zip: Boca Raton FL 33433		
Contact: Karen Santen		Phone: (561) 483-5300	
2009-10 Funding Request: \$ 8,000		FAX No: (561) 483-5325	
Email Address: k.santen@groupcounseling.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Scott N. Edgerton	C.E.O.	\$ 131,795
Holly Katz, Ph.D.	Clinical Director	\$ 96,501

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The Center for Group Counseling is requesting support for our *Targeting Family Communications* and *Children & Adolescents* programs. These programs work together to support families and to ensure the success of our community's greatest resource, its children. The goal of the *Targeting Family Communications* program is to teach parents and guardians effective parenting skills, learning to respond in a manner that enables their children to develop to their fullest potential. Children in our *Children and Adolescents* program learn to express themselves in appropriate ways, develop positive self-esteem and engage in constructive problem-solving. . Please see following pages for more details.

How many people in Boca Raton will be served/benefited by this program(s)? 40 - 50

How many total people in the surrounding areas will be served/benefited by this program(s)? 200

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Palm Beach County	\$ 25,075	Caregivers Support	same
Palm Beach County	\$ 79,979	Schools Preventive	same
Sun-Sentinel	\$ 7,000	Schools Preventive	pending
Blum Family Foundation	\$ 15,000	General Funding	same
TJX TJMaxx Found.	\$ 5,000	Targeting Families	same
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES	<input type="checkbox"/>	NO	<input checked="" type="checkbox"/>	X	If YES, list grants and local match needed.
Grant		Local Match		Grant	Local Match
		\$			\$
		\$			\$
		\$			\$
		\$			\$
		\$			\$

Organization's total budget last year	\$ 1,365,000	Number of persons employed	14
Organization's proposed budget	\$ not available	Number of persons you will employ	11FT 3PT
Did you receive City of Boca Raton funding last year?	YES	NO	X
Percent of budget expended in Boca Raton City limits?	20 %		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

**2009 - 2010 BUDGET REQUEST
CITY OF BOCA RATON
THE CENTER FOR GROUP COUNSELING**

Program Description:

The Center for Group Counseling is requesting support for our ***Targeting Family Communications*** and ***Children and Adolescents*** programs. These programs work together to support families and to ensure the success of our community's greatest resource, its children.

The goal of ***Targeting Family Communications*** is to teach parents effective parenting skills, with an emphasis on communication skills. Our Group Leaders aid parents in understanding the unique feelings, thoughts and needs of their children. The program teaches parents to respond in a manner that provides the support necessary for their children to develop to their fullest potential. The ***Targeting Family Communications*** program is beneficial for all types of caregivers, including: guardians, grandparents, step-parents, adoptive and foster parents.

Participants in the ***Targeting Family Communications*** are broken down into groups of 6 - 12 adults, who work together on an on-going basis. Through discussion, demonstration, role play and group experience, the adults develop patterns that create positive family interactions and reduce conflict and misunderstandings. Parents are taught to encourage their children to make constructive choices and express feelings in appropriate ways. Two years ago, the Center started a new group entitled ***Targeting Teens and Parents***. This counseling group is designed to improve communication between parents and their teen-age children and decrease the frequency and intensity of disruptive behavior problems. In order to achieve these goals, we train parents and teenagers to negotiate contracts about specific behavioral concerns and promote compromises in areas of disagreement. The ultimate treatment goal is to promote developmentally appropriate communication, problem-solving, and personal responsibility. Due to increased demand for this group, it has been extended to two groups a week.

Parents also learn how to deal with the children's new behaviors evolving from the child's participation in the ***Children and Adolescents Program***. In this program children learn to express their thoughts and feelings in appropriate ways, develop positive social skills and engage in constructive problem-solving. Children's groups are age-appropriate. Children ages 3-7 and 8-9 receive client-centered group play therapy in specially-equipped play rooms. This gives the child the opportunity to "play out" their problems. Children 10-12 participate in Activity therapy and Teens ages 13-17 participate in talking groups. These age appropriate groups give children the opportunity to express their feelings in a safe environment while simultaneously heightening self-awareness and self-esteem.

Programs are available after school and evenings at the Center. Leaders of these groups have a minimum of master's-level training in counseling. Leaders work with facilitators (trained helpers) in a team. All leaders and facilitators are volunteers or interns who have completed our in-house training program in client-centered counseling attitudes and techniques, additional training in Play and Activity Therapy with children and specific workshops in this parenting model. All volunteers are closely monitored and supervised by the Center's licensed, professional staff.

Community Need:

These programs have been offered at the Center for 17 years. Involving the family in services for children is widely recognized as a most effective way of ensuring the endurance of gains made in treatment. Many adults in the community have a need and a desire to improve their parenting skills but don't know how and are unable to afford expensive private services. The Center for Group Counseling offers the solution for these families.

Families who seek our services are typically dealing with difficult life changes, such as divorce, blended families, death, loss of employment or relocation away from extended family. The economic hardships of the past year have created new stress and strains on families. Parents frequently seek help for children who are having difficulty, both at home and at school, emotionally and/or behaviorally, in coping with these changes. The Center responds to these needs by addressing them and offering reassurance that there is help available for their families.

Grant Dollars:

Grant dollars will be used to pay for training and supervision of service providers and development of referral sources. With the funds requested, we will make this program available to children and families who desperately need solutions to their family troubles. Every child needs a supportive adult in an effective parenting role. By supporting the ***Targeting Family Communications*** and ***Children and Adolescents*** programs the City of Boca Raton is ensuring the success of families and children in our community.

2008 / 2009 Budget

Approved Date: June 26, 2008

Income

Prior Year Savings	\$77,418
Contributions Income	\$48,000
Foundation Withdrawals	\$803,016
Grants	\$175,000
Program Fees	\$55,000
Thrift Store	\$200,685
Trust Distributions	<u>\$6,000</u>
Total	\$1,365,119

Expense

Building Operations	\$40,000
Capital Expenditures	\$32,758
Client Services	\$2,500
Community Awareness	\$34,500
Insurance Building / Liability	\$44,000
Miscellaneous Expense	\$12,000
Office	\$30,000
Personnel	\$909,151
Professional Fees	\$45,000
Thrift Store	\$210,210
Transportation	<u>\$5,000</u>
Total	\$1,365,119

ELIZABETH H. FAULK FOUNDATION, INC.
STATEMENT OF FUNCTIONAL EXPENSES
For the Year Ended June 30, 2008

	Program Services							Supporting Services			Total
	Adults	Children and Adolescents	School Preventive	SAGES	Parenting	Thrift Store	General and Administrative	Fundraising			
FUNCTIONAL EXPENSES:											
Salaries	\$ 77,750	\$ 90,107	\$ 94,004	\$ 92,328	\$ 66,782	\$ 133,633	\$ 70,461	\$ 69,073	\$ 694,198		
Group leaders/facilitators	141,097	21,542	28,361	18,326	4,642	18,003	9,492	9,305	213,968		
Employee benefits	10,475	12,139	12,673	12,439	8,998	..	..	..	93,524
Stipend	14,660	14,660	14,660	14,660	14,660	..	..	..	73,300
Insurance	22,810	10,935	6,272	4,176	4,110	13,145	5,785	2,440	69,673		
Rent	..	..	..	..	..	68,624	..	..	68,624
Payroll taxes	6,455	7,481	7,809	7,665	5,544	11,094	5,850	5,735	57,633		
Repairs and maintenance	11,391	14,497	4,022	1,031	4,022	2,605	4,459	1,308	43,335		
Community awareness	3,982	3,982	3,982	3,982	3,982	12,861	..	6,635	39,406		
Legal and professional fees	857	131	172	112	28	5,262	32,816	..	39,378		
Retirement	3,430	3,975	4,150	4,073	2,946	5,896	3,108	3,047	30,625		
Utilities	5,581	7,573	1,994	398	1,994	6,036	1,993	397	25,966		
Provision for depreciation	6,757	9,170	2,413	483	2,413	..	2,414	483	24,133		
Supplies	4,845	3,518	2,161	1,589	1,795	1,845	2,920	2,502	21,175		
Telephone	2,058	2,793	735	147	735	12,719	736	147	20,070		
Transportation	941	..	..	..	..	8,714	235	..	9,890
Printing	687	687	687	687	687	687	1,373	1,373	6,868		
Bank and credit card charges	..	..	..	..	..	5,409	..	..	5,409
Postage	474	474	474	474	474	474	950	949	4,743		
Other expenses	273	330	348	341	221	532	149	144	2,338		
Property taxes	615	835	220	44	220	..	220	44	2,198		
Conference/workshops	324	324	324	324	324	..	..	..	1,620
Dues and subscriptions	47	46	47	1,163	46	46	93	93	1,581		
Interest expense	..	..	..	..	..	..	1,434	..	1,434
Licenses and permits	..	..	..	..	..	..	420	..	420
Total expenses	\$ 315,509	\$ 205,199	\$ 185,568	\$ 164,442	\$ 124,623	\$ 307,585	\$ 144,908	\$ 103,675	\$ 1,551,509		

The accompanying notes to financial statements are an integral part of these statements.



Centre for the Arts



Board of Directors

Wendy U. Larsen
Chair

Yvonne S. Boice
Vice Chair

Cynthia Brown
Secretary

Charles E. Rutherford
Chair -Elect

Directors

James A. Ballerano, Jr.

Marta Batmasian

Peter Baronoff

Carlos Castresana

Russell Flicker

David J. Gury

Michael Kaufman

Kristen M. Lynch

Dr. Susan Resneck Pierce

Jerry Reinert

Morris Robinson

Madelyn Savarick

Daniel S. Schwimmer

Charles L. Siemon

Dalia Stiller

Herbert Stolzer

Gregory K. Talbot

Honorary Directors

Representative Adam Hasner

Anne B. Hazel

Senator Ron Klein

Bradley Middlebrook, II

Senator Debby P. Sanderson

Jamie S. Snyder

Monique Force

Director of Marketing

Vicky Smith

Director of Programming

Jennifer Blank

Office Manager

Janet Kerimoglu

Accountant

Bill Frei

Facility Manager

June 4, 2009

Mr. Leif J. Ahnell
City Manager
City of Boca Raton
ATTN: Office of Management and Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

Dear Leif:

On behalf of the Centre for the Arts at Mizner Park, enclosed is a budget request form for \$9,000 for 2009-2010. This grant request is for support of the 7th year of Centre Kids. The children's touring theater productions has been entertaining and educational, providing high quality experiential arts programming that is rarely provided in our schools for over five thousand students throughout its history.

CFA seeks support to provide two Saturday or Sunday productions for City of Boca and County residents to keep our annual arts education commitment to our students and families. As you know, schools have limited abilities to provide arts during the school hours. In fact, we are told that this coming year, Palm Beach County schools cannot provide buses for students to attend events during school time and so our family-oriented weekend program during the school year will provide an alternative resource for them.

Moving to a weekend time will engage children who could not previously attend, and further, involve parents who may now come with their children. Youth groups, such as Big Brother Big Sister, The Haven, and Florence Fuller, can also now attend.

Your support helps ensure that students and their families in our community have the opportunity to participate in arts education in a safe and engaging environment. Thank you for considering our request.

Sincerely,

Wendy U. Larsen
Chair, Centre for the Arts

**CENTRE
for the ARTS**

AT MIZNER PARK

433 Plaza Real, Suite 339
Boca Raton, Florida 33432
Phone: 561-368-8445
Fax: 561-368-4008
www.centreartsboca.com

2009-10 BUDGET REQUEST

Organization's Name: Centre for the Arts at Mizner Park, Inc		Executive Director: Wendy U. Larsen, Chair	
Street: 433 Plaza Real, Suite 339		City/ST/Zip: Boca Raton, Florida 33432	
Contact: Wendy U. Larsen, Chair		Phone: (561) 368-8445	
2009-10 Funding Request: \$9,000		FAX No: (561) 961-2098	
Email Address: <u>Vicky@centre4artsboca.com</u>			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Vicky Smith	Director of Programming	\$55,000
Monique Force	Director of Marketing	\$50,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

This \$9,000 grant request is for support of the 7th year of Centre Kids. The children's touring theater productions are entertaining and educational, providing a high quality experiential arts program that is rarely provided in our schools, especially now with the inability of the county to provide busing for kids to attend productions. CFA seeks support to provide two Saturday productions for the City of Boca and county students and families. Moving to a weekend time will engage children who could not previously attend, including parents coming with their children and youth groups such as Big Brother Big Sister, among others.

How many people in Boca Raton will be served/benefited by this program(s)?	Entire population
How many total people in the surrounding areas will be served/benefited by this program(s) Open to the county	

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Rentals and Ticket Sales	\$338,500	\$179,624	Operations
Private Donations	\$554,700	\$1,466,782	Operations
Fund Raising Events	\$50,000	\$41,895	Operations
In-Kind	\$110,000	\$128,924	Children's Programming & Events
City of Boca Raton	\$9,000	\$9,000	Children's Programming

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$1,158,204 w/o Festival	Number of persons employed		5
Organization's proposed budget	\$1,062,200 w/o festival	Number of persons you will employ		5
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO	
Percent of budget expended in Boca Raton City limits?	100%			

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

<p>Centre for the Arts</p> <p>2009 Award: \$9,000</p>	
<u>Amount</u>	<u>Expense</u>
\$ 3,200	The Boy Who Cried Wolf
3,000	Flat Stanley
2,800	The Tale of Jemima Puddle-duck

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
 Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us



Centre Kids Overview 2009-2010

The Centre for the Arts at Mizner Park programs a cultural educational series, “Centre Kids,” to enhance the classroom learning experience. The mission is to provide programming for children who have limited opportunities to experience the arts with experiential and direct educational programming.

In order to achieve the goal of enriching the cultural lives of the children from our community, the CFA has annually presented live performances produced and performed by professional national touring companies. For the past six years, Centre Kids productions have thrilled thousands of young students, and provided their teachers with quality education programming. The programs, each approximately one hour in length, are designed to be both educational and entertaining while providing a high quality arts experience.

Performances include theatre, classical and contemporary music, and puppetry performed by culturally diverse theatre troupes. Following each performance the cast meets with the audience for follow-up discussions.

In the past few years, we marketed our programming to public and private schools in Palm Beach County. However, schools cannot provide transportation this coming year. Therefore the Centre for the Arts will present productions on two Saturdays in the late fall. The Centre for the Arts will promote the programs to our community and provide them free of charge.

We believe the Saturday performances increase the available audience for the City of Boca and county residents. Moving to a weekend time brings the additional benefit of engaging children who could not previously attend during school times, including youth groups such as Big Brother Big Sister, YMCA, The Haven and Florence Fuller, among others. Further, parents will now come with their children, engaging in the experience with them as a family.

CENTRE
for the **ARTS**

AT MIZNER PARK

133 Plaza Real, Suite 339
Boca Raton, Florida 33432
Phone: 561-368-8445
Fax: 561-368-4008
www.centreartsboca.com



2009-2010 Centre Kids Line Item Budget

Expenses

CFA personnel – programming	\$ in-kind
Personnel-marketing	\$ in-kind
OPS-Artistic	\$ 6,000
OPS-Other (Production)	
Sound/lights/staging	\$ 11,000
Marketing/Advertising/mailing	\$ 4,500
Remaining Expenses	<u>\$ 4,166</u>
Total Expenses	\$25,666

Revenue

Admissions	\$ 0
Other Public and Private Support	\$16,666
This Grant	\$ 9,000
Total Revenue	\$ 25,666

CENTRE
for the **ARTS**

AT MIZNER PARK

133 Plaza Real, Suite 339
Boca Raton, Florida 33432
Phone: 561-368-8445
Fax: 561-368-4008
www.centrefortheartsboca.com

Children's Museum of Boca Raton



TROLLEY
Coming Phase II

VOYAGER
Coming Phase II
Interactive Exhibits

SINGING PINES
Historic House (1913)
Interactive Exhibits

1935 BUILDING
Renovation 2010
Outreach Education

RICKARDS HOUSE
Jason's Music Hall
Groundbreaking 2009

June 5, 2009

City Council Members
City of Boca Raton
201 West Palmetto Park Road
Boca Raton, FL 33432

RE: 2009-2010 Budget Request

Dear City Council Members:

This will be a pearl of a year for The Children's Museum as it celebrates its **30th year** of continuous service to the community beginning October 17, 2009. Coupled with an exciting **groundbreaking** for its Rickards House revival, the Museum's exhibits, programs, and Signature Events will showcase a multi-generational community role along with its partners in success. We have been voted again this year as "**Best of the Best**" against all other family venues in Palm Beach County by the readers of Sun-Sentinel's South Florida Parenting Magazine, which is a popular resource for families. With the City's grant funds, The Children's Museum will be able to keep prices affordable for families. Further we will be able to continue to extend invitations of **free admittance** to the Museum and its events to diverse, low-income, and underserved children. An overview is enclosed for your review.

During difficult times, places like The Children's Museum provide much needed recreation from daily stresses. The Children's Museum consistently provides innovative and challenging programs, exhibits, and public events for elementary-aged children that have developed a reputation of quality and purpose. Presenting local history and heritage, as well as celebrating the arts of many cultures, interaction among the many diverse people and cultures of South Florida is encouraged and frequent.

This benchmark year promises to be truly memorable as we reaffirm our service to children and their families. We pride ourselves in the fact that despite continuing budget cuts, our services have not been diminished. The generosity of the community in donating time, talents, and resources, has brought us through and enriched us. Likewise, we have been prudent in budgeting when it comes to hard costs of operation and maintenance of our historic treasure, "**Singing Pines**".

It is our sincere hope that the impact of **The Children's Museum** and its benefits to the community will be at the forefront of your thoughts when making decisions regarding the allocation of funding for the coming year. On behalf of the Board of Directors and the families of our organization, I wish to convey our sincere appreciation of the sustaining partnership we enjoy with the City of Boca Raton and thank you for your kind consideration.

Very truly yours,
Poppi Mercier, Executive Director

The Children's Museum of Boca Raton is an interactive educational institution housed in "Singing Pines," one of the oldest unaltered wooden structures in the city (circa 1913). It was put into service in 1979 by the Boca Raton Junior League as the Singing Pines Museum, and dedicated to the community's children. The Children's Museum of Boca Raton was established soon after as a private non-profit, and is today the oldest children's museum in Florida. The Museum reaches out to over 60,000 individuals each year through its onsite and outreach programs and special events. In this house kids touch everything!

Our Mission is to develop critical and creative thinking skills in children through exposure to the arts, history, sciences and the humanities. Programs, special events and exhibits are created to supplement and complement school curricula. Elements of critical thinking skills and leading child development studies are utilized to achieve this goal. It is governed by a Board of Directors comprised of business and civic leaders, educators and volunteers.

17 Singing Pines Museum Exhibits:

Change This Art, FACES Multicultural Room, Magical Moments, What If You Met A Pirate, Rickards Old Timey Grocery, Audubon's Bird Observatory, Kuzmick Doll Collection, Pioneer Kitchen, KidsCents Bank, Kids & Their Pets, Oscar's Post Office, Weiner's Musical Carousel, Lillian & Imogene's Playroom, 1:20 Singing Pines Miniature House, Children of the Wilderness with Imogene's Closet, A Space Place, and Dr. Dig's Archaeo-Project.

The Traveling Museum outreach programs include 25 educational programs that are presented in the Museum or offsite in schools or community centers. First developed in 1987, The Traveling Museum continues to promote integrated arts curricula with history, humanities and sciences. As testament to its teachers and subject matter, schools leading in F-Cat scoring have consistently used these programs year after year. Outcome effectiveness is evaluated through partnerships with Target groups from Boca Raton. As a special note, all Museum offerings are provided free to special needs groups when a fee is applicable.

The Traveling Museum programs are as follows:

FACES - 9 Multicultural Reading Programs (Grades Pre-K - 2):

Africa - "African Twins", Caribbean- "The Junkanoo Band", Spain - "Pepita's Errand", Japan - "Hats for Jizo", France - "Very Best Friends Always", England - "Tea with Me" and Seminole Indians - "Little Turtle and the Wolf", Mexico - "The Chocolate Tree," and China - "Lon Po Po: A Red-Riding Hood Story from China."

ARCHAEO- PROJECT - 8 Florida History Programs (Gr. 4-5):

Florida Prehistory, Florida 1B.C. to 1460 A.D., Florida Pioneers, Seminole Indians Yesterday & Today, First Africans in Florida, Archaeology, Cultural Anthropology and Physical Anthropology.

7 Additional programs (Grades 1-5):

The Ocean and Its Life, A Little Bit of Opera, Astonishing Astronomy, Kites, Weaving, The Florida Seminoles, South Florida Pioneers

The Children's Museum is preparing for the replica construction inspired by one of the first homes built in Boca Raton by Capt. T. M. Rickards' in 1897; and will contain Jason's Music Hall in 2009-2010:

The Rickards Family was prominent in establishing Boca Raton as a community. In 1884 Tom M. Richards, naturalist, writer, farmer, surveyor, and civil engineer, bought fifty acres of land south of Palmetto Park Road and east along the Intracoastal, in what is now known as the Por la Mar subdivision. Later, his efforts in promoting settlement and citrus tree and pineapple farming in the region were so successful that he built a two-story, nine room frame house for his family. The West Indian style house was the most imposing residence in the settlement. After a hurricane in 1903, Rickards left Florida for North Carolina, but his influence remained and the community continued to grow.

This expansion of The Children's Museum will be both physical and educational.

Physical Vision:

The Rickards House: This two-story building with its spacious rooms will contain the unique Jason's Music Hall on the ground floor and office space upstairs. The building will re-introduce a part of Boca Raton's history, the late 19th century, immediately preceding and instrumental to the Myrick's coming to Boca Raton to build Singing Pines in the early 20th century. Through its addition to the Museum complex, a grouping of residential architecture spanning periods of significant growth and change in the City will be presented. The front porches and entrances of these buildings will face a community commons area. Natural habitats and native landscaping will continue to define Boca's wilderness heritage as well as "Green" techniques of the 21st century. Interactive and child-size outdoor sculptures will grace the walkways, along with the oversized footprint footpath that has been part of the Museum's legacy for over a decade.

Expansion will allow the Museum to accommodate Boca Raton residents and visitors more effectively. Presently the Children's Museum has specific afternoon hours of public entrance, reserving morning hours for school & community groups to participate in structured programs. Often school groups are larger than the current indoor limitation of 35 students. The Museum presently conducts outdoor workshops for large groups in its picnic area and covered trellis patio. With the addition of the new building, The Children's Museum will have the ability to conduct all classes indoors, extend its public hours and serve larger groups.

Jason's Music Hall will provide accessibility to music and musical programs for children from infancy through adolescence, adding a new and important dimension to The Children's Museum. It will be a state-of-the-art music emporium and multi-use workshop for small groups and touring artists on the ground floor of Rickards House. The open floor performance area will be changeable staging to accommodate a variety of audience seating arrangements. The "Garage Band Studio" will be equipped to record audio productions, as well as playing back students' creations during program instruction and pod-cast transmissions. Professional and youth artistic instructors will be featured in musical performances and education-based programs for young children and school-aged students throughout the year.

Educational Vision:

Adding music to the interdisciplinary approach of the Museum's programming will also be a powerful tool in teaching core subjects such as reading, history, math and social studies. As part of FACES, this venue will showcase multicultural talent and events in programming and a special performance series. Music, the international language, will be part of each program performed by and for children in the theater. This endeavor is being undertaken and dedicated to the life and career of Jason Wyner, a young producer who understood the power of music in the lives of children. He realized that music was an effective path to reach young people and to provide unique options for social interaction and personal expression.

Events at the Children's Museum are local traditions. *Breakfast with Santa and KidsFest, Spring Fling and Halloween Happenings* bring thousands to the downtown property and a series of four one week "Adventures in the Arts" Summer Camps are filled to capacity. The Museum is active in many other local events relating to children and families; The New Pines Health Fair (BR Community Hospital), Turtle Day at Gumbo Limbo, Boca Festival Days with the Chamber of Commerce, July 4th Extravaganza (City of Boca Raton @ FAU), to name a few.

Concurrent with operating the Museum, maintaining the "Singing Pines" landmark and the 1935 administration building is the responsibility of The Children's Museum. All exhibitions and on-going activities have been held within historic Singing Pines. The outreach programs, meeting rooms, archives and administrative offices are housed within the 1935 building. A covered trellis outdoors classroom, with a small storage shed attached, gives extra space to conduct workshops or provide intimate staging for children's entertainment. Through the generous help of professional volunteers and private donations, the preservation of both buildings is continually monitored.

Economic development in Boca Raton brings many businesses to the area looking for cultural amenities that will enhance the family values and lifestyle of their employees. The Children's Museum is receptive to the diversity of professionals needed by thriving corporations, providing them with glimpses into local history, global views, and common threads of community. The Children's Museum often becomes a meeting place for these newcomers as a local, easily accessible alternate setting for educational and artistic expressions. Through the construction project of the Rickards House, the Museum will play an additional role as an employer for the industry.

Volunteers include people from the visual arts, performing arts, technology industry, business and science community, service organizations and education specialists. Expanded facilities will provide workspace for such treasures in the children's marketplace. For example, **FACES Multicultural programming** has over 40 such individuals sharing their talents with children. Upper grade students receive valuable community service hours towards their graduation requirements. The "oldest" volunteer is 93 years young and one of the original pioneer children. She has recounted her childhood memories and given The Children's Museum the right of publication.

Joint Opportunities

The Children's Museum has many on-going partners in a wide variety of relationships. *South Florida Water Management* has a formal agreement to create an urban design garden benefiting the Museum with a quality, living exhibit to teach conversation and history. The *City of Boca Raton* participates in the development of special events. *Palm Beach County Cultural Council* offers countywide networking opportunities and promotes arts education throughout the County. *Florida Atlantic University* provides student and department resources to create interactive programming and exhibits through their community outreach funding. The *Lois Martin Community Center*, the *Boca Raton Boys and Girls Club* and the *Boys and Girls Club Moran Unit* of Deerfield Beach are target populations with the Museum outreach. *Gumbo Limbo* provides literature and live specimens on loan for presentations of Traveling Museum programs. *The Palm Beach Museum of Natural History* provides expertise, fossils, artifacts and teachers for Archaeo Project. *Palm Beach County Library System* cross-markets and provides exhibition supplements through "Families Reading Together." In return, the Museum provides instructors, hands-on exhibits and participation in mutual goals.

Financial Support Systems of the private, non-profit Children's Museum are diverse. Primarily, private individuals, government and foundation funding is sought to provide program and general operating support. Corporate sponsors are involved at different levels through special events and exhibitions. The Children's Museum generates additional working capital through admission fees, workshops, gift shop and contracted services. As a 501 (c) 3 non-profit corporation, the Children's Museum may apply for funding at national, state and local levels. In-Kind community donations of time, talent and resources, provides matching support for its overall operation.

2009-10 BUDGET REQUEST

Organization's Name: Children's Museum		Executive Director: Poppi Mercier	
Street: 498 Crawford Boulevard	City/ST/Zip: Boca Raton, FL 33432		
Contact: Poppi Mercier	Phone: (561) 368-6875		
2009-10 Funding Request: \$ 30,000	FAX No: (561) 395-7764		
Email Address: poppi@cmboca.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Poppi Mercier	Executive Director	\$ 50,000
		\$

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

See Attached

How many people in Boca Raton will be served/benefited by this program(s)? Over 50,000

How many total people in the surrounding areas will be served/benefited by this program(s)? 12,000

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Division of Cultural Affairs (State)	\$14,000	General Operating	\$10,000
PBC Cultural Council	\$10,950	Multicultural/Arts Programs	\$5,000
Schmidt Family Foundation	\$10,000	Capital Campaign /General Op	\$10,000
Target Family Stores	\$3,000	Special Events	\$3,000
Sun-Sentinel Foundation	\$8,000	Outreach Education	\$3,000
Lions Club International	\$2,000	Special Events	\$2,000

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$187,076	Number of persons employed		1
Organization's proposed budget	\$193,500	Number of persons you will employ		1
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO	
Percent of budget expended in Boca Raton City limits?	95%			

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Children's Museum of Boca Raton	
2009 Award: \$23,400	
<u>Amount</u>	<u>Expense</u>
\$ 4,934	Educational Instructors
\$ 6,375	Utilities
\$ 3,057	Liability Insurance
\$ 2,684	Signature Event Production: equipment, sound
\$ 6,350	Professional Fees: Marketing, Accounting, etc.

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
Nasher@ci.boca-raton.fl.us

**CHILDREN'S MUSEUM INCOME BUDGET DETAIL
BUDGET 2009-10**

INCOME	CASH INCOME	PERCENTAGE
<u>Admissions</u>		
Museum Admissions	\$25,000	22.2%
KidsFest	\$4,000	
Summer Camp	\$14,000	
	<hr style="width: 100%; border: 0.5px solid black;"/>	
	\$43,000	
<u>Contracted Services Revenue</u>		
Outreach Program	\$8,300	
Private Parties & School Tours	\$2,700	
	<hr style="width: 100%; border: 0.5px solid black;"/>	
	\$11,000	5.7%
<u>Other Revenue</u>		
Membership	\$3,200	
Gift Shop	\$2,000	
Green Market	\$8,100	
Investment Income	\$750	
	<hr style="width: 100%; border: 0.5px solid black;"/>	
	\$14,050	7.3%
<u>Corporate Sponsorship</u>		
KidsFest: Target Family Stores & other	\$10,550	
Other Special Events	\$9,700	
Exhibits	\$2,150	
Board Contribution	\$1,900	
	<hr style="width: 100%; border: 0.5px solid black;"/>	
	\$24,300	12.6%
<u>Foundation Support</u>		
Lions Club Boca Raton & Other Service Org	\$3,000	
Schmidt Foundation	\$10,000	
Citigroup Foundation	\$5,000	
Sun-Sentinel	\$3,000	
Other Foundations	\$10,150	
	<hr style="width: 100%; border: 0.5px solid black;"/>	
	\$31,150	16.1%
<u>Other Private Support</u>		
KidsFest/Breakfast with Santa & Private Donations	\$12,200	
Board Contributions	\$5,000	
Special Programs (Friends/Hearts)	\$7,800	
PBC Cultural Council (FACES Multicultural)	\$5,000	
	<hr style="width: 100%; border: 0.5px solid black;"/>	
	\$30,000	15.5%
<u>Government Support - Federal</u>		
	\$0	
<u>Government Support - State</u>		
	\$10,000	5.2%
<u>Government Support - Local/County</u>		
City of Boca Raton	\$30,000	15.5%
Applicant Cash	<hr style="width: 100%; border: 0.5px solid black;"/>	
	\$0	
Total Cash Income	\$193,500	100.0%

**CHILDREN'S MUSEUM EXPENSE BUDGET DETAIL
BUDGET 2009-10**

EXPENSES	TOTALS
<u>Personnel - Administrative</u>	
Executive Director (salary only)	\$50,000
<u>Personnel - Artistic</u>	
Executive Assistant/Outreach Education (30 hrs/wk)	\$0
<u>Personnel - Technical/Production</u>	
Computer: wesite interactive programs, database, financial	\$0
<u>Outside Artistic Fees/Services</u>	
Producer/Director - Television/Video Programming	\$2,000
Graphic Design/Press Releases	\$3,000
Outreach Development	\$5,762
KidsFest Stage/Other Performing Artists	\$1,500
Spring & Winter Exhibits (2)	\$1,800
Outreach Presenter/s	\$12,848
	<u>\$26,910</u>
<u>Outside Other Fees & Services</u>	
Event Producer/Membership Services	\$3,200
Computer Website interactive programs, databases	\$3,900
KidsFest Stage & Other Event Site Production	\$8,000
Accountant	\$2,100
Misc Professional Fees (equip rental, camps, building & exhibit maintenance)	\$15,800
Other Site Production - Green Market	\$1,500
Museum Attendants	\$8,000
	<u>\$42,500</u>
<u>Space Rental</u>	\$0
<u>Travel</u>	
Staff - Tallahassee, meetings, outreach	\$2,000
Executive Director - FAM Conference (2)	\$1,000
Auto Repair	\$3,000
	<u>\$6,000</u>
<u>Marketing</u>	
Brochures & Flyers	\$3,100
Printing	\$1,000
Signage events, programs, etc	\$1,500
Postage & Shipping	\$1,000
Professional Fees	\$3,000
Paid Advertising	\$2,500
	<u>\$12,100</u>
<u>Remaining Operating Expenses</u>	
Housekeeping	\$2,500
Taxes (FICA, etc)	\$3,900
Telephone/DSL	\$5,000

**CHILDREN'S MUSEUM EXPENSE BUDGET DETAIL
BUDGET 2009-10**

EXPENSES	TOTALS
Utilities - 3 Buildings	\$6,500
Water & Waste Mngmt	\$2,000
Dues/Meeting Expense & Subscriptions	\$3,000
Insurance (Liability, etc)	\$3,750
Insurance (Medical)	\$7,050
Office Supplies	\$5,000
Building Maintenance	\$1,500
Cost of Sales (Purchases, Sales Tax)	\$1,500
Pest Control	\$300
Material & Supplies (outreach, exhibit, video etc.)	\$6,550
Miscellaneous (banking, licenses, fees, special programs)	\$5,040
Friends - Special Programs	\$2,400
	<u>\$55,990</u>
TOTAL CASH EXPENSES	\$193,500

Children's Place at Home Safe, Inc.



Protecting Abused Children

The Children's Place at Home Safe Home Safe South

**Specialized Residential Group Care for
Abused and Neglected Children and Teens**



2009-2010 Budget Request

Submitted to the

City of Boca Raton

June 5, 2009



*Empowering Young Lives,
Shaping Futures and
Enriching Families*

2840 Sixth Avenue South
Lake Worth, Florida 33461
561-383-9800
Fax 561-832-4786
www.helphomesafe.org

Board of Directors

President

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President-Elect

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Vice-President

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Secretary

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Member at Large

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Ward Kellogg

John Mulhall III

Thomas Rooney

Alice Rowe Nelson

Daniel Schwimmer

Roxanna Trinko

Chief Executive Officer

Matthew Ladika

June 4, 2008

Ms. Nancy L. Asher
Budget Assistant
City of Boca Raton
201 West Palmetto Park Road
Boca Raton, FL 33432-3795

Dear Ms. Asher;

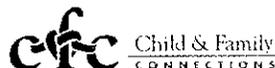
On behalf of The Children's Place at Home Safe (dba Home Safe), I am pleased to submit the attached application for funding from the city of Boca Raton. The city has been a vital partner in our efforts to protect abused and neglected children in our community. Through Home Safe's residential care and therapeutic services, hundreds of children, youth and teens have found the tools needed to pursue full, productive lives and to break the multi-generational cycle of violence. We are proud of our Boca Raton campus and grateful to be a part of the welcoming and generous Boca Raton community. We hope for your continued support with a grant of \$40,000 for the fiscal year 2009-2010.

Since 1979, Home Safe has served children, youth and teens with specialized residential programs. In 2008, in response to community needs, Home Safe expanded its programs and services to a growing and consistently underserved population of female youth, ages 10-17, by nearly doubling our capacity for clients at our Boca Raton campus. We now have a total of 14 beds at our *Libra Girls* Specialized Therapeutic Group Care program. Home Safe is the only agency in Palm Beach County that provides specialized therapeutic residential services to this population of abused, neglected and abandoned youth. These children/teens are most often not suited or sought out for adoption or foster placement, often due to emotional, psychological and medical issues prevalent among young victims of abuse and neglect.

In addition, to an expanded residential program, we have added an on-site, full-time Independent Living Coordinator to provide the girls with essential skills and education as they look toward aging out of the foster care system at the young age of 18. Our Independent Living Program paves the way to their success as productive, responsible members of the community.



CREDIBILITY • INTEGRITY • ACHIEVEMENT



United Way of Palm Beach County



*Empowering Young Lives,
Shaping Futures and
Enriching Families*

Home Safe's mission and commitment to caring for abused, neglected and abandoned children is only realized through the support of our community. The most sincere gratitude can be seen through the smiles on the faces of the children in our care. We share those smiles with the city of Boca Raton. Your partnership in our efforts helps make Home Safe more than a house for abused children; you help make it a home in which they can find hope, healing and future happiness.

Support from the city will help provide some of the essential daily needs of the youth in our care. We greatly appreciate the continued consideration and generosity that the City Council has shown Home Safe.

Most Sincerely,

A handwritten signature in black ink, appearing to read "Matthew Ladika", written in a cursive style.

Matthew Ladika
Chief Executive Officer



2009-10 BUDGET REQUEST

Organization's Name: The Children's Place at Home Safe, Inc.		Executive Director: Matthew Ladika	
Street: 2840 Sixth Avenue South		CitySTZip: Lake Worth, FL 33461	
Contact: Victoria Giller		Phone: (561) 383-9800 ext. 1247	
2009-10 Funding Request: \$ 40,000		FAX No: (561) 383-9853	
Email Address: victoriagiller@helphomesafe.org			

Salaries and names of two highest paid employees.		
Employee Name	Employee Title	Annual Salary
Matthew Ladika	Executive Director	\$ 130,000
Linda Wyckoff	Chief Operating Officer	\$ 96,690

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

In 2008, due to the changing needs in the community, Home Safe expanded its residential group home services to provide for an underserved and in-need populations of abused, neglected and abandoned girls, ages 10 through 17, at our Boca Raton campus. We now have a total of 14 beds in our Specialized Therapeutic Group Care (STGC) homes providing a population of girls who, due to the trauma they have endured, have severe to moderate mental, emotional and social deficits. Our residential programs provide a home-like setting in which they receive 24/7 care, individual and group therapy, medication administration, tutoring, transportation to schools, medical appointments and community activities, and a full-time on-staff Independent Living Coordinator. Home Safe is the only agency in Palm Beach County that provides specialized therapeutic residential services for children and teens. It is anticipated that over 30 girls will be served by our Boca Raton residential program in the coming year. Our request of \$40,000 from the City of Boca Raton will greatly assist us in the continued operation of this vital program and provide for the daily needs of the girls in our care.

How many people in Boca Raton will be served/benefited by this program(s)? 30+/-

How many total people in the surrounding areas will be served/benefited by this program(s)? 110+ (clients, staff, volunteers)

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Medicaid	\$ 568,080	Libra Girls I & II	\$ 788,400
CDBG and ESGP	\$ 28,222	Libra Girls I & II	\$ 40,069
Child and Family Connection & Other CBC's	\$ 233,471	Libra Girls I & II	\$ 321,200
Substance Abuse & Mental Health	\$ 15,016	Libra Girls I & II	\$ 15,013
Jarden Community Fund	\$ 25,000	Libra Girls I & II	\$ 25,000

Will our funding be used as the matching local source to obtain other federal/state grants?

YES	<input type="checkbox"/>	X	<input checked="" type="checkbox"/>	NO	<input type="checkbox"/>	If YES, list grants and local match needed.
Grant		Local Match		Grant		Local Match
Home Safe uses the Council's funding to help leverage both public and private dollars to support TCP South - Boca Raton residential programs and services		\$				\$
Organization's total budget last year		\$5,408,038		Number of persons employed		100
Organization's proposed budget		\$7,259,646		Number of persons you will employ		127
Did you receive City of Boca Raton funding last year?				YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?				20%		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 1, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Children's Place at Home Safe, Inc.	
2009 Award: \$37,800	
<u>Amount</u>	<u>Expense</u>
\$ 19,661	Food
\$ 11,659	General Program Supplies
\$ 434	Program Supplies - Medical
\$ 6,042	Recreation

This form is to be included with your 2009-10 Budget Request form. All requested information is **DUE** no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us



The Children's Place at Home Safe

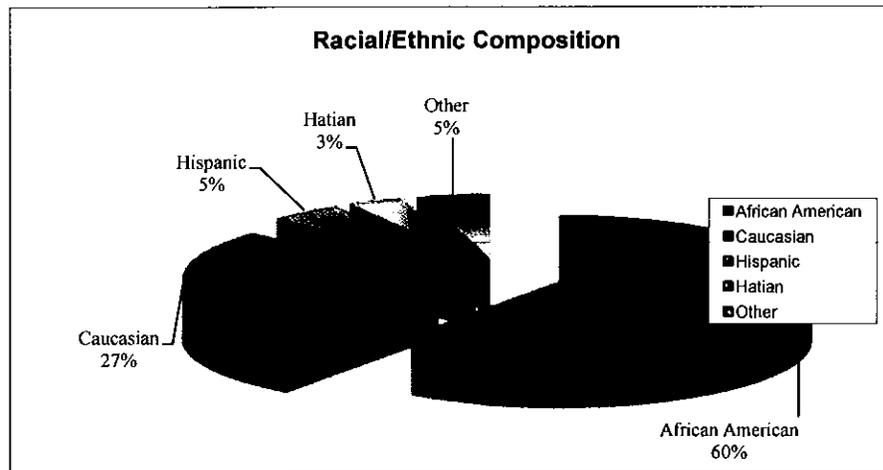
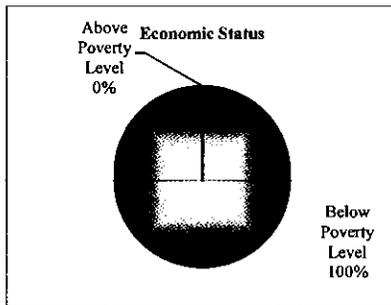
Since 1979, The Children's Place at Home Safe has provided a safe haven for the care and treatment of abused, abandoned, neglected, drug exposed and HIV/AIDS infected and affected children and youth.

Across three (3) campuses in Palm Beach County, FL (Boca Raton, Lake Worth and West Palm Beach) Home Safe operates three **Specialized Therapeutic Group Homes** for adolescent boys and girls, ages 10 to 18, and an **Enhanced Therapeutic Group Home** serving adolescent boys, ages 14 to 18. The youth in our care have been physically abused, sexually abused and, at times, have been abandoned by their families. In addition to direct abuse, they are often witnesses to domestic violence and/or drug abuse in their homes. Many of them come to Home Safe with nothing more than the clothes on their backs. As a result their abuse, various emotional, behavioral and medically diagnosed psychological problems are prevalent among these young victims. Home Safe provides more than a place to live for these children; we give them a home, a safe haven from abuse, 24/7 care, therapeutic treatment, socialization, a positive family framework and preparation for independent living. Together we forge a path toward success.

Home Safe's comprehensive continuum of residential services includes:

- Comprehensive assessment
- individual and group therapy
- Independent living skills programs
- 24/7 care
- medication administration
- tutoring
- scheduled activities
- transportation to schools, medical appointments and community activities

2008-2009 Demographic profile of Home Safe's residential clients:



Home Safe also operates a **Foster Family Licensing and Support Unit**. It is a comprehensive program that includes licensing foster homes, training foster parents and placing children in need into foster homes. Our team of specialists conduct regular home visits and provides ongoing support. We recognize the importance of making the right match of a child to a foster family and have developed standards and procedures by which the best suited families are matched with a child in need. Home Safe consistently recruits and trains new and prospective foster parents.

In addition to our residential programs and foster care services, a central part of Home Safe is the **Safety Net Violence Prevention & Intervention Program**. The program was implemented as a partnership between Home Safe and the State Attorney's Office in 1998. Safety Net offers a full spectrum of services for victims of family violence including year-round adult, teen and child support groups, individual therapy, crisis intervention, preventative education and court advocacy. We strive to encourage change in family relationships, with an emphasis on non-violent communication and creating healthy home environments. Now in operation for more than 10 years, over 450 families have successfully graduated from the Safety Net program. Safety Net works to halt the cycle of domestic violence and provides skills, opportunities and alternatives aimed at addressing violence and abuse before there are no alternatives but the removal of their children from the home.

After an extensive proposal and examination process, Palm Beach County's Children's Services Council recently chose Home Safe as the lead agency for the **Healthy Beginnings** system of care. Home Safe's role, as the entry agency, is to assess at-risk children, ages 1 to 5, throughout Palm Beach County and to ensure that any identified need is addresses through a referral to a provider in the county. Now, in its inception stage, Healthy Beginnings is destined to have a broad-reaching impact in the community through serving children and families at-risk before situations arise that might lead to involvement in the dependency system.

The Children's Place at Home Safe – Boca Raton Campus **Specialized Residential Care for Abused Girls ages 10 – 17** **Libra Girls I (8 beds), Libra Girls II (6 beds)**

Home Safe's Boca Raton campus is home to two (2) **Specialized Therapeutic Group Care** programs; Libra Girls I (ages 14 – 17) and Libra Girls II (ages 10 – 13). Residents in the Libra Girls program attend public schools in and around Boca Raton. The girls participate in community and recreational activities in the community, including visits to the Boca Raton library, recreational parks, movie theaters, cultural events, and dinner outings. Several girls in the program have worked in the community; in food service and as volunteers providing community service.

Home Safe's Libra Girls specialized residential program will serve an average of 30 abused youth in FY 2009-2010, based on a 9 - 12 month average length of stay. The Boca Raton facility employs a total of 29 staff members and, in FY 2009-2010, approximately 50 volunteers from the Boca Raton community assisted with various projects at the shelter. 41% of Home Safe's Board of Directors are residents and prominent business leaders in the Boca Raton community. This constitutes over 150 consumers investing in the community.

Home Safe's presence in Boca Raton involves the community, supports commerce in the community, and positively impacts the community through our constant and long-term objective to reduce family violence, child abuse and neglect.

The Children's Place at Home Safe, Inc
Project Budget - Libra Girls I & II
July 2009 through June 2010

	Budget Amount
	Jul 2009 - Jun 2010
Revenue and Contributions	
Contract Revenue	\$ 1,164,682
Grants	34,000
Contributions	49,517
Interest/Dividend	-
Total Income	\$ 1,248,199
Expense	
Salaries	\$ 754,644
Benefits	191,457
Rent	3,700
Insurance	34,400
Repair & Maintenance	20,300
Utilities	20,100
Communications	15,280
Security	5,250
Supplies	46,440
Professional Fees	52,400
Travel	18,800
Other	26,040
Depreciation Expense	59,388
Total Expense	\$ 1,248,199
Net Income	\$ -

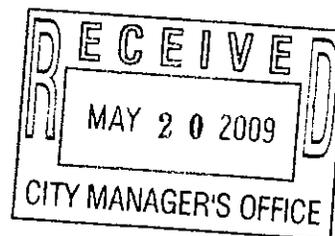


**Enterprise Development Corporation of So.
Florida**



May 20, 2009

Mr. Leif Ahnell
City Manager
City of Boca Raton
City Hall
201 West Palmetto Park Rd.
Boca Raton, FL 33432-3795



Dear Mr. Ahnell:

As discussed, enclosed please find EDC's completed 2009-10 Budget Request Package. Per your request we have included:

- One copy of completed 1-page 2009-10 Budget Request
- One copy of 4-page Program Overview
- One copy EDC 2009-10 Draft Budget Overview (we are currently finalizing our budget – FY10 begins July 1.)
- One copy EDC FY 2009 Form 990

We appreciate the opportunity to submit this request for funding in support of the Florida Institute for the Commercialization of Public Research and related business assistance programs, and look forward to enhancing the level of service we provide to entrepreneurs during the coming year.

If you require any additional information from EDC, please contact me at 561-620-8494 x15.

Sincerely,

A handwritten signature in cursive script, appearing to read "Jane E. Teague".

Jane E. Teague
Executive Director

Enclosures

2009-10 BUDGET REQUEST

Organization's Name: <u>Enterprise Development Corp. of S. Florida</u>		Executive Director: <u>Jane Teague</u>	
Street: <u>3701 FRU Blvd. Suite 210</u>	City/ST/Zip: _____		
Contact: <u>Jane Teague</u>	Phone: <u>(561) 620 8494 x15</u>		
2009-10 Funding Request: \$ <u>15,000</u>	FAX No: <u>(561) 620 8493</u>		
Email Address: <u>jteague@edc-tech.org</u>			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
<u>Jane Teague</u>	<u>Executive Director</u>	<u>\$ 122,000</u>
<u>Stephanie Ashley</u>	<u>Program Manager</u>	<u>\$ 50,000</u>

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

EDC manages the operations of the Institute for the Commercialization of public research, Florida's "One-Stop-Shop" for new venture creation based on technologies developed at Florida's universities and research institutes. The Institute is housed in the FRU Research & Development Park and operations are well underway. EDC is seeking support to help offset expenses associated with its operation.

How many people in Boca Raton will be served/benefited by this program(s)? 150

How many total people in the surrounding areas will be served/benefited by this program(s)? 500

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
<u>Palm Beach County</u>	<u>\$ 88,000</u>	<u>Business Incubation</u>	<u>88,000 - Business Incubation</u>
<u>Board of Directors</u>	<u>\$ 55,000</u>	<u>business Mentoring</u>	<u>55,000 - Business Mentoring</u>
<u>Fall Business Showcase</u>	<u>\$ 35,000</u>	<u>Technology Conference</u>	<u>35,000 - Technology Conference</u>
<u>Miami Dade County</u>	<u>\$ 70,000</u>	<u>Business Mentoring</u>	<u>75,000 - Business Mentoring</u>
	\$		
	\$		

approved
approved

Will our funding be used as the matching local source to obtain other federal/state grants? possibly

YES	NO	If YES, list grants and local match needed.	
Grant	Local Match	Grant	Local Match
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

Organization's total budget last year	<u>\$ 409,100</u>	Number of persons employed	<u>3.5</u>
Organization's proposed budget	<u>\$ 450,000</u>	Number of persons you will employ	<u>3.5</u>
Did you receive City of Boca Raton funding last year?	YES <u>10,000</u>	NO	
Percent of budget expended in Boca Raton City limits?	<u>85</u>	%	



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Enterprise Development Corporation of So. Florida	
2009 Award: \$0 10,000 Economic Development funds	
<u>Amount</u>	<u>Expense</u>
\$3500	Ribbon Cutting/Innovation Caucus Meeting (food, promotional items, signage, Audio/Visual)
6500	Personnel (database & website creation & Maintenance)

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
 Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us



City of Boca Raton Request for Funding – June 2009

During the 2007 Legislative Session, the Florida Legislature approved a bill to establish the Florida Institute for Commercialization of Public Research, a "One Stop Shop" that would showcase technology developed throughout Florida's state university system, and other institutions that receive public research funding.

In 2008, with operational support from the Enterprise Development Corp. of South Florida (EDC), the Institute was established in the Florida Atlantic University Research & Development Park in Boca Raton. In just six short months, the Institute has gained momentum and made significant progress, resulting in an additional state funding allocation during the 2009 Legislative Session. With the Institute gaining momentum, and increased visibility, it is more important than ever to continue supporting its Boca Raton-based operations, and to continue to encourage the growth of our innovation-based economy..

"Formation of the Institute is a crucial piece of Florida's overall economic development strategy," stated Sen. Jeremy Ring (D-District 32). "Our universities are great sources of new discoveries in energy, biomedicine, nanotechnology, simulation and a host of other emerging industries, and this legislation will help shine the spotlight on the good work being done right here in our state."

EDC is requesting funding for this important initiative in order to bring continued statewide visibility to the City of Boca Raton. The funding will be used to conduct additional meetings and workshops, bringing government, industry and academic leadership to Institute headquarters in support of new venture creation and enhanced economic development outcomes.

Background

EDC is a non-profit, 501 (c) (3) organization that was formed by in 1994 to assist emerging science and technology companies. The organization is a clearinghouse for early-stage science and technology activity in the region, and is committed to nurturing the next generation of viable business entities that offer well-paying employment opportunities and contribute significantly to our local tax base. EDC is involved in five major initiatives that support its mission:

- management of the Institute for Commercialization of Public Research (headquarters in the FAU R&D Park);
- implementation of a mentor/protégé program that links local business leaders with entrepreneurs;

- management of the Technology Business Incubator (located in the FAU R&D Park);
- execution of educational seminars and events to help local entrepreneurs;
- management of New World Angels, South Florida's only structured angel investment organization (headquarters at EDC incubator).

EDC also maintains relationships with Venture Capital firms and other sources of funding for young companies, and supports Palm Beach County's efforts to establish a vibrant Life Science cluster in our region.

Institute for Commercialization of Public Research

The Institute for Commercialization of Public Research is a one-stop-shop for investors, business leaders and others who have an interest in technologies developed at Florida institutions. The Institute's mission is economic development - the creation of new companies and jobs in industries that are driving the global economy. Commercially-viable discoveries will be paired with seasoned entrepreneurs, existing companies and investors to ensure their growth and success.

Due to the sheer size of our state and the diversity of our public institutions it has been difficult for investors and others to uncover the promising new technologies hidden within our state university system. The Institute enables interested parties to evaluate potential opportunities, and facilitates the process by which these discoveries enter the commercial marketplace. Since establishing its headquarters within the FAU Research & Development Park in June 2008, the Institute has reached several critical milestones, including:

- Established Institute Articles of Incorporation and Bylaws;
- Recruited and hired Executive Director, Gary Keller;
- Elected Institute Board of Directors and Officers;
- Developed Institute web site;
- Held ribbon cutting ceremony, hosted by the City of Boca Raton, to officially launch the Institute – over 100 attendees present;
- Hosted Florida Innovation Caucus – 40 statewide dignitaries in attendance;
- Appointed Board of Advisors – a group of 15+ angel and venture capital investors who will meet regularly to provide guidance to the Institute;
- Established Institute Application Process and paired several technologies with experienced business management (Entrepreneurs in Residence)
- Participated in and presented at numerous industry events and meetings throughout Florida and the United States.
- Marketed and branded the Institute – developed brochures and issued 6 press releases resulting in several news articles locally and nationally (see enclosed).

BusinessLINC Mentoring Program

The backbone of EDC's programming is BusinessLINC, an initiative whereby EDC matches entrepreneurs with local business and academic leaders for assistance with

business and strategic planning, marketing and sales, product development, fundraising and legal and accounting matters. EDC has a vast network of mentors already in place, including top management and leading researchers in all sectors of science and technology. Management of the mentoring program includes:

- Identification and screening of potential entrepreneurs;
- Assessment of services required;
- Identification of appropriate mentor (s);
- Ongoing communication between mentors and protégés to ensure successful outcomes;
- Continuous recruitment of qualified mentors;
- Follow-up and reporting on mentoring relationships and progress.

Technology Business Incubator

EDC has managed the Technology Business Incubator since 2000 when the incubator opened its doors.

The incubator is a critical component of the services that EDC provides. It is recognized throughout South Florida and beyond as an innovative facility where emerging companies gain access to the business environment, services, and relationships they need in order to achieve success. Effective management of the incubator requires the following services:

- Incoming tenant assessment
- Preparation and execution of lease documents
- Tenant billing and collection of rentals fees
- Development of tenant milestones
- Monitoring of tenant progress and triage when necessary
- Establishment of monthly help desk programs
- Integration of tenants into existing EDC programs
- Property management including cleaning, security, copier, phone and Internet service and repairs

While EDC received financial support from Palm Beach County, it currently receives no other financial support for management of the incubator.

Conferences and Seminars

EDC produces two major conferences each year: a general technology showcase in the fall, and a bioscience conference in the spring, as well as monthly seminars on a variety of topics pertinent to new venture creation. For major conferences, EDC's programming expertise includes:

- Development of conference content and theme
- Development of sponsorship program and procurement of sponsors
- Central communication with speakers, exhibitors, sponsors and participants

- Development and execution of marketing campaigns to promote conference
- Production of all collateral materials and signage for use both prior to and at the conference
- Management of all registration responsibilities
- Development and maintenance of conference budget
- Onsite management of the conference itself

EDC's 2009 Biotech conference was hosted by University of Miami, drawing over 200 attendees in industry and academia from around the world.

EDC Funding Model

After losing its state funding in 1999, EDC worked diligently to become a true public/private partnership. As such, EDC is funded by grants and corporate sponsorship, enabling the organization to continue offering these important services in our community. Currently, EDC is funded as follows:

Public grants	55%
Private sector sponsorship	45%

EDC has achieved true public/private partnership status, and today is the *only remaining* organization of the original six that the State founded in 1994.

Summary

EDC is seeking \$15,000 from the City of Boca Raton to support operation of The Institute for Commercialization of Public Research, and to continue bringing a high level of visibility to the Institute's home, the City of Boca Raton. EDC continues to operate with just 3 employees, yet the number of entrepreneurs seeking assistance continues to rise, and the demands for support of the Institute are increasing. Since EDC maintains its headquarters in Boca Raton and has increased its commitment to assisting early stage science and technology entrepreneurs in the area, we hope that the City of Boca Raton will give serious consideration to this funding request to help support other statewide meetings and workshops that will be held at the Institute's Boca Raton headquarters.

Enterprise Development Corp
Budget Draft
2009/2010

	Annual Budget Draft
Income	
Beginning Cash	\$195,000
Grant Income	
PBC Incubation Grant	88,000
Miami-Dade	75,000
Farda	65,000
City of Boca Raton	15,000
Institute	75,000
Total Grant Income	318,000
Program Related Income*	
ETBS	35,000
BioTech	30,000
Total Program Related Income	65,000
New World Angels	10,800
Miscellaneous	200
Board of Directors Membership Fees	55,000
Board of Directors Initiatives	0
Interest	1,000
TOTAL INCOME	490,000
Total Available Cash	645,000
Expenses	
Employee Salaries	452,000
Employee Bonus	(includes Institute)
Employee Taxes	34,577
Employee Benefits	28,000
Institute Payroll Reimb	(235,405)
Other Grant Expense	45,000
Institute Expense pmta/mimb	0
Contract Employee (bookkeeping)	3,500
Contract Employee (event)	15,000
Accounting	12,000
Legal	500
Advertising/PR	500
Equipment Maintenance	2,000
Insurance	8,000
Postage	1,000
Printing	2,000
Supplies	3,000
Telephone	11,000
Dues/Membership	1,000
Meeting/Seminars	2,000
Travel	5,000
Business Meals	1,000
Program Related Expenses*	
ETBS	20,000
BioTech	12,500
Publications/Subscriptions	500
Service Fees (bank, payroll, etc)	7,000
Storage	420
Utilities	0
Web Maintenance and Development	2,400
Miscellaneous	500
TOTAL EXPENSES	430,983
Ending Cash	\$214,000



Florence Fuller Child Development Centers

Board of Directors

Chairman

Thomas Ehrbar II

Vice Presidents

Bernard Finkelstein
Peggy Henry
Sam Hosn

Secretary

Mark Scheer

Treasurer

Mark Tabor

Directors

Kathy Adkins
Grace Backman
Linda Behmoiras
Nancy Brown
Steven Brown
Janet Buchanan
Heidi Burkhimer
Rev. MaryEllen Cassini
Clifford Durden
Jay Foreman
Karen Foreman
Skeets Friedkin
Teri Hardin
Lynn Hover
Lisa Parks King
Elyssa Kupferberg
Eula Mason-Berry
Holly O'Neill
Ro Rabozzi
Cornelius Riley
Victoria Rixon
Robert J. Robes
Al Travasos
Ann Turnoff
Rhoda Warren
Denise Zimmerman
Sol Zoberman

Chief Executive Officer

Douglas Paton

Executive Director

Lorraine E. Herdeen

April 22, 2009

Ms. Nancy Asher
Budget Assistant
City of Boca Raton
201 W. Palmetto Park Road
Boca Raton, Fl., 33432-3795

Dear Nancy,

Enclosed please find our 2009-2010 Budget Request from the City of Boca Raton.

We continue to be very grateful for the ongoing support given us by the City of Boca Raton. The city has enabled us to provide a positive start to a lifetime of learning to the economically disadvantaged children of Boca Raton for 38 years.

With your help, we will be able to continue to fulfill our mission statement for many years to come.

If any further information is needed, please don't hesitate to call me.

Sincerely,



Lorry Herdeen
Executive Director

2009-10 BUDGET REQUEST

Organization's Name:	Florence Fuller CDC, Inc.	Executive Director:	Lorry Herdeen
Street:	200 N.E. 14th Street	City/ST/Zip:	Boca Raton, 33432
Contact:	Doug Paton/Lorry Herdeen	Phone:	(561) 391-7274
2009-10 Funding Request:	\$ 43,800.00	FAX No:	(561) 391-6641
Email Address:	Lherdeen@ffcdc.org		

Salaries and names of two highest paid employees.		
Employee Name	Employee Title	Annual Salary
Doug Paton	CEO	\$ 90,000.00
Lorry Herdeen	Executive Director	\$ 85,530.12

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The funds will help Florence Fuller Child Development Centers, Inc. to continue to provide educational and family support services to economically disadvantaged children and families in Boca Raton.

How many people in Boca Raton will be served/benefited by this program(s)? 254

How many total people in the surrounding areas will be served/benefited by this program(s)? 28

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Federal, state, City, County	\$ 1,986,286	All	\$ 2,208,869.00
USDA Food program	\$ 444,005	All	475,085.00
Private Donations	\$ 1,106,318	All	1,267,752.00
Non-government Grant	\$ 207,000	All	243,790.00
United Way	\$ 45,000	Preschool	39,600.00
Thrift Shop	\$ 544,782	All	528,640.00
Program Serv. Revenue	\$ 802,125	All	649,283.00
Childrens Serv. Council	\$ 150,361	School age program	0.*
Other Revenue	\$ 6,706	All	10,400.00
Dividends/Interest	\$ 16,467	All	4,000.00
TOTAL	\$ 5,309,050.		5,427,419.00

Will our funding be used as the matching local source to obtain other federal/state grants?

YES	<input checked="" type="checkbox"/>	NO	<input type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match		Grant	Local Match
Subsidized child care funds.	\$ Not known at this time because we are not guaranteed slots, therefore, we cannot estimate the amount of match monies.			\$
				\$
				\$

Organization's total budget last year	\$ 5,309,050.	Number of persons employed	45
Organization's proposed budget	\$ 5,427,419.	Number of persons you will employ	5 more in summer
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO
Percent of budget expended in Boca Raton City limits?	90 %		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

*-120,361.00 has been redirected to Family Central. CSC will no longer fund us directly.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Florence Fuller Child Development Centers	
2009 Award: \$43,800	
<u>Amount</u>	<u>Expense</u>
\$ 43,800.00	Funds were used for matching funds for Federal & state subsidized child care funding and match for our low income parents in our east summer program.

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

**FLORENCE FULLER
CHILD DEVELOPMENT CENTERS INC.
BUDGET 2009-2010**

REVENUE	2009-2010
Government Grants	
<i>Headstart</i>	949,955
<i>TitleXX – Family Central</i>	764,304
<i>VPK – Family Central</i>	152,524
<i>Early Head Start</i>	177,925
<i>City of Boca Raton</i>	43,800
<i>Children Services Council</i>	120,361
<i>State FL – Food</i>	475,085
Non Government Grants	
<i>United Way</i>	39,600
<i>Private and Corporate Foundations</i>	243,790
Contributions	738,764
Special Events	
Wee Dream Ball Income	437,546
<i>Men with Caring Hearts Income</i>	91,442
Program Services (parent fees)	649,283
<i>Child Care and Preschool</i>	
<i>Afterschool</i>	
<i>Summer Camp</i>	
Thrift Stores	528,640
Other Revenue	
Investments	10,400
Misc	4,000
<u>TOTAL REVENUE</u>	<u>5,427,419</u>

**FLORENCE FULLER
CHILD DEVELOPMENT CENTERS INC.
BUDGET 2009-2010**

EXPENSES

Administrative personnel	
<i>Includes Salaries, Benefits, Taxes</i>	384,368
Program personnel	
<i>Includes Salaries, Benefits, Taxes</i>	2,822,921
Total Employee Compensation	
Food and nutrition program	
<i>Food / Kitchen</i>	415,050
<i>Food Staff Compensation</i>	156,235
Program Services	
<i>Classroom supplies, books, etc</i>	78,000
<i>Medical screenings, remedial work and Mildly Ill Clinic</i>	36,000
<i>Field Trips</i>	34,396
<i>Bus maintenance, gas and oil</i>	24,996
Development / Fundraising	
<i>General Development</i>	45,444
<i>Wee Dream Ball Expense</i>	86,940
<i>Men with Caring Hearts Expense</i>	19,562
Thrift Store	498,320
Staff training and travel	11,520
Utilities and Phone	182,518
Office Supplies	73,200
Facilities maintenance	152,280
General liability insurance	171,565
Professional services	
<i>Audit and consulting fees</i>	25,000
<i>Payroll processing</i>	5,760
<i>Taxes and Licenses</i>	8,210
<i>Investment and Advisory Fees</i>	2,262
Other Expenses	
<i>Bank charges and interest</i>	28,507
<i>Bod debt</i>	13,800
<i>Depreciation</i>	150,000
<i>Misc</i>	565
<u>TOTAL EXPENSE</u>	<u>5,427,419</u>
<u>PROFIT / LOSS</u>	<u>0</u>

Golden Bell Education Foundation



1800 North Dixie Highway
Boca Raton, Florida 33432-1892
(561) 395-4433 • FAX: (561) 392-3780

April 28, 2009

Nancy Asher, Budget Assistant
Office of Management and Budget
City of Boca Raton, City Hall
201 West Palmetto Park Road
Boca Raton, FL 33432-3795

Dear Ms. Asher:

Enclosed please find the 2009-10 Budget Request form for the Greater Boca Raton Chamber of Commerce Education Foundation Inc (dba Golden Bell.) We are grateful for the opportunity to once again apply for a Non-Profit grant this year.

Should we receive the grant, we will earmark City funds for schools within our city limits. Last year's grant allowed us to award over \$40,000. This year we look forward to awarding approximately \$45,000 in grants, bringing our total grants to date to almost \$950,000.

We appreciate the City's consideration and look forward to making our presentation to you in September. If you have any questions, please don't hesitate to call.

Sincerely,

A handwritten signature in black ink, appearing to read 'Troy M. McLellan'.

Troy M. McLellan, CCE
President and CEO, GBRCC
Secretary, Golden Bell

2009-10 BUDGET REQUEST

Chamber President + CEO

Organization's Name: Greater Boca Raton Chamber of Commerce Education Foundation Inc		Executive Director: Troy McLellan, Secretary	
Street: 1900 N. Dixie Hwy	City/ST/Zip: Boca Raton FL 33432		
Contact: Troy McLellan, Secretary		Phone: (561) 395-4433	
2009-10 Funding Request: \$ 22,500.-	FAX No: (561) 392-3780		
Email Address: tmclellan@bocaratonchamber.com			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
There are no employees. The Foundation is supported by Chamber staff.		
		\$

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

To provide the necessary dollars to enhance and broaden the scope of available funding for Boca Raton public schools and to augment shortfalls in state and federal budgets providing otherwise unavailable funding to support innovative educational programs that are designed to enhance academic achievement, ensuring our children are afforded the best possible opportunities to achieve academic excellence.

How many people in Boca Raton will be served/benefited by this program(s)? 12,000 students in city public schools

How many total people in the surrounding areas will be served/benefited by this program(s)? 25,000 students in Boca public schools

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Private Donations	\$ 20,000 -	Public School Grants	Public School Grants \$20,000 -
Events (not held yet)	\$ 10,000 -	Public School Grants	Public School Grants \$10,000 -
	\$		
	\$		
	\$		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants? NO

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed. N/A	
Grant	Local Match	Grant	Local Match		
N/A	\$		\$		
	\$		\$		
	\$		\$		
	\$		\$		
	\$		\$		

Organization's total budget last year	\$ 50,000 -	Number of persons employed		0
Organization's proposed budget	\$ 50,000 -	Number of persons you will employ		0
Did you receive City of Boca Raton funding last year?		<input checked="" type="radio"/> YES	22,500 -	<input type="radio"/> NO
Percent of budget expended in Boca Raton City limits?		x 50 % based on which schools apply for grants		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

<u>Amount</u>	<u>Expense</u>
\$ 22,500.	The Foundation's fiscal year is Nov 1 - Oct 31. We award our grants each Sept. The city's grant was received 11/17/08 and will be used for our Sept 2009 grant process. We expect to award \$45,000 in grants, half of which will go to city public schools. See attached for Sept 08 grants, which focused on Literacy + Safety.

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
 Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

**GREATER BOCA RATON CHAMBER OF COMMERCE
"GOLDEN BELL" EDUCATION FOUNDATION
Grants Awarded 1991 - 2008**

Revised 8.28.08 - JBM

	Cumulative	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997	1996	1995	1994	1993	1992	1991	
Elementary Schools																				
Addison Mizner Elementary ✓	60,474.00	2,600.00	4,032.00	2,500.00	3,150.00	-	7,500.00	7,500.00	7,500.00	7,500.00	5,500.00	6,374.00	5,000.00	5,000.00	3,192.00	700.00	300.00	-	3,000.00	
Boca Raton Elementary ✓	71,288.86	2,139.86	1,053.00	4,538.00	5,827.00	3,500.00	5,000.00	2,200.00	7,500.00	7,500.00	6,222.00	6,374.00	6,000.00	5,732.00	4,700.00	1,800.00	7,203.00	1,500.00	-	1,500.00
Calusa Elementary ✓	38,120.83	-	2,800.00	2,352.00	2,000.00	2,400.00	1,500.00	2,114.83	500.00	3,200.00	3,200.00	2,335.00	4,000.00	2,792.00	4,320.00	1,540.00	1,570.00	1,497.00	-	1,497.00
Caroli Sunset Elementary	18,520.00	-	-	2,300.00	-	-	5,000.00	-	-	3,200.00	3,000.00	2,600.00	750.00	-	-	-	1,570.00	-	-	1,570.00
Del Prado Elementary	50,746.85	-	-	-	-	2,000.00	1,500.00	3,309.85	2,500.00	5,400.00	2,750.00	2,900.00	4,022.00	6,100.00	7,971.00	4,908.00	5,286.00	2,500.00	-	2,500.00
Hammock Pointe Elementary ✓	31,632.08	7,500.14	3,300.00	5,000.00	6,600.00	5,096.00	5,000.00	5,847.37	1,152.80	1,152.80	1,708.91	2,275.00	800.00	1,785.55	872.85	2,028.00	1,765.60	-	-	1,765.60
J. C. Mitchell Elementary ✓	67,617.47	1,921.00	1,921.00	2,500.00	4,702.00	4,647.00	5,095.00	5,000.00	5,626.93	3,517.00	8,148.00	5,572.50	5,703.90	5,703.90	-	3,286.00	-	-	-	-
Sandpiper Shores Elementary	54,197.79	1,895.79	-	2,500.00	4,702.00	5,100.00	6,000.00	6,000.00	6,000.00	5,000.00	4,000.00	6,000.00	8,800.00	3,300.00	-	-	-	-	-	-
Sunrise Park Elementary	21,400.00	-	-	2,500.00	2,000.00	2,600.00	4,700.00	2,000.00	2,500.00	6,000.00	6,000.00	2,200.00	-	1,000.00	-	1,450.00	-	-	-	1,450.00
Verde Community Elementary ✓	33,567.59	3,633.59	4,584.00	3,300.00	5,300.00	2,600.00	-	2,000.00	2,500.00	7,208.70	6,000.00	5,535.00	-	1,000.00	-	1,400.00	-	-	-	1,400.00
Walters Edge Elementary	32,131.70	-	3,866.00	3,500.00	-	-	-	5,000.00	5,000.00	6,178.00	6,750.00	4,955.00	5,850.00	-	884.00	1,200.00	-	-	-	1,200.00
Whispering Pines Elementary	32,717.00	-	-	-	-	-	-	5,000.00	-	-	-	-	-	-	-	-	-	-	-	500.00
TOTAL GRANTED ELEMENTARY SCHOOLS:	512,414.17	17,769.38	21,578.00	25,690.00	29,579.00	25,343.00	41,285.00	43,572.95	32,726.93	55,856.50	47,276.91	40,246.50	35,722.00	26,413.45	21,939.85	14,262.00	20,544.60	6,697.00	6,697.00	3,500.00
Middle Schools																				
Boca Raton Middle ✓	35,092.20	-	4,614.00	2,000.00	-	900.00	4,277.00	7,677.00	3,922.20	-	4,250.00	5,000.00	360.00	-	-	1,272.00	600.00	-	-	600.00
Don Esridge High Tech Middle ✓	2,200.00	-	-	2,200.00	-	-	1,600.00	-	1,099.00	2,808.00	-	1,000.00	-	-	-	-	-	-	-	-
Eagles Landing Middle	7,307.00	-	-	2,500.00	-	2,369.00	5,000.00	-	3,795.00	2,800.00	3,393.85	-	7,400.00	-	-	-	-	-	-	-
Loppers Run Middle	41,383.94	4,206.11	-	2,500.00	2,600.00	2,534.00	450.00	2,500.00	7,000.00	2,800.00	-	-	-	-	-	6,678.00	-	-	-	6,678.00
Orni Middle ✓	37,220.00	5,000.00	3,436.00	1,872.00	2,600.00	2,534.00	450.00	2,500.00	7,000.00	2,800.00	-	-	-	-	-	-	-	-	-	2,350.00
TOTAL GRANTED MIDDLE SCHOOLS:	123,203.14	9,206.11	8,250.00	9,572.00	2,600.00	5,603.00	11,327.00	10,177.00	12,821.20	9,403.00	7,843.85	8,000.00	7,760.00	-	-	6,678.00	7,991.98	6,600.00	6,600.00	2,350.00
High Schools																				
Boca Raton High ✓	71,288.00	-	-	2,000.00	2,300.00	1,406.00	2,812.00	-	27,500.00	-	6,000.00	2,000.00	-	6,445.00	10,500.00	8,925.00	-	1,400.00	-	-
Olympic Heights Community High	69,527.35	8,500.00	-	-	-	8,906.00	-	5,084.99	11,740.00	6,789.00	5,497.30	4,308.80	7,701.27	3,000.00	6,000.00	-	-	-	-	-
Spanish River High ✓	16,647.20	-	5,000.00	-	-	-	-	700.00	5,647.20	-	-	2,800.00	2,500.00	-	-	-	-	-	-	-
West Boca Raton High	18,108.00	-	5,985.00	4,485.00	6,638.00	1,000.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL GRANTED HIGH SCHOOLS:	175,570.55	8,500.00	10,985.00	6,485.00	6,938.00	11,312.00	2,812.00	5,764.99	44,887.20	6,789.00	11,497.30	9,108.80	10,201.27	9,445.00	16,500.00	8,925.00	-	1,400.00	-	1,400.00
Other																				
A.D. Henderson University School ✓	16,567.76	1,154.00	2,672.00	-	-	4,000.00	520.00	6,133.76	2,088.00	-	-	-	-	-	-	-	-	-	-	-
Area Superintendent	5,000.00	-	-	1,500.00	-	-	-	-	3,500.00	-	-	-	-	-	-	-	-	-	-	-
P B County Education Commission	30,000.00	-	-	-	-	-	10,000.00	10,000.00	10,000.00	-	-	-	-	-	-	-	-	-	-	-
Snow Scholarship Fund	39,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	3,500.00	2,000.00	2,000.00	1,500.00	-	-	-	-	-	-	-	-
The School District of Palm Beach County	2,500.00	-	-	-	-	-	-	-	2,500.00	-	-	-	-	-	-	-	-	-	-	-
TOTAL GRANTED OTHERS:	93,067.76	5,154.00	6,672.00	5,500.00	4,000.00	6,000.00	14,520.00	20,133.76	19,598.00	6,000.00	2,000.00	1,500.00	-	-	-	-	-	-	-	-
<small>*Additional \$3,000 awarded in 2003 but returned due to program cancellation</small>																				
TOTAL GRANTS AWARDED:	904,255.62	40,629.49	47,485.00	49,247.00	45,117.00	50,455.00	69,854.00	79,667.79	109,423.33	89,048.50	68,420.06	56,855.30	53,703.27	35,858.45	38,439.85	29,865.00	28,536.58	14,697.00	5,850.00	5,850.00

"Golden Bell" Education Foundation
 Profit & Loss Budget Overview
 November 2009 through October 2010

	<u>TOTAL</u>
	<u>Nov '09 - Oct 10</u>
Income	
4500 · Income From Operations	
4510 · Program/Event Income	10,000.00
4040 · Interest Income	1,600.00
4415 · Donations and Grant Income	42,500.00
Total 4500 · Income From Operations	<u>54,100.00</u>
Total Income	54,100.00
Expense	
6600 · Expense From Operations	
6461 · Employee Leasing Expense	3,500.00
6537 · Misc Admin Expense	500.00
6010 · Bank/Credit Card Charges	1,000.00
6050 · Grant & Donation Expense	45,000.00
Total 6600 · Expense From Operations	<u>50,000.00</u>
Total Expense	<u>50,000.00</u>
Net Income	<u><u>4,100.00</u></u>

**Healthy Mothers/Healthy Babies Coalition of
PBC, Inc.**

“Funding Request”

Submission

To

The City of Boca Raton
201 West Palmetto Park Road
Boca Raton, FL. 33432-3795

By



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There's no more rewarding ^{causes}
And no more important investment.

June 4, 2008

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Founder

Marsha J. Fishbane, M.D.
Founder

Carl Brumback, M.D.
Advisor

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The Honorable Susan Whelchel
and Members of City Council
City of Boca Raton
201 West Palmetto Park Road
Boca Raton, FL 33432

Dear Mayor Whelchel & City Council Members:

Healthy Mothers/Healthy Babies (HM/HB) addresses the needs of a population that is diversifying economically, racially and ethnically. HM/HB provides entry access to prenatal services and education to residents of little means that have the same goals and aspirations of this county as their more affluent neighbors.

Additionally, HM/HB has seen a substantial increase in the numbers of those residents who have currently lost their jobs and insurance due to the economic downturn over the recent months.

Boca Raton is not isolated from the current on-going diversification of Palm Beach County. The city is home to new residents arriving who speak limited or no English and lack any kind of health insurance. This creates a greater need for the high quality programs and services, which HM/HB delivers.

For more than 21 years, HM/HB has provided all pregnant women with the care they deserve to reduce the risk of unhealthy deliveries, which also reduces the chances for problems as the child develops. This approach calls for an investment in prevention, which proves less costly than dealing with serious health problems like cognitive and physical disabilities. The Children's Services Council of Palm Beach County, State of the Child in Palm Beach County, 2008 Progress Report, make it eminently clear that a myriad of problems can be prevented with early access to prenatal care.

To assure that babies are born healthy, HM/HB assists expectant women in Palm Beach County in accessing early and consistent prenatal care. To assure birth outcomes are positive ones, HM/HB makes certain that women of childbearing ages are educated about pre-conceptual health, pregnancy and post partum issues.





HM/HB promotes positive birth outcomes by educating women of childbearing ages about how to access prenatal care and navigating them through the local health system. Care Coordinators make fathers and mothers aware of how they can contribute to the health of their relationship, as well as, the pregnancy. HM/HB Outreach staff target at-risk and hard-to-reach women and encourages them to obtain regularly scheduled prenatal care. This program provides referrals to appropriate social services where applicable and provides classes in childbirth and parenting for Palm Beach County residents.

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Between October 2008 and April 2009, **1800** pregnant women, men and youth living in the City of Boca Raton were assisted and educated through the programs and services delivered by HM/HB.

Outreach staff targeted 93% at risk and hard to reach pregnant women in Boca Raton while other prospective clients are referred by other agencies or learned about HM/HB through word of mouth and the media.

In the first six months of the operating year, the HM/HB MomCare staff made certain that 167 pregnant women in Boca received information about the various doctors, clinics and midwives available to provide care for their pregnancy. Pregnant adult and teen moms benefited from prenatal social services that included case management, prenatal education and home visitation.

Educating teenagers about the responsibilities of parenthood and the exceptional challenges teenage parents face is a key priority of the agency. HM/HB educators have served 1526 young adults in Boca Raton. Presentations explain the consequences of teenage pregnancy, the importance of prenatal care, various methods of birth control, paternity responsibilities, sexually transmitted diseases and male responsibility.

The prenatal outreach and educational opportunities HM/HB provides to residents and to the schools is free of charge. Therefore, the organization is reliant on funding from a variety of public and private sources including local agencies, foundations, corporations and individuals to sustain its operation.

This agency is acutely aware of the financial impact the property tax reforms have had on state, county and local governments as well as nonprofit agencies that rely on funding from these public bodies. Our efforts to raise both awareness and identify new funding sources are on going. Through consciousness raising and capacity building, HM/HB expects to increase financial resources needed to fulfill prenatal and education outreach efforts. This increase will enable HM/HB to cover financial shortfalls from decreased funding, to grow exponentially, and to engage community members who have the capacity and propensity to collaborate with HM/HB.





Regardless of the downturn in the economy and negative economic outlook, poor birth outcomes still occur and influence a child's development, family's welfare and community's responsibility for years to come. A low birth weight baby born with impaired breathing, digestive or cardio disabilities can require care-costing hundreds of thousands of dollars. If this family has no insurance, the burden is carried by the taxpayers and affects all of our healthcare costs. Early access to prenatal care and early intervention are the key to reducing the number of low birth weight babies born.

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For the past operating year, October 1, 2008 to September 30, 2009, funds were granted to Healthy Mothers/Healthy Babies by the Palm Beach County Board of County Commissioners through the Financially Assisted Agencies and awarded from the CDBG Fund. Children's Services Council made funds available to our agency for the 2008-2009 and has expressed the intent, to do so through June 2010 in spite of these challenging economic times. **These funds will reflect a substantial decrease over last year.** HM/HB receives no dollars directly from the Health Care District or the government.

Since 1995, the City of Boca Raton has generously supported HM/HB. At the public hearing scheduled for September, I will appear before you to make a request for the City to resume its annual support of Healthy Mothers/Healthy Babies of Palm Beach County for \$10,000. This will assure that our organization can continue to keep up with the increasing demands by Boca Raton residents for the programs and services offered by HM/HB.

Thank you for your consideration.

Cathy Cohn
President/CEO



2009-10 BUDGET REQUEST

Organization's Name: Healthy Mothers/Healthy Babies		Executive Director: Cathy Cohn	
Street: 500 Gulfstream Blvd, Suite 201	CitySTZip: Delray Beach, FL. 33483		
Contact: Rhonda Seriani, Director of Development	Phone: (561) 665-4520		
2009-10 Funding Request: \$ 10,000	FAX No: (561) 735-3325		
Email Address: rseriani@hnhbpbpc.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Cathy Cohn	President/CEO	\$ 101,560
Lisa Greenwood	Deputy Director	\$ 74,171

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

Healthy Mothers/Healthy Babies Coalition of Palm Beach County, Inc. (HM/HB) was established to improve birth outcomes, promote healthy families, and build healthy communities by providing cooperative community-oriented programs to all residents of Palm Beach County. Today, the organization serves more than 60,000 Palm Beach County residents yearly. Programs offered include Prenatal Outreach, Prenatal Care Coordination, MomCare, Health Care Navigation-Access to Care, Family Service Coordination and the HM.HB Education Program.

How many people in Boca Raton will be served/benefited by this program(s)? 3,300

How many total people in the surrounding areas will be served/benefited by this program(s)? 42,000

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Palm Beach County (CDBG)	\$ 55,751	Healthcare Navigation	Healthcare Navigation
Children's Services Council	\$ 393,717	Centering	Centering
Quantum Foundation	\$ 51,058	Centering	Centering
Children's Services Council	\$ 649,101	Family Services Coordination	
Children's Services Council	\$ 3,324,331	Liaison, Outreach (07/08, 08/09)	Outreach/Healthy Beginnings
United Way – Town of Palm Beach	\$ 47,000	Agency Operating/Prenatal	Agency Operating/Prenatal

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	x	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

2009-10 BUDGET REQUEST

Organization's total budget last year	\$ 5,076,061	Number of persons employed		78
Organization's proposed budget	\$ 4,113,766	Number of persons you will employ		57
Did you receive City of Boca Raton funding last year?	YES	x	NO	
Percent of budget expended in Boca Raton City limits?	9.0%			

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

<u>Amount</u>	<u>Expense</u>
\$1,290.68	Salaries, Taxes & Benefits
\$2,403.38	Mobile Outreach Van & IT Costs
\$1,034.63	Professional Fees, Transportation, Communications & Insurance
\$271.31	Miscellaneous & Other Operating Expenses

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
(561) 393-7734
Nasher@ci.boca-raton.fl.us

***Healthy Mothers/Healthy Babies
Coalition of PBC, Inc.***

FISCAL BUDGET

2008-2009

HEALTHY MOTHERS / HEALTHY BABIES COALITION OF PBC, INC.
ANNUAL BUDGET
FISCAL YEAR ENDING SEPTEMBER 30, 2009

REVENUES	BUDGET 09/30/07-8 TOTAL	BUDGET 09/30/08-9 TOTAL	GROSS INCREASE (DECREASE)
Zero Balance Budget Grants			
Healthy Beginnings - CCES	3,334,575.00	3,324,331.00 *	-10,244.00
HB - CCES (CSC Risk Pool)	0.00	113,368.00 **	113,368.00
Healthy Families	235,472.00	0.00	-235,472.00
Centering	388,680.00	393,717.00 *	5,037.00
Centering (CSC Risk Pool)	0.00	8,932.00 **	8,932.00
Family Service Coordination	738,376.00	649,101.00 *	-89,275.00
FSC (CSC Risk Pool)	0.00	100,977.00 **	100,977.00
Education	0.00	122,289.00 *	122,289.00
Per Client Based Grants			
Comm. Devlp. Blk. Grant (CDBG)	74,335.00	55,751.00	-18,584.00
Palm Beach County	115,689.00	0.00	-115,689.00
Miscellaneous Grants/Foundations Funding			
City of Boca Raton	10,000.00	10,000.00	0.00
UW - Town of PBC	40,000.00	47,000.00	7,000.00
Miscellaneous Foundations (Support/Edu./HCN)	15,000.00	78,037.00	63,037.00
McCormick Foundation (Support/Education)	84,508.00	30,000.00	-54,508.00
Quantum Foundation (Centering)	48,018.00	51,058.00	3,040.00
Community Foundation (HCN)	23,425.00	0.00	-23,425.00
Other Funding / Income			
Interest Income	35,792.00	20,000.00	-15,792.00
Fund Raising / Donations	74,000.00	70,000.00	-4,000.00
BPR Income	1,000.00	1,000.00	0.00
Miscellaneous Income	500.00	500.00	0.00
TOTAL REVENUES	5,219,370.00	5,076,061.00	-143,309.00

* Amounts have been annualized. Actual Contracts serve (9) month period (9/08-6/09)

** Amounts indicate Risk Pool Funding Available from CSC if all other CSC funding is exhausted.

HEALTHY MOTHERS / HEALTHY BABIES COALITION OF PBC, INC.
ANNUAL BUDGET
FISCAL YEAR ENDING SEPTEMBER 30, 2009

EXPENSES	BUDGET 09/30/07-8 TOTAL	BUDGET 09/30/08-9 TOTAL	GROSS INCREASE (DECREASE)
Payroll and Related Taxes			
Salaries	3,086,775.00	3,000,891.00	-85,884.00
FICA Taxes	235,216.00	230,715.00	-4,501.00
State Unemployment Tax	27,776.00	17,249.00	-10,527.00
Operating Expenses			
Advertising	0.00	0.00	0.00
Board Meetings	7,800.00	0.00	-7,800.00
Building Maintenance	23,847.00	23,630.00	-217.00
Conferences	24,726.00	18,100.00	-6,626.00
Depreciation	67,069.00	60,500.00	-6,569.00
Dues & Subscriptions	2,980.00	2,949.00	-31.00
Equipment Maintenance	30,218.00	20,201.00	-10,017.00
F.O.C.E.P.	11,500.00	12,000.00	500.00
General Insurance	31,811.00	25,166.00	-6,645.00
Healthcare Insurance	478,208.00	515,250.00	37,042.00
In Area Travel	105,365.00	112,030.00	6,665.00
Meals / Promotion	6,500.00	9,000.00	2,500.00
Miscellaneous	20,248.00	18,220.00	-2,028.00
Office Supplies	86,038.00	74,385.00	-11,653.00
Postage	16,749.00	17,914.00	1,165.00
Printing & Stationary	8,217.00	8,300.00	83.00
Professional Fees	128,280.00	131,099.00	2,819.00
Program Supplies	50,190.00	21,350.00	-28,840.00
Rent	283,776.00	290,909.00	7,133.00
Retirement	244,274.00	252,831.00	8,557.00
Staff Training & Development	14,043.00	2,592.00	-11,451.00
Specific Assist. To Individuals	0.00	6,000.00	6,000.00
Telephones	97,740.00	89,064.00	-8,676.00
Transportation	9,500.00	15,955.00	6,455.00
Utilities	29,480.00	28,476.00	-1,004.00
Workers Compensation	40,135.00	33,174.00	-6,961.00
Other Expenses			
Capital Expenditures	20,909.00	8,111.00	-12,798.00
Fund Raising Expenses	30,000.00	30,000.00	0.00
TOTAL EXPENSES	5,219,370.00	5,076,061.00	-143,309.00

HEALTHY MOTHERS / HEALTHY BABIES COALITION OF PBC, INC.
ANNUAL BUDGET
FISCAL YEAR ENDING SEPTEMBER 30, 2009

TOTAL REVENUES -VS- EXPENSES	BUDGET 09/30/07-8 TOTAL	BUDGET 09/30/08-9 TOTAL	GROSS INCREASE (DECREASE)
Total Revenues	5,219,370.00	5,076,061.00	-143,309.00
Total Expenses	5,219,370.00	5,076,061.00	-143,309.00
EXCESS / (DEFICIENCY)	0.00	0.00	0.00

Hospice & Homecare By the Sea, Inc.



May 22, 2009

Nancy Asher
Budget Assistant
City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

Dear Ms. Asher:

Hospice by the Sea is pleased to have the opportunity to once again request funding support from the City of Boca Raton for the 2009-2010 Fiscal Year. Your generosity in the past has helped us to fulfill our Mission to provide skilled medical care and comfort to patients with life-limiting illnesses, and emotional, social, and spiritual support to patients as well as their families regardless of age, race, creed, diagnosis, or ability to pay.

As a not-for-profit healthcare organization, we provide services to terminally ill patients and their families *regardless of their ability to pay*, and rely heavily on philanthropic support to enable this commitment to our mission. Although this has always been challenging for us, the past six months of economic decline have presented a significant and unanticipated three-fold increase in our level of charity care, in the face of a 35% decrease in philanthropic support.

Last year, we provided care and services to 3,329 patients and their families throughout both Palm Beach and Broward Counties. 1,004, or 30+% of these patients and families were residents of Boca Raton. Our total uncompensated care burden last year was \$650,752, \$186,729 of which is attributable to resident of Boca Raton. We anticipate an even greater burden in 2009 in response to the ageing of our population, the expanding crisis of the uninsured and the considerable downturn in our economy.

We are requesting \$60,000 from the City of Boca Raton to help us to cover a portion of the uncompensated care expenses for Boca Raton residents that we expect to incur in our upcoming 2009-2010 fiscal year.

Enclosed you will find all of the documents requested in your April 9, 2009 letter. On behalf of the Board of Directors, staff and most importantly, the families that we serve, I thank you in advance for your consideration of this request.

Sincerely,

Paula J. Alderson
President and CEO

2009-10 BUDGET REQUEST

Organization's Name: Hospice by the Sea		Executive Director: Paula J. Alderson, Pres. & CEO	
Street: 1531 West Palmetto Park Road	City/ST/Zip: Boca Raton, FL 33486		
Contact: Cindy Hassett, M.P.A., Director of Grants	Phone: (561) 654-9649		
2009-10 Funding Request: \$60,000.00	FAX No: (561) 394-4515		
Email Address: chassett@hospice1.org			

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
Paula J. Alderson	President and CEO	\$200,000
Gilbert Brown	Chief Operating Officer	\$160,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

Hospice is a concept of humane and compassionate care, which can be implemented in a variety of settings - in patients' homes, hospitals, nursing homes or freestanding inpatient facilities. Hospice is not a place; it is a philosophy of care designed to provide sensitivity and support for people in the final phase of a terminal illness, allowing them to live most fully and maximize the quality of their life during this time. Hospice is widely recognized as the model for quality, compassionate care for people facing a life-limiting illness or injury. Hospice seeks to enable these people to carry on an alert, pain-free life and to manage other symptoms so that their last days may be spent with dignity and quality at home or in a home-like setting. Hospice care involves a team-oriented approach that is centered on the concept of living by providing expert medical care, effective pain management, emotional and spiritual support expressly tailored to the person's needs and wishes, assistance for caregivers, and respect for personal dignity.

Hospice organizations, like Hospice by the Sea, have grown as more and more terminally ill patients, their families and their physicians are embracing the hospice care concept when disease reaches the terminal phase and quality of life becomes the primary concern. The growth in the number of terminally ill patients accessing hospice care brings with it a similar growth in the number of hospice patients who lack adequate insurance coverage and/or the ability to pay for hospice care, and are thus "medically indigent." This growth trend has been significantly impacted recently in response to the aging of the "baby boomers" and the decline in our economy. A recent analysis released by Families USA found that "38% of all Floridians under age 65 went without health coverage for at least part of the time, almost double the traditional federal count of uninsured". The report further noted that over "60% of lower-income families, 54% of Hispanics and 42% of black Floridians were uninsured", demonstrating the disproportionate representation of minorities within this group.

During the first half of this fiscal year (July 1, 2008-December 31, 2008), we cared for 38% more patients in our hospice program than the prior year. During this same time period, our expenses for the care of indigent and medically-indigent patients were more than three times greater than the entire prior fiscal year. In addition, our philanthropic donations decreased 35% year-to-date.

Who are the Medically Indigent?

Terminally ill patients, like the overall population, can generally be grouped as 1) uninsured, 2) underinsured, 3) uninsurable, and 4) insured. It is widely known that individuals without adequate health insurance and with little ability to pay have limited access to healthcare services. These individuals are referred to as the "medically indigent." This group includes poor individuals who are not eligible for Medicaid. Their ineligibility may be because they are employed full-time, they are dependents of full-time workers, or they have limited insurance through an employer. Although "employed," their income is generally insufficient to cover co-payments, deductibles, and the cost of services that are not covered by their insurance.

Minorities are disproportionately represented among the uninsured, underinsured and uninsurable. In addition, many people that do have health insurance through their employers have found that the services covered by their policies have been reduced in response to increasing health care costs, have increased co-payments and deductibles, and/or have excluded coverage for certain pre-existing illnesses. These factors often contribute to their inclusion in the category of "medically indigent."

A small number of our patients have no Medicare, Medicaid or Private insurance coverage and likewise have no financial means to pay for their care. These are poor patients who are both **uninsured** and **uninsurable**. Approximately 1% of the patients we serve fall into this indigent category, and **all** of the services we provide to these patients and their families are uncompensated.

The majority of our patients do, however, have some form of healthcare insurance; yet many of these patients are still determined to be "medically indigent" because they are unable to pay for services not covered by their insurance. The overwhelming majority (90%) of our revenue comes from patient care reimbursement we receive from Medicare, Medicaid and Private Insurance. These revenues cover **most** of the expenses associated with direct patient care, including physician services, nursing services, medication, medical equipment and supplies. However, **we receive no financial reimbursement for a number of the necessary services we regularly provide.** These include:

- Patient transportation by ambulance

Although we receive no financial reimbursement, we provide ambulance transportation for our patients when there is a level of care change (such as from the home to our inpatient center, or from the hospital to their home) and when they require medical services but have no means of transportation.

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

2009-10 BUDGET REQUEST

- On-Call Program
Although hospice organizations are required to provide 24/7 access to care, our commitment to providing quality patient care around the clock goes far beyond the 24/7 call-center or contract staff approach other hospice providers utilize. Hospice by the Sea's 14-member On-Call Team of nurses ensures that our hospice patients and their families will be accompanied and compassionately cared for at all hours when the need arises. This team of skilled professionals triage 120-200 phone calls a night, coordinate services and make emergency visits while the community sleeps. In 2008, our Team answered over 65,000 calls during the off-hours (evenings, nights and weekends) and made 3,639 personal visits to the homes of patients and families in response to these calls. Nearly 20% of these visits were associated with the death of a patient accounting for several hours at their home. Overall decline in status, respiratory distress, pain, anxiety and falls accounted for most of the other crisis situations.
- Providing a caregiver in the home for patients without a primary caregiver
A terminally ill patient who is still able to manage their basic hygiene care, has a family member or other resource for such care, or has the financial means to pay for home health aide services, can safely and appropriately remain in their own home. These scenarios are representative of the majority of our home patients. However, changing demographics within our patient population have resulted in an increasing number of patients whose needs in this area are not met. Without a primary caregiver, a patient is forced to return to a hospital or nursing home facility and denied the comfort of an end-of-life experience in the familiar surroundings of his or her own home. At times, it is necessary for us to provide home health aides at our expense to terminally ill patients and families who cannot provide such services on a 24-hour basis on their own, and who lack the financial resources to cover the cost of a home health aide.

Last year we incurred expenses of \$549,804 for services provided to insured patients but for which we received no insurance or other reimbursement. As a not-for-profit organization, already fiscally challenged to cover the cost of basic patient care services as a result of decreasing reimbursement revenues, we need additional support to cover the cost of providing these needed, but non-covered, services for our insured patients. Hospice by the Sea recognizes the challenges faced by medically indigent persons and understands that these challenges are particularly difficult for patients and families facing an end-of-life situation. Committed to our mission to provide care regardless of a person's ability to pay, yet operate as a fiscally responsible organization, our Compassionate Care Fund was created. This fund will provide the resources we need to cover the uncompensated expenses we incur as a result of providing comprehensive, compassionate, quality care to our indigent and medically indigent patients. Our total uncompensated care burden in 2008 was over \$650,000. We anticipate an even greater burden in 2009 in response to the ageing of our population, the expanding crisis of the uninsured, and the significant downturn in our economy. These facts, coupled with the 35% decrease in philanthropic support we have experienced year-to-date, require us to react immediately.

We are facing a challenge unlike any we have seen in our more than 30 year history. To combat the challenge we face, we are cutting back on non-essential services not related directly to patient care, re-directing our focus to concentrate on our core services and initiating hiring freezes. Our 2009 *Compassionate Care Fund* goal is to raise \$750,000 to help us to cover the cost of providing care and support to the terminally ill patients and families we will serve this year who are medically indigent. The funding requested from the City of Boca Raton will be used to help us care for medically indigent patients in the Boca Raton community.

How many people in Boca Raton will be served/benefited by this program(s)?	32% of our hospice patients are residents of Boca Raton. We expect to care for approximately 1100 terminally ill Boca Raton residents and their families next year. We project \$225,000 in unreimbursed costs of care for these patients.
---	--

How many total people in the surrounding areas will be served/benefited by this program(s)?	3,400+ families in our community will receive HBTS services in the next 12 months.
--	--

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/2009	Requested Funding Program 2009/2010
Medicare/Medicaid/Pvt. Ins.	\$34,000,000	Direct Patient Care	Direct Patient Care
General Contributions and Program Specific Grants	\$2,500,000	Opening Doors, Caregiver, Aloesea, Camp Good Grief, Capacity Building, Palliative Care, Indigent/Unreimbursed Care	Opening Doors, Caregiver, Aloesea, Camp Good Grief, Capacity Building, Palliative Care, Indigent/Unreimbursed Care

Will our funding be used as the matching local source to obtain other federal/state grants?			
YES	<input type="checkbox"/>	NO	X <input checked="" type="checkbox"/> If YES, list grants and local match needed.

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

2009-10 BUDGET REQUEST

Grant	Local Match	Grant	Local Match
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

Organization's total budget last year	\$41,270,778	Number of persons employed		450
Organization's proposed budget	\$37,000,000 (WIP)	Number of persons you will employ		495
Did you receive City of Boca Raton funding last year?	YES	\$27,000	NO	
Percent of budget expended in Boca Raton City limits?	32.93%			

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Hospice by the Sea	
2009 Award: Award \$27,000	
<u>Amount</u>	<u>Expense</u>
\$27,000	The \$27,000 received from the City of Boca Raton was used to cover a portion of the \$186,729 cost Hospice by the Sea incurred to provide 873 days of hospice care, at an average cost of \$241/day, to 23 indigent patients residing in Boca Raton.

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
(561) 393-7734
Nasher@ci.boca-raton.fl.us

Attachment #2
Annual Operating Budget

**Hospice By The Sea
Consolidated Departmental Budget -
Fiscal Year Ending 6/30/2009**

<u>Description</u>	<u>Total</u>
Gross Revenues	
Boca Care Center	6,223,205
Memorial South	<u>3,217,595</u>
	-
Total Inpatient Revenues	9,440,800
	-
Physician Billing	1,781,654
Facility Team North	6,032,424
Facility Team South	5,361,982
Home Team North	5,762,044
Home Team South	4,974,950
Palliative Care	539,535
Complementary Therapy	2,400
Continuous Care	<u>2,973,604</u>
Total Home / Facility Care	27,428,592
Home Health Care	<u>331,788</u>
Total Health Care Revenues	37,201,180
Direct Expenses	
Bereavement	257,573
Home Health Administration	146,192
Home Health Care	553,276
Palliative Care Teams	822,764
Complementary Therapy	397,062
Physicians	1,904,624
Nursing Administration	360,528
Admissions	2,034,261
Facility Team North	2,632,738
Facility Team South	2,090,421
Home Team North	2,288,103
Home Team South	2,356,831
On Call	1,208,347
Hollywood Care Center	1,991,117
Boca Care Center	3,370,314
Pharmacy	194,327
HIM	455,141
Staffing Services	2,393,244
Dietary	<u>227,968</u>
Total Direct Expenses	25,684,834
Gross Margin Before Overhead & Benefits	11,516,346

**Hospice By The Sea
Consolidated Departmental Budget -
Fiscal Year Ending 6/30/2009**

<u>Description</u>	<u>Total</u>
Overhead & Benefits	
Payroll Taxes	1,731,257
Insurance	1,106,108
Employee Benefits	2,697,000
Administration	889,696
Communications	845,454
Finance	1,035,578
IT	566,598
Material Management	213,108
Marketing	1,176,801
Volunteers	269,853
Human Resources	392,159
Quality Management	731,860
Education	539,151
Plant Operation	1,394,621
Maintenance & Housekeeping	<u>446,331</u>
Total Overhead & Benefits	14,035,576
Net Healthcare Profit/(Loss)	(2,519,229)
Other Revenues	
Investments	61,200
Fundraising	3,805,736
Community Outreach	-
Community Relations	-
Thrift Shop	223,654
Jacks	<u>43,726</u>
Total Other Revenues	4,134,316
Other Expenses	
Investments	31,272
Fundraising	731,783
Community Outreach	376,709
Community Relations	-
Thrift Shop	221,372
Jacks	<u>80,457</u>
Total Other Expenses	1,441,593
Net Other Profit/(Loss)	<u>2,692,723</u>
Net Profit/(Loss)	<u><u>173,494</u></u>

HOSPICE BY THE SEA, INC.

SCHEDULE OF OPERATING AND FUNDRAISING EXPENSES

Years Ended June 30, 2008 and 2007

EXPENSES	2008		2007	
	Operating	Fundraising	Operating	Fundraising
Salaries	\$ 18,766,986	\$ 301,362	\$ 17,253,282	\$ 252,398
Employee benefits	3,710,718	-	3,345,175	-
Contracted services	4,147,501	-	3,538,175	-
Contracted room and board	4,094,585	-	3,222,911	-
Other patient care:				
Pharmacy	1,156,536	-	1,066,569	-
Durable medical equipment	858,030	-	944,324	-
Patient transport	284,155	-	296,125	-
Ancillary charges	410,404	-	178,690	-
Other	274,244	-	266,993	-
Professional fees	481,572	-	453,673	-
Transportation	538,220	2,191	439,900	1,057
Medical supplies	650,838	-	609,245	-
Utilities	186,625	8,443	182,504	8,104
Interest	134,884	-	160,668	-
Insurance	362,346	-	271,247	-
Rents	278,655	85,952	311,503	87,276
Provision for bad debts	2,943	-	71,687	-
Depreciation	573,905	-	541,390	-
Repairs and maintenance	187,717	-	193,806	-
Telephone	228,043	-	207,528	-
Office supplies	227,323	-	197,053	-
Other	918,527	196,455	845,382	172,058
	<u>\$ 38,474,757</u>	<u>\$ 594,403</u>	<u>\$ 34,597,830</u>	<u>\$ 520,893</u>

See Independent Auditors' Report on Additional Information

Junior League of Boca Raton, Inc.



**JUNIOR LEAGUE OF
BOCA RATON**

Women building better communities

June 3, 2009

City of Boca Raton
Ms. Nancy L. Asher, Budget Assistant
City Hall
201 West Palmetto Park Road
Boca Raton, FL 33432-3795

Dear Ms. Asher,

Attached please find a 2009-2010 budget request from the Junior League of Boca Raton, Inc., a Statement of Expenses form, a copy of our most recent audited financial statement, and a proposed budget for the ensuing fiscal year.

We are grateful for the funding that the City of Boca Raton has provided to us for the past three years. With those dollars, we have been able to assist area nonprofits in their efforts to operate effectively and meet the needs of the community of Boca Raton.

If you have any questions or require additional information, please do not hesitate to contact me.

Thank you.

Sincerely,

Linda Gunn, President
Junior League of Boca Raton, Inc.

261 N.W. 13th Street • Boca Raton, FL 33432
T 561.620.2553 • F 561.620.2554
info@jlbr.org • www.jlbr.org

2009-10 BUDGET REQUEST

Organization's Name: Junior League of Boca Raton, Inc.		Executive Director: Linda Gunn, President	
Street: 261 NW 13 th Street	CitySTZip: Boca Raton, FL 33432		
Contact: Linda Gunn	Phone: (561) 620-2553		
2009-10 Funding Request: \$ 13,500	FAX No: (561) 620-2554		
Email Address: library@jlbr.org			

Salaries and names of two highest paid employees.		
Employee Name	Employee Title	Annual Salary
Wendy Mandelbaum	Office Manager	\$ 44,000
Liz Locke	Librarian (p/t)	\$ 17,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The Junior League of Boca Raton's Vegso Community Resource Center is the primary source of information and training for staff, board members, and volunteers of nonprofit organizations in Boca Raton and the surrounding areas. The VCRC provides workshops to help nonprofits respond to community needs. In the past, training topics have included board development, fundraising, proposal writing, fiscal management, collaborations, social entrepreneurship, disaster preparedness, prospect research, and networking. Participants are encouraged to communicate their needs so that we may provide training that is relevant and timely. The VCRC also houses a Foundation Center, Inc. Cooperating Collection library that offers research tools to assist nonprofits in finding funders for their organizations. Our budget request will be used to sustain our programming of at least one workshop per month in addition to a monthly library orientation.

How many people in Boca Raton will be served/benefited by this program(s)? 500 +

How many total people in the surrounding areas will be served/benefited by this program(s)? 800 +

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
None	\$		
	\$		
	\$		
	\$		
	\$		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?			
YES	<input type="checkbox"/>	NO	<input checked="" type="checkbox"/> If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match
n/a	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

Organization's total budget last year	\$ 706,105.00	Number of persons employed		3
Organization's proposed budget	\$ 545,628.00	Number of persons you will employ		3
Did you receive City of Boca Raton funding last year?	YES \$13,500.	NO		
Percent of budget expended in Boca Raton City limits?	100 %			

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Junior League of Boca Raton, Inc.

2009 Award: \$13,500

<u>Amount</u>	<u>Expense</u>
\$ 7950.	Speaker fees
3600.	Food for workshop participants
1200.	Library materials
190.	Invitations
560.	Postage

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
(561) 393-7734
Nasher@ci.boca-raton.fl.us

**City of Boca Raton
2009-10 Budget Request**

Organization's Name: Junior League of Boca Raton, Inc.
Executive Director/President: Linda Gunn
Address: 261 NW 13th Street Boca Raton, FL 33432
Phone: (561) 620-2553 **Fax:** (561) 620-2554
Email: info@jlbr.org **Website:** www.jlbr.org

2009-10 Funding Request: \$13,500 to continue training seminars for area non-profits at the Vegso Community Resource Center (VCRC)

Salaries and names of two highest paid employees:

Wendy Mandelbaum, VCRC Office Manager	\$44,000
Liz Locke, VCRC Librarian/Programming Coordinator	\$17,000

Brief statement on what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds

Our award-winning Vegso Community Resource Center (VCRC) in the Countess de Hoernle building is in its sixth year of operation and is often the first place that nonprofits turn to for information and training. The VCRC has allowed the Junior League of Boca Raton to continue its service to the community by providing nonprofit education to local organizations in an effort to help them effectively respond to community needs and, in particular, to an increased demand on services due to the current economic climate.

The 2009-2010 requested funding would be used to sustain and expand our efforts to train community nonprofit leaders. Our programming serves nonprofit board members, staff and volunteers in the City of Boca Raton and the surrounding area by offering training on topics including building and maintaining a quality board of directors, proposal writing skills, budgeting and fiscal management, strategic planning, fundraising, and building effective collaborations.

Our partnerships with the Community Foundation for Palm Beach and Martin Counties, Nonprofits First, and the Childrens Services Council have enabled us to achieve the following in the past five and a half years:

1. The JLBR continues to train community volunteers including nonprofit board and staff members on subjects including building and maintaining a quality board of directors, grantwriting instruction, budgeting, strategic planning, fundraising and building and maintaining effective collaborations. The JLBR hosted 16 nonprofit trainings in the last year in addition to a monthly grant library training, serving more than 725 participants. The JLBR also facilitated five days of intensive proposal writing training in conjunction with The Grantsmanship Training Center based in California. Twenty-eight participants received training about funding research, program planning and proposal writing.

2. Since the fall of 2007, the Junior League of Boca Raton has been a member of the Palm Beach County Training Collaborative. Membership has allowed us to coordinate our training efforts with other organizations to avoid duplication and scheduling conflicts. Other benefits include collaborating with others to present high quality, effective education for nonprofits.
3. The JLBR secured Foundation Center Cooperating Collection status in the fall of 2006 for the Funding Resource Library, making it one of 400 in the country to offer resources to strengthen the nonprofit sector by advancing knowledge about U.S. philanthropy. The VCRC provides research facilities for nonprofit organizations, particularly to identify funding support services using library resources and with assistance from our librarian when desired. In the past year, the Grant Library was open five days a week for a total of 1950 hours. Community members were invited to attend monthly library trainings or receive research instruction by appointment.
4. The JLBR strives to determine our community's needs through monitoring and discovering as we have done for the past 38 years. We then prioritize these needs that can best be met by nonprofit intervention. Having nonprofits utilize our facility as a resource and training center has greatly improved our communication, contact and interaction with these organizations.
5. The JLBR encourages organizational, corporate and individual partnerships to strengthen and extend program effectiveness.
6. The VCRC offers a facility for collaboration with recognized professional organizations to present training seminars and conferences. We also have the capacity to effectively present webinars and other distance-based workshops.

How many people in Boca Raton will be served/benefited by this program?

The potential number of people served in the City of Boca Raton is only limited to the number of people living in the city, as all workshops are open to the public and many are of interest not only to nonprofit leaders but to the community at large. Since the opening of the Vegso Community Resource Center in early 2004, thousands of area nonprofit leaders and community members have been served by our VCRC programming. Over the past 12 months, approximately 720 people have received education and training in order to make their nonprofits operate more effectively and efficiently.

How many total people in the surrounding areas will be served/benefited by this program?

Unlimited. In the past year, approximately 300 individuals from outside the city have taken advantage of our library and programming.

List other funding sources that are anticipated in the coming year for your organizations and amounts they contributed last year. Identify specific programs that are to be funded by each organization in the coming year as well as program each organization funded last year.

We receive no outside funding other than the funding provided by the City of Boca Raton.

Will our funding be used as the matching local source to obtain other federal/state grants? No

Organization's total budget last year: See attached

Organization's proposed budget: See attached

Number of persons employed: Three – one full time, two part time. All of our services and programs are supported by over 300 trained active volunteers of the Junior League of Boca Raton.

Number of persons you will employ: Three; no new hires are anticipated.

Did you receive City of Boca Raton funding last year? Yes

Percent of budget expended in Boca Raton City limits? 100% of requested funds will be expended within the City of Boca Raton.



Mae Volen Senior Center, Inc.

City of Boca Raton 2009-10 BUDGET REQUEST

Organization's Name:	Mae Volen Senior Center	Executive Director:	Elizabeth Lugo
Street:	1515 West Palmetto Park Rd	City ST Zip:	Boca Raton, FL 33486
Contact:	Brenda K. Bryant	Phone:	561-395-8920 ext 286
2009-10 Funding Request:	\$30,000	FAX No.:	561-338-9127
Email Address:	bryantb@maevolen.com		

Salaries and names of two highest employees

Employee Name	Employee Title	Annual Salary
Elizabeth Lugo	President/CEO	\$143,325
Brenda K. Bryant	Vice President/ Development Officer	\$63,030

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific programs(s) that will be funded with the City's funds.

Transportation services have been identified as a critical need for seniors, who are frequently unable to drive or may not have access to transportation. The Mae Volen Senior Center (MVSC) offers low and no-cost transportation to Boca Raton seniors and other seniors in Southern Palm Beach County, providing this critical service to hundreds of Boca seniors annually. MVSC began its transportation program with a donated van and one driver in the early 1970s. Today, with 24 vehicles and a staff of 22, the program provides 60,000 to 75,000 rides a year. In the first quarter of 2009 alone, more than 1,290 individuals registered for rides only, with many using the program daily to travel between their homes and locations throughout southern Palm Beach County. We estimate that at least 69,000 rides will be provided in 209, of which about 22,000 will serve Boca.

Current population estimates project that 86,600 people live in Boca and approximately 25% of the population--almost 22,000 individuals -- is made up of seniors 60 years old and older, all of whom are eligible to use the Center's transportation services. A core of Boca seniors are daily users of the system, with many others riding occasionally. In the first quarter of 2009, about 1,400 Boca seniors were registered users of all MVSC services and more than 6,400 one-way rides began or ended in Boca Raton. By the end of 2009, we estimate that at least 1,800 Boca seniors will have used MVSC transportation services, riding more than 22,700 times. Boca seniors who use our services are among the neediest in Boca -- elderly, frail, recovering from illnesses, lacking the means to reach medical services or to travel to shop even in local stores. Most are unable to pay for cabs, buses, and similar commercial services or are physically unable to leave their homes to go to fixed-stopped public transit stations -- they depend on our curb-to-curb service.

Currently, the cost of each one-way ride is approximately \$24, representing an increase in cost of about 4% over 2008 per ride cost. The rides provided to and from Boca in this year will represent 41% (more than \$534,000) of the total MVSC Transportation program budget for 2009-10. Rides are funded through fundraising efforts, including funds provided by Palm Beach County, the United Way, private donations, and other sources, including the generous support provided by the City of Boca Raton. The funding from the City of Boca Raton will provide 1,125 one-way rides.

However, the struggle to maintain service in the face of ongoing economic pressures continues and without this support, MVSC may have to decrease the number of rides available to Boca seniors. The funds provided by the City will assist us in maintaining services to Boca Raton's seniors and in providing them with access to rides to and from medical appointments, grocery stores, senior dining sites, and a variety of other critical destinations. In 2009, it is estimated that total transportation program costs will be \$1,302,793.

The transportation services provided to Boca seniors through MVSC help them maintain physical, mental, and emotional well being and enable them to participate in the City's economy. These services enable adult children and caretakers of Boca seniors to be more productive in their workplaces and not have to take time off to care for and transport elderly relatives to essential medical appointments and other services. MVSC services liberate seniors and their caregivers to live more productive and happier lives. The rise in cost for operational expenses requires us to make difficult decisions about services we provide. Support from the City in covering a portion of the costs for the MVSC Senior Transportation Program will greatly assist us in reducing or delaying any reductions or modifications in services in the face of the financial changes we are likely to experience in the coming year.

How many people in Boca Raton will be served/benefited by this program?	c. 1,800 seniors
How many total people in the surrounding areas are served/benefited by this program?	c. 3,500 seniors in Southern PB County

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are funded by each organization in the coming year as well as programs(s) each organization funded last year.

Funding Source	\$ Amount (rev budget)	Funded Program 2008/09	Requested Funding Program 2009/10 (draft)
State and Federal Funding	278,370	Older Americans Act	279,574
	349,394	Transportation	349,145
	346,432	IIIB Homemaker & IIIE Caregiver Support	359,827
	503,324	C-1 Congregate Meals	484,745
	144,000	C-2 Home Delivered Meals	171,390
	100,000	USDA (Meals)	120,000
	660,000	Medicaid (authorized services)	720,000
Local Funding	1,200,000	Program Income (all programs)	1,200,000
	27,000	Palm Beach County (all programs)	27,000
	137,000	City of Boca Raton (transportation only in 2007)	120,000
	12,000	United Way of Palm Beach County (transportation only)	12,000
Generated Funding	762,000	City of Delray Beach	600,684
	18,000	Trust Income (all programs)	23,000
	28,000	Membership Fees (Life Enrichment and senior Activities)	28,000
	20,000	Contributions (all programs)	20,000
	6,400	Fundraising (foundations; all programs)	4,000
	36,000	Interest (all programs)	36,000
	86,000	Rental Income (offset building services)	86,000
175,000	Unclassified (all programs)	160,000	
Total	4,868,920	Adult Day Health Care	4,901,920

Will our funding be used as the matching local source to obtain other federal/state grants?

NO		If yes, list grants and local match needed.	
Grant	Local Match	Grant	Local Match
NA	NA	NA	NA

Organization's total budget last year 08	\$4,893,700	Number of persons employed	84
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Organization's proposed budget 09	\$4,801,365	Number of persons you will employ	88
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Did you receive City of Boca funding last year?	YES -- \$27,000
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Percent of budget expended in Boca City limits?	Approximately 39%
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April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Mae Volen Senior Center, Inc.	
2009 Award: \$27,000	
<u>Amount</u>	<u>Expense</u>
\$27,000	Operational costs of 1,127 one-way rides at \$23.96 per one-way ride on the Volen Community Coach for seniors 60 and older living in Boca Raton

This form is to be included with your 2009-10 Budget Request form. All requested information is **DUE** no later than **Friday, June 5, 2009**.

City of Boca Raton
Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

MAE VOLEN SENIOR CENTER, INC.
 INCOME BUDGET AND SUMMARY
 FYE JUNE 30, 2009

	BUDGET
TRANSPORTATION	278,370
ADHC BOCA	85,000
ADCC DELRAY	90,000
11B HOMEMAKING	213,785
111E	135,609
OAA C-1	346,432
OAA C-2	503,324
MEDICAID	100,000
PALM BEACH COUNTY	1,200,000
USDA	144,000
CITY OF DELRAY BEACH	12,000
CITY OF BOCA RATON	27,000
UNITED WAY	137,000
PROGRAM INCOME	660,000
MEMBERSHIP FEES	18,000
TRUST INCOME	762,000
CONTRIB. (CASH/PROP)	20,000
CONTRIBUTION (OTHER)	8,000
BEQUESTS	0
INTEREST	6,400
RENTAL INCOME	36,000
IN-KIND RENTAL - DELRAY ADC	84,000
UNCLASSIFIED	2,000
 TOTAL INCOME	 4,868,920
 TOTAL EXPENSES	 4,868,920
 SURPLUS/(DEFICIT)	 0

MAE VOLEN SENIOR CENTER, INC.
EXPENSE BUDGET
FYE JUNE 30, 2009

	BUDGET
SALARIES	1,931,532
FICA	137,139
UNEMPLOYMENT	17,000
HEALTH/LIFE INS	225,960
WORKERS COMP	60,000
PENSION	81,000
TOTAL	2,452,631
TRAVEL	12,000
TRAINING	3,000
TOTAL	15,000
MAINT - A/C	7,200
MAINT - B&G	30,000
IN-KIND RENTAL	84,000
SUPPLIES	26,000
SECURITY	4,000
TOTAL	151,200
TELEPHONE	24,000
TOWER	8,000
ELECTRIC	80,000
WATER	12,000
TOTAL	124,000
POSTAGE	14,000
OFFICE	60,000
COMPUTER	8,000
PROGRAM	54,000
GAS/TIRES	248,000
PRINTING	48,000
VEH. REPAIR	96,000
TOTAL PRTG ETC.	528,000
SUBCONT.	260,000
MEALS	684,000
MEDICAL SUPP	35,000
INSTRUCTORS	60,000
TOTAL SUBS	1,039,000
INSURANCE	240,000
AUDIT	20,000
ADVERTISING	6,000
MARKETING	74,000
DUES/SUB.	6,000
COMMUNITY ED	33,489
EMP RECOG	3,600
VOL RECOG	4,000
COMPUTER CONS	132,000
CONSULTANTS	40,000
TOTAL OTHER	559,089
TOTAL EXPENSES	4,868,920

Palm Beach International Film Festival

Palm Beach
INTERNATIONAL
Film Festival 

May 18, 2009

Nancy L. Asher
Budget Assistant
City of Boca Raton
City Hall
201 West Palmetto Park Road
Boca Raton, FL 33432-3975

Dear Nancy:

Enclosed please find a 2009-10 Budget Request form and related documentation from the Palm Beach International Film Festival for your consideration.

Please do not hesitate to call or email me with any questions. If you require any additional information, just let me know.

Thank you, and we look forward to seeing you in September once a presentation date has been finalized.

Best,



Julie Kaminski
Director of Marketing and Development
Palm Beach International Film Festival
289 Via Naranjas, Suite #48
Boca Raton, FL 33432
M: 561.779.2516
E: julie@echopoint.us

2009-10 BUDGET REQUEST

Organization's Name: <u>Palm Beach International Film Festival</u>		Executive Director: <u>Randi Emerman</u>	
Street: <u>289 Via Naranjas, Suite #48</u>	City/ST/Zip: <u>Boca Raton, FL 33432</u>		
Contact: <u>Julie Kaminski</u>	Phone: <u>(561) 779-2516</u>	FAX No: <u>(561) 634-2816</u>	
2009-10 Funding Request: <u>\$ 50,000</u>	Email Address: <u>info@pbifilmfest.org or julie@echopoint.us</u>		

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
<u>Randi Emerman</u>	<u>Executive Director</u>	<u>\$ 84,000</u>
<u>Laurie Wein</u>	<u>Festival Coordinator</u>	<u>\$ 35,000</u>

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

Please see attached.

How many people in Boca Raton will be served/benefited by this program(s)? 20,000⁺

How many total people in the surrounding areas will be served/benefited by this program(s)? 10,000⁺

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
<u>PB County Cultural Council</u>	<u>\$ 17,500</u>	<u>Marketing/Administrative</u>	<u>\$ 50,000</u>
<u>Office of Econ. Dev/PBC</u>	<u>\$ 100,000</u>	<u>Operations/Programming</u>	<u>\$ 100,000</u>
<u>PBC Film Commission</u>	<u>\$ 30,000</u>	<u>Programming</u>	<u>\$ 30,000</u>
<u>CVB - PB County</u>	<u>\$ 8,000</u>	<u>Marketing</u>	<u>\$ 10,000</u>
	\$		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES NO If YES, list grants and local match needed.

Grant	Local Match	Grant	Local Match
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

Organization's total budget last year	<u>\$ 1,000,000</u>	Number of persons employed	<u>6</u>
Organization's proposed budget	<u>\$ 877,600</u>	Number of persons you will employ	<u>6</u>
Did you receive City of Boca Raton funding last year?	YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>		
Percent of budget expended in Boca Raton City limits?	<u>70⁺ %</u>		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

For more than 14 years, the Palm Beach International Film Festival has served Palm Beach County, and tens of thousands of Boca Raton citizens, by organizing and hosting a world-class film festival that is consistently recognized as one of the Top 25 Film Festivals in the world.

In April 2009, we enjoyed our most successful Festival to date, with 30,000 people participating in screenings, educational programs, and events throughout the County.

The Festival was named one of the Top Ten Destination Film Festivals in the world by *MovieMaker* magazine in 2007. This has been a great achievement for us and has brought a number of new participants to our area. In fact, the Festival's economic impact in 2008 is documented at more than \$1 million, with nearly 70% of that amount spent within the City of Boca Raton. The Festival hosted more than 8,000 out of town visitors throughout the 8-day event, all of whom supported local and area businesses such as hotels, restaurants, shopping centers, and entertainment venues.

We actively engage Boca Raton year-round and seasonal residents for our screenings and events, and we have important relationships with both Lynn University and FAU. The Festival has helped introduce local university students to the art of international, independent film; and, through our educational programs and seminars held on their respective campuses, we have facilitated the opportunity for students to interact personally with celebrated filmmakers from around the globe.

We are thrilled to call Boca Raton our home. For the past several years, our host screening location has been Sunrise Cinemas in Mizner Park; our gala fundraising event is held at the Boca Raton Resort & Club; and most of our 200 volunteer organizers live right here in Boca Raton.

We do hold events and screenings throughout Palm Beach County, as it is our goal to make the art of film as accessible to as many people as we can. But it's important for us to showcase Boca Raton and its many amenities to these hundreds of filmmakers and thousands of guests the Festival attracts each year.

The City of Boca Raton's financial support of this first-class showcase of independent film will result in additional national and international exposure for the City, directly resulting in increased tourism revenue, global visibility, and recognition as a leader of artistic and cultural programming.



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

<u>Amount</u>	<u>Expense</u>
\$3,670	web/Internet marketing; eblast services, social media marketing
2,500	Boca Raton News - Official Festival Program Insert
2,000	Marketing Consultation
1,080	NewTimes Broward - Palm Beach eblast marketing
750	FilmFestivals.com / International advertising

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
 Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

2010 PALM BEACH INTERNATIONAL FILM FESTIVAL
BUDGET
(as of May 15, 2009)

ACCOUNT	2010 Budget
OPERATIONS	
Professional Membe	1,000.00
Accounting/Audits	16,000.00
Airlines	35,000.00
Auto/limo rental	6,000.00
Licenses and Fees	100
Entertainment/Trav	3,500.00
Film Rental	5,000.00
Hotel	40,000.00
Hospitality/Press Su	5,000.00
Insurance	3,000.00
Merchandise	3,000.00
Theater Rental	10,000.00
Theater Equipment	20,000.00
Ticketing system	0.00
OFFICE EXPENSE:	
Rent	12,000.00
Electricity	2,000.00
Phones	6,000.00
Security	0.00
Maintenance and Re	1,000.00
Supplies	2,000.00
Postage	11,000.00
Office Equipment	2,000.00
EVENTS	
Awards Gala	190,000.00
Other events	15,000.00
MARKETING	
Advertising	70,000.00
Festival Poster	1,000.00
Internet	15,000.00
Photography	5,000.00
Printing	26,000.00
Publicity expense	1,000.00
Trailer/TV Spot	2,000.00
Art/Graphics	10,000.00
IDENT FILM FESTIVAL	
SSOF	\$30,000.00
School Grant	25,000.00

2010 PALM BEACH INTERNATIONAL FILM FESTIVAL
 BUDGET
 (as of May 15, 2009)

PERSONNEL	
Executive Director	84,000
Marketing - 4 agencies (PR - local, national, international, grants, advertising, creative coordinator	80,000
Operations Manager	35,000.00
Administrative Assistant/festival coordinator	35,000.00
Programming	50,000.00
Seasonal Staff	20,000.00
TOTAL:	877,600



Spirit of Giving Network

2009-10 BUDGET REQUEST

Organization's Name:	SPIRIT OF GIVING NETWORK	Executive Director:	KAREN KRUMHOLTZ
Street:	261 N.W. 13TH ST.	City/ST/Zip:	BOCA RATON, FL 33432
Contact:	KAREN KRUMHOLTZ	Phone:	(561) 385-0144
2009-10 Funding Request:	\$ 3,000	FAX No:	(561) 620-2554
Email Address:	KAREN@SPIRITOFGIVINGNETWORK.COM		

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
KAREN KRUMHOLTZ	EXECUTIVE DIRECTOR	\$ 53,000
		\$

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

BACK TO SCHOOL BASH 2009 (SEE ATTACHED)
 THE SPIRIT OF GIVING NETWORK IS A COLLABORATION OF 25 NONPROFIT AGENCIES - 13 LOCATED IN BOCA RATON. IN ORDER TO AVOID DUPLICATION WE WANT TO PROVIDE BACK TO SCHOOL SUPPLIES FOR ALL THE STUDENTS IN THESE NON-PROFITS. THE COST IS APPROXIMATELY \$15.00/STUDENT

How many people in Boca Raton will be served/benefited by this program(s)? 1,500 AT-RISK YOUTH

How many total people in the surrounding areas will be served/benefited by this program(s)? 2200

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
PRIVATE DONATIONS	\$ 160,000	HOLIDAY GIFT DRIVE BACK TO SCHOOL BASH	160,000
MEMBER DUES	\$ 300	EXECUTIVE DIRECTOR	300
JUNIOR LEAGUE	\$ 5000	OPERATIONS	5000
	\$		
	\$		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES	<input type="checkbox"/>	NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$	Number of persons employed	1
Organization's proposed budget	\$	Number of persons you will employ	1
Did you receive City of Boca Raton funding last year?	YES	NO	<input checked="" type="checkbox"/>
Percent of budget expended in Boca Raton City limits?	70 %		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.



Spirit of Giving Network
Innovative Community Collaboration

Spirit of Giving Network needs your help to prepare our community's at-risk children for success in school this year.

According to the National Retail Federation, last year the average family needed to spend \$527 to prepare a single child for school. There is no cause greater than helping children, for they hold the keys to the future. By helping our local at-risk children prepare to succeed in school, you will be helping them succeed in life.

The Spirit of Giving Network is a growing collaboration of 25 non-profit agencies benefiting over 2,000 local underserved children. Through collaboration, our goal is to share ideas, resources and successes! In the spirit of collaboration and cooperation, the Spirit of Giving Network is partnering with the Community Back to School Bash, Inc., a 501(c)(3) organization that has run the largest local back to school event for the past 14 years. Last year, the Community Back to School Bash gave 7,500 children and their families the opportunity to attend the "Bash".

Through the Spirit of Giving Network and the Back to School Bash partnership, we prevent duplication of services between non-profit agencies, ensure your donations go further to help more children and bring this event to the Boca Raton and Delray Beach community. It is our goal to better reach the at-risk children living in Boca Raton and Delray Beach.

This year's by invitation only Community Back to School Bash will be held on Saturday, August 8 at the Naoma Donnelley Haggin Boys & Girls Club of Delray Beach. The children will meet with a personal shopper to assist them in selecting their own grade-level back-pack and supplies, receive gently used clothing/uniforms, receive a free haircut, and enjoy healthy refreshments and more! It's a wonderful opportunity to help them begin the new school year with confidence!

Please review attached information. We hope to supply over 2,200 at-risk children in the Boca Raton and Delray Beach area with a full backpack so they can arrive at school ready to succeed.

Many thanks,

Karen Krumholtz
Spirit of Giving Network
Executive Director
Vegso Community Center
261 N.W. 13th Street
Boca Raton, Florida 33432
561-385-0144
Karen@spiritofgivingnetwork.com

The Spirit of Giving Network is the largest collaborative, non-profit organization with a focus on children and families in South Palm Beach County, with over 25 non-profit member organizations. It is a forum where non-profits and community supporters share information, resources and best practices.

Mission: The Spirit of Giving Network is a unique collaborative of non-profit organizations working together to provide access to resources and services that educate and build self-sufficiency.

Objective: To streamline the delivery of services to the community by working collaboratively to solve issues and improve operations through internal and external partnerships.

Guiding Principles:

- **Purposeful Communication**-intentionally creating partnership opportunities
- **Relevance**-meaningful meetings and activities for the members
- **Commitment**-all members fulfill obligations for success and ownership
- **Collaboration**-clearly defined partnerships

Current Projects: The Community Back to School Bash, Wish List, & Holiday Gift Drive (2,300 children served)

History: In 2001, Dick & Barbara Schmidt had a Christmas party at their home and they asked the invited guests to bring a toy for a needy child, this request resulted in over 600 gifts. They then decided that they needed to determine what organizations were in need of these toys. In order to better understand the non-profit community and to find out their missions and who they served, the Schmidt Family Foundation called a meeting of non-profits in the area that they had served over the years. After bringing these organizations together, it was evident that although the idea sounded like a good one, many were reluctant to share their resources, afraid they might lose some of their support. However, each month the group would meet and share ideas and before long the non-profits started to trust the idea that they could actually accomplish more as a group and make more of an impact in achieving their goals. The holiday toy drive was underway and a group of lady friends of Barbara's became the elves who distributed requests for gifts, organized the influx of toys and distributed them to the various non-profits. The group started to work cohesively and drop the barriers of concern. All the children were being served!

Over the next few years, the group continued to meet once a month to share ideas and resources and determine what other areas they could address and before long, a back to school drive was organized, as well as a summer camp kit project. As a result, the question was asked, "So, where does it go from here?" It was apparent to all involved that the group of non-profits enjoyed working together and sharing resources – it was a win-win situation. Barbara Schmidt always said she would not push this idea on anyone but rather wanted it to be the non-profit's wish to make it work and grow. So in September of 2007, the group had a strategic planning meeting to develop a mission statement and a plan to expand their efforts. The mission & vision from that meeting is now a reality which is the **Spirit of Giving Network – Innovative Community Collaboration.**

PARTICIPATING AGENCIES

Achievement Centers for Children & Families Foundation
All Things Possible
Boca Helping Hands
Boys & Girls Club – Boca Raton
Boys & Girls Club – Delray Beach
Caregiving Youth Project
Community Food Pantry/ C.R.O.S. Ministries
Dixie Manor
Florence Fuller Child Development Centers
Home Safe
Horses and the Handicapped

In the Pines
It's Just 4 Kids
Kids @ Home
Kids In Distress
Let's Grow Well Together
Pearl City C.A.T.S.
Peter Blum Family YMCA of Boca Raton
Reaching Potentials
RCMA Farmworkers Child Development Center
The Haven
The Milagro Center
Youth Activities Center
More to come!

Contact: Karen Krumholtz, Executive Director 261 N.W. 13th Street, Boca Raton, Florida 33432
562-385-0144 Karen@spiritofgivingnetwork.com

The Haven



Embracing • Enriching • Empowering

June 1, 2009

Board of Directors

Seth Ellis, Esq.
Chairperson

Tom Smith
Vice Chairperson

David Burns
Secretary/Treasurer

Barbara Sosnowitz
Member at Large

Roger Clark

Mary Kelly

Matt Kutcher

Donn Londerec

Mark Mileusnic

Honorary Board Members:

Michael Daszkal

Paul Mack

Maurice Schwarz

Norinan Shapiro

Roxanna Trinkka

Don F. Stewart
Executive Director

Tony Gasiorowski
Finance/Operations Director

Angie Bailey
Program Director

Graham Perkovich
Youth Services Director

Marcela Kuhr
HR & Administration Director

Nanette Vitale
Clinical Director

Deborah J. Robinson
Chief Development Officer

Ms. Nancy L. Asher
Budget Assistant
City of Boca Raton
201 West Palmetto Park Road
Boca Raton, Florida 33432-3795

Dear Ms. Asher:

Enclosed please find our 2009 funding request for support of our numerous programs at The Haven, Inc.

This program is designed to impart essential work and life skills in a real-world setting and ultimately prepare the boys for independence and future careers. It will accomplish this through intensive job preparation, life skills and financial literacy training.

This request for \$5,000 from the City of Boca Raton will be crucial for the success of our programs. These programs provide important experience and will ultimately change the lives of some of Florida's abused and neglected children.

Thank you for your consideration. Should you have any questions, please do not hesitate to contact me.

Sincerely,

Debra Denstedt
Development Administrator

Enclosures



2009-10 BUDGET REQUEST

Organization's Name: The Haven, Inc.		Executive Director: Don Stewart	
Street: 21441 Boca Rio Road	CitySTZip: Boca Raton, FL 33433		
Contact: Debbie Denstedt	Phone: (561) 483 0962		
2009-10 Funding Request: \$5,000	FAX No: (561) 487 8007		
Email Address: ddenstedt@haven4kids.org			

Salaries and names of two highest paid employees.		
Employee Name	Employee Title	Annual Salary
Don Stewart	Executive Director	\$120,192
Tony Gasiorowski	Finance Director	\$ 83,090

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

The Haven is an alternative home for young men ages 9 up to 18 who have been placed in our protective care by the State of Florida. Requested funds will be used to help further our mission, which is "The Haven, a nationally-accredited group home for boys ages 9-17, is dedicated to providing a safe, loving and stable environment that fosters the development of self-esteem and independence while empowering each young man to reach his full potential." Specific programs include our Life Skills and Work Readiness Program, which teaches our boys the skills they need to live on their own after age 18, as well as the tools necessary for finding and keeping a job; our Turning Point Program, which is a transitional living program for our boys aging out; and our tutoring program, AIM. The Haven works hard to enrich our boys' lives and ultimately prepare them for independence at age 18 as required by the State of Florida. Our community will reap a long-term benefit from the thoughtful and effective "launching" of these young men, who will be self-sufficient individuals, rather than dumping them into a world they are barely prepared to encounter.

How many people in Boca Raton will be served/benefited by this program(s)? 55-65 foster youth

How many total people in the surrounding areas will be served/benefited by this program(s)? 55-65 foster youth

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Department of Children and Families	\$1.223 million	Room and board	Room and board
Medicaid	\$355,000	Mental Health Services	Mental Health Services
Palm Beach County FAA	\$132,000	General operating	General operating
Corporate and foundation grants	\$250,000	General operating and program specific	General operating and program specific
Private donations	\$587,000	General operating and program specific	General operating and program specific

Will our funding be used as the matching local source to obtain other federal/state grants?

YES		NO	<input checked="" type="checkbox"/>	If YES, list grants and local match needed.
Grant	Local Match	Grant	Local Match	
	\$		\$	
	\$		\$	
	\$		\$	

Organization's total budget last year	\$	Number of persons employed		
Organization's proposed budget	\$2,671,000	Number of persons you will employ		42
Did you receive City of Boca Raton funding last year?		YES		NO <input checked="" type="checkbox"/>
Percent of budget expended in Boca Raton City limits?		100%		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

The Haven Inc

2009 2010

Budget

DRAFT

	2009/2010
Ordinary Income/Expense	Budget
Income	
4000 - Contributions	\$ 836,712
4100 - Room & Board/Hrs-C&F	\$ 1,223,231
4110 - Medicaid Reimbursement	\$ 355,000
4200 - Palm Beach Grant	\$ 132,000
4300 - Fundraising Events	\$ 75,000
4401 - Investment Interest	\$ 12,000
4402 - Promise to Give Interest	\$ 12,000
4403 - Sales Tax Payment Disc	\$ -
4404 - Clothing Allowance Reven	\$ 10,200
4405 - Dividends	\$ 15,000
4406 - Misc Other Revenue	\$ -
Total Income	\$ 2,671,143
Expense	
6001- Salaries	\$ 1,607,165
6001-1 Bonus Pool	\$ -
6006- Direct Care Vacation	\$ 39,000
6002- FICA	\$ 125,000
6003 - SUI	\$ 16,000
6004 - Workers Compensation	\$ 25,000
6005 - Empl Benefits	\$ 118,800
6020 - Pre-Employment Screening	\$ 3,620
6030 - Temporary Labor	
6040 - Consultants	\$ 43,200
6060 - Classified Ad	\$ 6,500
6101- Conference & Meetings	\$ 4,360
6104 - Accreditation	
6106- In Service Education	\$ 8,000
6202 - Local Travel	\$ 6,000
6204 - Fuel	\$ 21,250
6206 - Parking & Tolls	\$ 125
6207 - Rep/Maint- Vehicles	\$ 22,700
6301 - Electricity	\$ 36,000
6302 - Telephone	\$ 14,500

The Haven Inc

2009 2010

Budget

DRAFT

		2009/2010
Ordinary Income/Expense		Budget
6303 - Cell phone		\$ 13,500
6305 - Water/ Sewer		\$ 9,500
6306 - Alarm Monitoring		\$ 5,600
6307 - Sanitation		\$ 16,300
6308 - Pest Control		\$ 1,800
6309-5 Lawn Service Admin		\$ 21,200
6401 - Printing		\$ 19,000
6402 - Office Supplies		\$ 21,500
6403 - Copier		\$ 3,500
6404 - Software		\$ 1,500
6501 - Repair/Maintenance		\$ 28,800
6502 - Service Contracts		\$ 9,000
6601 - Postage/Delivery		\$ 7,200
6701 - Food		\$ 85,000
6702 - Cleaning Supplies/Personal Hygiene		\$ 28,560
6703 - Recreation Activities		\$ 26,000
6705 - Tutoring Program Supplies		\$ 4,200
6706 - Clothing Allowance		\$ 20,400
6707 - Academic Awards		\$ 3,600
6708 - Birthday Gifts		\$ 1,875
6710 - Resident Recognition		\$ 3,200
6711 - Allowance		\$ 8,160
6712 - Special Events		\$ 6,000
6716 - Satellite TV		\$ 1,500
6715 - Linen Service		\$ 3,600
6717 - Turning Point Program		\$ 4,000
6801 - Insurance		\$ 89,080
6802-5 Licenses/Fees		\$ 650
6802 -Licenses/Fees		\$ -
6803 - Memberships		\$ 1,725
6804 - Boards In Action		\$ 3,500
6805 - Marketing/Advertising		\$ 34,250
6808 - Bank & Investment Fees		\$ 7,500
6813-5 - Janitorial		\$ 6,018
6814-5 Tech Support		\$ 1,500
6815-5 Audit/Acct Admin		\$ 15,500
6816 - Legal		\$ 3,000
6816 - Contingency Expense (Emergency Fund)		\$ 36,000
6819 - Settlement & Claims		\$ -
6820 - Credit Card Fees		\$ 3,500
6822 - Misc Other Expense		\$ -
6824 - Internet Expense		\$ 2,500
6902-6 Direct Mail Exp Devel		\$ 6,800
6904 -Hosting		\$ 7,500
Total Expense		\$ 2,670,738
Net Ordinary Income		\$ 405



Tri County Humane Society



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Tri County Humane Society	
2009 Award: \$13,500	
<u>Amount</u>	<u>Expense</u>
\$ 10,000	<i>Medical Care + Sterilization</i>
3,500.	

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
 Office of Management & Budget
 201 West Palmetto Park Road
 Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
 Office of Management & Budget
 (561) 393-7734
 Nasher@ci.boca-raton.fl.us

City of Boca Raton



CITY HALL • 201 WEST PALMETTO PARK ROAD • BOCA RATON, FLORIDA 33432-3795 • PHONE: (561) 393-7700
(FOR HEARING IMPAIRED) TDD: (561) 367-7046
SUNCOM: (561) 922-7700

April 9, 2009

Tri County Humane Society
Ms. Jeanette Christos
C.E.O.
21287 Boca Rio Road
Boca Raton, FL 33433

Dear Ms. Christos:

Attached please find a 2009-10 Budget Request form to give your organization an opportunity to introduce its funding request at the planning stage of the City's budget so that your needs may be incorporated with the City's needs. The information you provide on the attached request should help the City Council determine how to spread the limited resources it has over the numerous service requests it receives. As part of your request package, you must submit:

a copy of your most recent audited Financial Statement

OR

a copy of your IRS Form 990, if applicable

AND

a detailed budget

at the same time you submit your 2009-10 Budget Request form. Please limit your budget submission to no more than five pages, excluding your annual audit report and budget.

Also attached is a "Statement of Expenses" form. If you received funding from the City of Boca Raton last year, please itemize your expenses on this form. If you did not receive funding from the City of Boca Raton last year, it is not necessary to return this form.

Due to the continued financial impact of property tax reform by the Florida Legislature, the City may be required to significantly reduce its operating expenses, and therefore, there may be a significant decrease in the availability of funding for non-profits in FY 2009-10.

A public hearing on the budget will be held in September 2009 in the Council Chambers at City Hall. This would be an opportune time for you to come to the meeting and address the City Council on the needs that you have stated on the attached Budget Request form. A notice will be sent to you when that date has been determined.

I would appreciate receiving your Budget Request by June 5, 2009, so that it can be included in the proposed budget package. If you have any questions, please contact me at 561-393-7734, or email me at: nasher@ci.boca-raton.fl.us.

Sincerely,

A handwritten signature in cursive script that reads "Nancy L. Asher".

Nancy L. Asher
Budget Assistant

Attachments

2009-10 BUDGET REQUEST

Organization's Name:	TRI COUNTY HUMANE	Executive Director:	JEANETTE CHRISTO
Street:	21287 BUCA RIO	City/ST/Zip:	BOCA RATON 33433
Contact:	JAY MARCUS	Phone:	(561) 482-8110
2009-10 Funding Request:	\$ 25000	FAX No:	(561) 477 7717
Email Address:	TRICOUNTYHOMAL.COM		

Salaries and names of two highest paid employees.

Employee Name	Employee Title	Annual Salary
JEANETTE CHRISTO	ADMINISTRATOR	\$ 65 000
DONNA CARAGAN	AST ADMINISTRATOR	\$ 36 400

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

WE WOULD USE IT FOR MEDICAL EXPENSES FOR SPAY AND NEUTER. WE WOULD ALSO USE IT FOR EDUCATIONAL EXPENSES FOR THE CHILDREN OF BOCA RATON

How many people in Boca Raton will be served/benefited by this program(s)? 74764

How many total people in the surrounding areas will be served/benefited by this program(s)? 40000

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
PRIVATE DONATION	\$ 80,039	RUNNING OF SOCIETY	
	\$		
	\$		
	\$		
	\$		
	\$		

Will our funding be used as the matching local source to obtain other federal/state grants?

YES NO If YES, list grants and local match needed.

Grant	Local Match	Grant	Local Match
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$

Organization's total budget last year	\$ 1551 414	Number of persons employed	75
Organization's proposed budget	\$ 1710 916	Number of persons you will employ	100
Did you receive City of Boca Raton funding last year?	YES <input checked="" type="checkbox"/>	NO <input type="checkbox"/>	
Percent of budget expended in Boca Raton City limits?	100 %		

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF THE OFFICE OF MANAGEMENT & BUDGET, CITY OF BOCA RATON, ON OR BEFORE JUNE 5, 2009.

4:16 PM

05/31/09

Accrual Basis

Tri County Humane Society
Profit & Loss
January through December 2008

	<u>Jan - Dec 08</u>
Ordinary Income/Expense	
Income	
4000 · Adoption & Other Fees	184,101.53
4100 · Cemetery	71,491.24
4200 · Pet Store Sales Revenue	5,032.23
4300 · Interest & Dividend Income	38,278.28
4400 · Fund Raising Events Revenue	571,087.80
4500 · Dog & Cat Contribution	788,821.17
4600 · In-kind Contributions	292,121.29
4700 · Thrift Shop	62,180.78
Total Income	<u>2,013,114.30</u>
Expense	
6000 · Program Services-Food Med & Vet	230,731.72
6100 · Program Services-Cemetery	40,983.63
7000 · Supporting Services-Pet Store	1,450.01
7100 · Supporting Services-FundRaising	88,995.93
7200 · Supporting Ser-Facilities Rent	106,800.00
7300 · Supporting Services-MGMTGeneral	1,116,689.02
7350 · Donated Professional Fees	72,000.00
7400 · Supporting Service- Thrift Shop	37,737.65
Total Expense	<u>1,695,387.96</u>
Net Ordinary Income	<u>317,726.34</u>
Net Income	<u><u>317,726.34</u></u>

Tri County Humane Society
Balance Sheet
 As of May 31, 2009

	May 31, 09
ASSETS	
Current Assets	
Checking/Savings	
1000 · Cash	1,469,657.50
Total Checking/Savings	1,469,657.50
Other Current Assets	
1100 · Inventory	5,516.61
1300 · Deposits	4,038.00
Total Other Current Assets	9,554.61
Total Current Assets	1,479,212.11
Fixed Assets	
1750 · Storage Trailer	650.00
1400 · Improvements	311,830.55
1500 · Auto	62,441.25
1600 · Furniture & Equip	68,112.52
1700 · Modular Home	65,561.54
1600 · Accumulated Depreciation	-305,990.67
1900 · Propopsed Vetinary Clinic	10,000.00
Total Fixed Assets	212,605.19
TOTAL ASSETS	1,691,817.30
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 · Accounts Payable	10,154.36
Total Accounts Payable	10,154.36
Other Current Liabilities	
2200 · Sales Tax Payable	23.55
Total Other Current Liabilities	23.55
Total Current Liabilities	10,177.91
Total Liabilities	10,177.91
Equity	
3100 · Retained Earnings	937,098.22
3125 · Net Assets - Unrestricted	507,482.17
3150 · Net Assets - Temp. Restricted	209,833.82
Net Income	27,225.18
Total Equity	1,681,639.39
TOTAL LIABILITIES & EQUITY	1,691,817.30

4:15 PM

05/31/09

Accrual Basis

Tri County Humane Society
Profit & Loss Budget Overview
January through December 2009

	<u>Jan - Dec 09</u>
Ordinary Income/Expense	
Income	
4000 · Adoption & Other Fees	199,632.65
4100 · Cemetery	82,932.14
4200 · Pet Store Sales Revenue	7,327.62
4300 · Interest & Dividend Income	49,104.62
4400 · Fund Raising Events Revenue	571,080.48
4500 · Dog & Cat Contribution	330,755.87
4600 · In-kind Contributions	238,737.00
4700 · Thrift Shop	71,843.65
4800 · Other Income/ Gains or losses	0.00
Total Income	<u>1,551,414.03</u>
Expense	
6000 · Program Services-Food Med & Vet	175,381.51
6100 · Program Services-Cemetery	34,782.45
7000 · Supporting Services-Pet Store	3,566.46
7100 · Supporting Services-FundRaising	107,707.94
7200 · Supporting Ser-Facilities Rent	106,800.00
7300 · Supporting Services-MGMTGeneral	1,010,131.88
7350 · Donated Professional Fees	71,500.00
7400 · Supporting Service- Thrift Shop	33,876.44
Total Expense	<u>1,543,746.68</u>
Net Ordinary Income	<u>7,667.35</u>
Net Income	<u><u>7,667.35</u></u>

Tri County Humane Society
Profit & Loss Budget Overview
 January through December 2010

	<u>Jan - Dec 10</u>
Ordinary Income/Expense	
Income	
4000 · Adoption & Other Fees	186,329.97
4100 · Cemetery	71,491.24
4200 · Pet Store Sales Revenue	5,032.23
4300 · Interest & Dividend Income	38,278.28
4400 · Fund Raising Events Revenue	436,661.80
4500 · Dog & Cat Contribution	818,821.17
4600 · In-kind Contributions	292,121.29
4700 · Thrift Shop	62,180.78
Total Income	<u>1,710,916.74</u>
Expense	
6000 · Program Services-Food Med & Vet	234,731.72
6100 · Program Services-Cemetery	40,498.63
7000 · Supporting Services-Pet Store	1,450.01
7100 · Supporting Services-FundRaising	88,995.93
7200 · Supporting Ser-Facilities Rent	106,800.00
7300 · Supporting Services-MGMTGeneral	1,118,917.48
7350 · Donated Professional Fees	72,000.00
7400 · Supporting Service- Thrift Shop	37,737.65
Total Expense	<u>1,701,131.40</u>
Net Ordinary Income	<u>9,785.34</u>
Net Income	<u><u>9,785.34</u></u>

**Volun. For Homebound & Fam. Caregivers
(Boca Respite Vol.)**

CAREGIVING YOUTH PROJECT

A Program of Volunteers for the Homebound & Family Caregivers (VHFC)



VHFC

Founding Sponsor

Community Interfaith Coalition

Initial Funders

City of Boca Raton

Quantum Foundation

Robert Wood Johnson Foundation

June 3, 2009

Board of Directors

Jeanie McGuire Tennant
Chair

Paula Alderson
Vice-Chair

Connie Siskowski, RN, PhD
Founder & President

Frederick Galland
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Florida Atlantic University

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Joanne Weppner

Ms. Nancy L. Asher

Budget Assistant

City of Boca Raton

201 West Palmetto Park Road

Boca Raton, FL 33432

Dear Nancy:

Thank you for the opportunity to again apply for funding from the City of Boca Raton.

We need and request \$10,000 in assistance. Our agency, now in its 11th year of serving the community, needs funds to help match the Robert Wood Johnson Foundation grant in support of our Caregiving Youth Project. The Project began in 2006 at Boca Raton Community Middle School where we are currently serving nearly 100 youth caregivers and their families. It began as a three year pilot and some of the initial funding foundations have completed their three year commitment to its establishment during the 2008-09 fiscal year.

Not only are we directly serving youth caregivers and their families, but our Project, the first program of its kind in the U.S., is placing Boca Raton on the map as a leader in the youth caregiving arena. We are showing that with support the lives of youth caregivers change. The City will be making a wise investment in not only the children and caregiving families but for our society in the years to come.

There is no doubt that Volunteers for the Homebound and Family Caregivers has brought recognition, even internationally for our Boca Raton. We need your support; please honor our request so that with you we can continue to make a difference in the lives of youth caregivers and their families. Thank you.

Sincerely,

A handwritten signature in cursive script, appearing to read "Connie".

Connie Siskowski, RN, PhD
Founder & President

Encl.

1515 N. Federal Hwy. #214...Boca Raton, FL 33432...561-391-7401...561-416-7213 fax
www.cyppb.org...info@aacy.org...www.aacy.org

2009-10 BUDGET REQUEST

Organization's Name: Volunteers for the Homebound & Family Caregivers		Executive Director: Connie Siskowski, RN, PhD	
Street:	1515 N. Federal Hwy. #214	CitySTZip:	Boca Raton, FL 33432
Contact:	Cynthia Cummings	Phone:	(561) 391-7401
2009-10 Funding Request:	\$ 10,000	FAX No:	(561) 416-7213
Email Address:	cynthia@aacy.org		

Salaries and names of two highest paid employees.		
Employee Name	Employee Title	Annual Salary
Connie Siskowski	Founder & President	\$ 54,600
Cynthia Cummings	Director Finance & Operations	\$ 42,000

Brief statement of what your organization hopes to achieve with the funds requested, and identify and describe specific program(s) that will be funded with the City's funds.

2009-10 BUDGET REQUEST

Volunteers for the Homebound and Family Caregivers (VHFC) requests needed funds to match the Robert Wood Johnson Foundation grant for the Caregiving Youth Project (CYP). In addition to the youth and their families who we currently assist at Boca Middle School, we also help several families with youth caregivers in Boca in which youth attend other schools.

The CYP, *the first program in the United States* to support caregiving youth began at Boca Raton Middle School in 2006. With this project, along with its sister program, the American Association of Caregiving Youth, the City of Boca Raton has been nationally recognized in the *New York Times*, the *Wall Street Journal*, on msn.com, and internationally in the media through the International Tribune, Swiss TV and the professional publication that states: *"By 2006 there was only one dedicated initiative, the Caregiving Youth Project, in Boca Raton, Florida, compared with over 350 projects in the UK. The American Association of Caregiving Youth, also based in Boca Raton, is in formation."*

Becker, S. (2007). *Global perspectives on children's unpaid caregiving: family research and policy on "Young Carers" in the UK, Australia, the USA and Sub-Saharan Africa.* SAGE Publications: *Global Social Policy*. April 24, 2007, P. 39.

The services incorporate support in school, out of school and at home and include: counseling/skills building groups, Lunch & Learn sessions, classroom education classes, Club Treasure; home assessment with linkages to community resources such as transportation and access to medical care, respite; and Camp Treasure, sponsored educational and fun activities, provision for academic needs including a laptop and internet connection, tutoring, an e-newsletter ("Treasure Talk") and more. For more than a decade VHFC has always served people of all ages and all conditions as long as the home is safe.

Today there is increasing recognition that children who are both students and caregivers are disadvantaged both in the short and the long term when they are unable to actively and adequately participate in their education. Ultimately society also suffers.

With the initiation of the Caregiving Youth Pilot Project at Boca Middle School and more information available to professionals and the public about youth caregiving and our agency, there is a marked increase in requests for help from families who otherwise fall between the cracks. The funding of our pilot project is specific for Boca Middle School students and does not provide for services for their siblings or for students and their families who live in Boca Raton but who do not attend Boca Middle School.

Additionally, responsibilities borne by these children are beyond their years and before their time. With support, including linkages to existing agencies, we can work with the family to prevent the caregiving ramifications, including adverse effects on health and well being. For our older families, clients who are unable to drive and who are otherwise alone, remain in their homes...where they want to be...with dignity and independence...and feeling cared about.

How many people in Boca Raton will be served/benefited by this program(s)? >2500

How many total people in the surrounding areas will be served/benefited by this program(s)? >5000

List other funding sources that are anticipated in the coming year for your organization (i.e., private donations, United Way, other municipalities, county, state government, federal government, etc.) and amounts they contributed last year. Identify specific program(s) that are to be funded by each organization in the coming year as well as program(s) each organization funded last year.

Funding Source	\$ Amount	Funded Program 2008/09	Requested Funding Program 2009/10
Robert Wood Johnson Foundation	\$ 125,000	Yes	Yes

2009-10 BUDGET REQUEST

Schmidt Family Foundation -	\$ 50,000	Yes	Yes
Palm Healthcare Foundation	\$ 50,000	Yes	Yes
The John W. Henry Foundation	\$ 10,000	Yes	3 year pilot commitment ends
Jarden Consumer Solutions	\$ 5,500	No	Yes
The Gertrude E. Skelly Foundation	\$ 50,000	Yes	3 year pilot commitment ends
The Lattner Family Foundation	\$ 8,000	Yes	3 year pilot commitment of \$10K ends

Will our funding be used as the matching local source to obtain other federal/state grants?

YES	<input checked="" type="checkbox"/>	NO	<input type="checkbox"/>	If YES, list grants and local match needed.	
Grant		Local Match		Grant	Local Match
Robert Wood Johnson Foundation		\$ 125,000			\$
		\$			\$

Organization's total budget last year	\$ 500,671	Number of persons employed		8
Organization's proposed budget	\$ 634,666	Number of persons you will employ		9
Did you receive City of Boca Raton funding last year?	YES	<input checked="" type="checkbox"/>	NO	<input type="checkbox"/>
Percent of budget expended in Boca Raton City limits?	44%			

PLEASE RETURN THIS FORM ALONG WITH THE REQUESTED DOCUMENTATION TO THE ATTENTION OF

VOLUNTEERS FOR THE HOMEBOUND AND FAMILY CAREGIVERS, INC.
BUDGET FOR FY 2009-2010

INCOME		
	Grants	348,424
	City of Boca Raton	10,000
	Major Contributions	10,200
	Individuals and Business Contributions	16,825
	Special Event Income	67,096
	In-Kind Donations	88,030
	Other Types of Income	27,723
TOTAL INCOME		568,298
EXPENSE		
	Business Expenses	801
	Program Expenses	
	Contract Services	
	Evaluations	15,000
	Counseling & Support	40,000
	In-Home Evaluations	9,500
	Respite Services	6,000
	Case Management Services	2,400
	Tutoring	11,000
	Constant Contact	200
Total Contract Services		86,100
	Marketing Materials	4,500
	Volunteer Recruitment	3,000
	Student Surveys	300
	Food and Beverages	1,500
	Fingerprints/Background Checks	2,500
	Partnership American Red Cross	9,600
	Partnership Americorps	4,750
	Materials and Supplies	5,000
	Program Mileage - Staff	3,000
	Program Mileage - Volunteers	1,200
	Support Group Meetings - Food	500
	Club Treasure	1,000
	Student Stipend	3,000
Total Program Expenses		125,950
	Other Contract Services	
	Accounting Fees	6,000
	Web Content	4,140
	Outside Contract Services - 800#	900
Total Other Contract Services		11,040
	Facilities and Equipment	
	Donated Facilities	33,600
	Technology Equipment	1,500
	Equipment Repairs	3,500
	Property Insurance	1,500
	Maintenance/CAM	17,296
Facilities and Equipment		57,396

**VOLUNTEERS FOR THE HOMEBOUND AND FAMILY CAREGIVERS, INC.
BUDGET FOR FY 2009-2010**

		Operations	
		Computer Software	3,500
		Web Support	480
		Books, Subscriptions, Reference	150
		Memberships	25
		Postage, Mailing Service	1,250
		Printing and Copying	27,885
		Office Supplies	6,500
		Telephone, Telecommunications	4,626
		Cell phone expense	480
		Electricity	3,300
		Total Operations	48,196
		Other Types of Expenses	
		Insurance - Employee Health	6,000
		Insurance - Liability, D and O	1,050
		Insurance - Workers Comp	3,000
		VHFC CY Scholarship	5,000
		VHFC SENIOR HELP FUND	4,861
		Total Other Types of Expenses	19,911
		Program Events	
		Holiday Party and Other Outings	4,000
		Camp Treasure/Camp Reunion	7,500
		Total Program Events	11,500
		Special Event Expense	9,000
		Payroll Expenses	
		Payroll	
		President	54,600
		Dir of Finance & Operations	42,000
		Manager, Boca Respite Vol	34,320
		Health & Educ Specialist	32,400
		Family Specialist	22,500
		Care Coordinator	45,000
		Dir of Continuing Care	40,000
		School Site Assistant	6,000
		Administrative Asst	12,000
		Total Payroll	288,820
		Payroll Withholding Taxes	23,112
		FL UC FUND	3,000
		In-Kind Professional Services	32,325
		Total Payroll Expenses	347,257
		Travel and Meetings	
		Conference, Convention, Meeting	1,115
		Travel	2,500
		Total Travel and Meetings	3,615
		TOTAL EXPENSES	634,866



April 9, 2009

Non-Profit Organizations Statement of Expenses

If your Non-Profit Organization received funds from the City of Boca Raton last year (2008/09), please fill out the form below indicating how these funds were used within your Organization. Please be as specific as possible. If you need more space, please use additional sheets.

Volun. For Homebound & Fam. Caregivers (Boca Respite Vol.)

2009 Award: \$4,500

<u>Amount</u>	<u>Expense</u>
\$ 1,885	Social Worker Home Visits
168	Background Checks
1,066	Materials and Supplies
1,381	Manager, Boca Respite Volunteers Salary

This form is to be included with your 2009-10 Budget Request form. All requested information is DUE no later than Friday, June 5, 2009.

City of Boca Raton
Office of Management & Budget
201 West Palmetto Park Road
Boca Raton, FL 33432

If you have any questions, please contact:

Nancy Asher, Budget Assistant
Office of Management & Budget
(561) 393-7734
Nasher@ci.boca-raton.fl.us